

DAILY MARKET REVIEW

ON 24.04.2024

ELECTRIC POWER INDUSTRY NEWS

Regional grid organizations to be responsible for the operation of the electric power industry

The regions plan to create backbone grid organizations that will be responsible for the quality operation of electric power facilities. This law was supported at a meeting of the Federation Council Committee on Regulations and Organization of Parliamentary Activities on 23 April. According to the first deputy head of the Committee on Regulations, Vyacheslav Nagovitsyn, the bill is aimed at creating conditions for the development of the Russian energy system.

Read full text: https://www.pnp.ru/

COMPANY NEWS

Igor Makovskiy: power engineers are increasing their readiness to respond to emergency situations in the operation of the power grid complex during the holidays

General Director of Rosseti Centre, PJSC Igor Makovskiy held an operational meeting where the work of branches of the Companies to ensure reliable power supply to consumers during the May weekend and holidays was discussed. The head of the Companies assessed the readiness of the power grid complex of 20 regions, including border ones, for the upcoming holiday period, and also set a number of tasks for branch directors to increase the level of control over the response to possible technological violations and personnel safety during work.

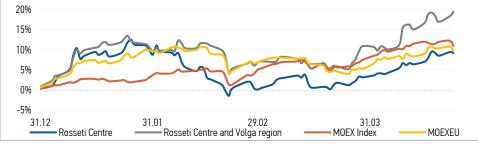
Read full text: https://mrsk-1.ru/press-center/

Nizhnovenergo hosted a joint meeting on the topic of operational, technological and situational management

The event was attended by deputy chief engineers - heads of grid control centres of the company's branches. The main topic of the meeting was summing up the results of work in 2023, planning the further development of information systems for operational and technological management (OTM).

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the companies' performance results for 12 months of 2023
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 439.42	-1.14%	10.98%
S&P 500	5 070.55	1.20%	32.42%
FTSE 100	8 044.81	0.26%	7.96%
Nikkei	37 552.16	0.30%	45.43%
Sensex	73 738.45	0.12%	21.20%
CSI300	3 506.22	-0.70%	-9.09%
Bovespa	125 148.07	-0.34%	18.81%

SOUTH P.	MNFX	Company	cal	CH	ations

Common accordan	Value	unange		
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	93.2519	-0.20%	3.26%	
EURO/RUB	99.3648	-0.22%	-1.18%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 045	4 414
Trading volume, ₽ mln	15.3	129.4
Trading volume, mln pcs	25.0	351.2
Average trading volume over the last 30 days, mln pcs	58.3	231.1
% of the share capital	0.06%	0.31%

Source:	MUEX,	Company	calcul	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6140	25.92	277.98
Rosseti Centre and Volga region	0.3684	41.52	445.22

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.78%	3.53%	
MoexEU	-0.95%	9.75%	
Rosseti Centre*	-0.29%	9.14%	
Rosseti Centre and Volga region*	0.96%	19.49%	

Source: MOEX, Company calculations

Source: MUEX, Company calculations			
Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-1.05%	11.87%	
Rosseti Volga	0.56%	29.96%	
Rosseti Moscow Region	-0.07%	12.56%	
Rosseti Northern Caucasus	0.15%	12.79%	
Rosseti North-West	-0.75%	10.58%	
Rosseti Ural	-0.76%	27.38%	
Rosseti Siberia	-1.21%	17.03%	
Rosseti South	-2.29%	44.37%	
Rosseti Lenenergo	-0.59%	25.95%	
Rosseti Tomsk	-1.93%	35.10%	
Rosseti Kuban	-0.45%	46.08%	

Source: MOEX. Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX