

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation developed a draft law that clarifies the definition of payment for grid connection

The draft law, developed by the Ministry of Energy, improves the determination of payment for connection to power grids, its purpose is to remove from already connected consumers the obligation to pay the costs of grid organizations for the connection of new customers. This was announced by Deputy Energy Minister Pavel Snikkars at a meeting of the Energy Committee of the State Duma.

Read full text: <http://www.energyland.info/>

COMPANY NEWS

Power engineers restored power supply to the Shchedrino settlement in the Yaroslavl district

In the Yaroslavl district, the power supply to the Shchedrino settlement was restored, which was interrupted on the morning of 13 December. The cause of the technological violation was a wire break in the span over the road. Currently, consumers receive electricity in full.

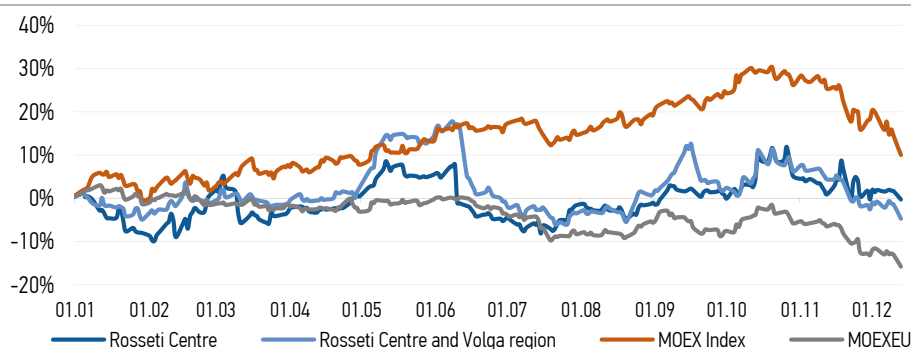
Read full text: <https://www.yar.kp.ru/online/news/>

Architectural lighting to appear on 54 buildings on Rozhdestvenskaya Street in Nizhny Novgorod

A contract was signed for the installation of architectural and artistic lighting on 54 buildings on Rozhdestvenskaya Street in Nizhny Novgorod. The total cost of the work was 88.8 million rubles. In addition, by 30 December 2021 the architectural lighting should be installed on the Myzinsky Bridge, and by 15 January 2022 - on the Molitovsky Bridge.

Read full text: <https://www.domostroyenn.ru/novosti/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 618,31	-3,77%	10,01%
S&P 500	4 668,97	-0,91%	24,30%
FTSE 100	7 231,44	-0,83%	10,31%
Nikkei	28 640,49	0,71%	4,36%
Sensex	58 283,42	-0,86%	22,06%
CSI300	5 083,80	0,57%	-2,45%
Bovespa	107 383,30	-0,35%	-9,77%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,6059	0,00%	-0,37%
EURO/RUB	83,1158	0,00%	-8,34%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 152	1 632
Trading volume, P mln	24,9	26,1
Trading volume, mln pcs	62,2	108,5
Average trading volume over the last 30 days, mln pcs	36,2	51,1
% of the share capital	0,15%	0,10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4000	16,89	229,43
Rosseti Centre and Volga region	0,2402	27,07	367,77

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,08%	1,90%
MoexEU	-3,08%	-15,83%
Rosseti Centre*	-1,86%	-0,30%
Rosseti Centre and Volga region*	-3,26%	-4,72%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-4,84%	-34,77%
Rosseti FGC UES	-1,31%	-27,63%
Rosseti Volga	-1,24%	-23,86%
Rosseti Moscow Region	-2,20%	-10,88%
Rosseti Northern Caucasus	-1,60%	-8,22%
Rosseti North-West	-1,54%	-5,89%
Rosseti Ural	-0,79%	8,28%
Rosseti Siberia	-0,69%	-6,13%
Rosseti South	-1,85%	-7,19%
Rosseti Lenenergo	-1,84%	52,77%
Rosseti Tomsk	-0,28%	-8,83%
Rosseti Kuban	0,15%	-1,33%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM