

REVIEW OF WORLD STOCK MARKETS

Pieces of news from overseas have a greater impact on the markets than from Europe.

Most of the trading session on Thursday the European indices were in negative territory, the decrease in the second half of the day was about half a percent. The markets were under pressure mainly because of the data released on Wednesday on the dynamics of the U.S. GDP in IV quarter and the corresponding U.S. market pessimism. The released for the day statistics was of ambiguous character and did not have any significant impact on the dynamics of trading, in Germany the fall in retail sales in December was the highest since May 2011, while in Germany the number of unemployed and the unemployment rate in January reduced, in the U.S. the weekly data on applications for unemployment benefits and household expenditure in December was worse than expected, on the other hand, the growth of income of U.S. citizens in December was the highest in the last eight years. At the end of the trading session the European DJStoxx 600 Index closed with a loss of 0.49%, the U.S. indices declined 0.01%-0.36%.

| World indexes | Value | Change for the day | Change from 31.12.12 |
|-----------------|-----------|--------------------|----------------------|
| MICEX | 1 546,76 | 0,22% | 4,88% |
| S&P 500 | 1 498,11 | -0,26% | 5,04% |
| FTSE 100 | 6 276,88 | -0,73% | 6,43% |
| DJStoxx 600 | 287,22 | -0,49% | 2,70% |
| STOXX Utilities | 251,86 | -0,60% | -2,75% |
| Nikkei | 11 138,66 | 0,22% | 7,15% |
| Bovespa | 59 761,49 | 0,72% | -1,95% |

Source: Bloomberg, Company calculations

REVIEW OF THE RUSSIAN STOCK MARKET

Buyers have the last word. Before the opening of trading some moderately negative external background formed on the Russian market on January 31, also due to the statement from the U.S. Federal Reserve on the preservation of downside risks to the economic forecast. For Thursday, the Russian market was under selling pressure, and its losses were comparable to European markets. However, in the last hour of trading the Russian indices managed to win back all the losses and closed with slight increase mainly due to more than one percent increase in the shares of Sberbank and Lukoil. Following the results of the trades the MICEX Index gained 0.22% to close at 1546.76 points, the RTS Index rose 0.21% to close at 1622.13 points. The MicexPWR Sector Index fell 0.25%, reaching 1813.26 points.

| Raw | Value | Change for the day | Change from 31.12.12 |
|-----------------|--------|--------------------|----------------------|
| Brent, USD/bbl* | 115,55 | 0,57% | 4,00% |

* - March futures

Source: Bloomberg, Company calculations

| Shares of IDGC of Centre | Value |
|-------------------------------|--------|
| Last transaction, RUR | 0,5976 |
| Capitalisation, billion RUR * | 25,229 |
| Capitalisation, million USD * | 840,21 |

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

ELECTRIC POWER INDUSTRY NEWS

Consumers may receive double payments for electricity

On February 1, in six Russian regions consumers will have to pay for electricity not to their familiar energy retailer but an electric grid company. Consumers are at risk of double payment obligation - both from the former, and the new supplier, and the companies themselves have already appealed the decision of the regulator in the courts.

To read full text: <http://www.kommersant.ru/doc/2117396>

| Russian indexes | Change for the day | Change from 31.12.12 |
|--------------------------|--------------------|----------------------|
| MICEX-Power Index | -0,25% | 6,20% |
| Shares of IDGC of Centre | -1,73% | -0,40% |

Source: MICEX, Company calculations

COMPANY NEWS

Power engineers of Orelenergo are implementing grid connection of a dairy factory

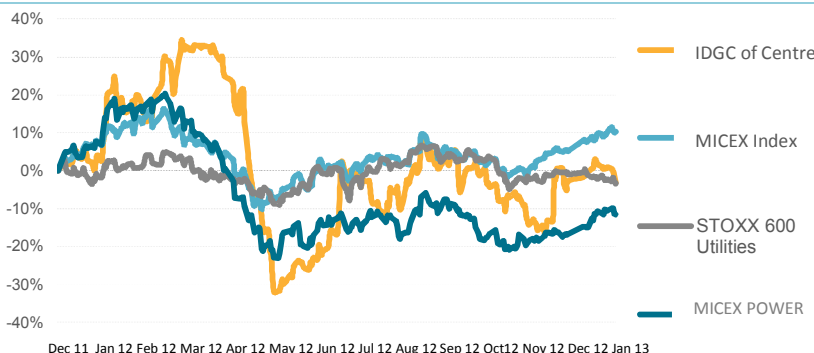
Specialists of IDGC of Centre — Orelenergo division are implementing grid connection of a new mini dairy factory of LLC "KolPoMol" in the village of Pokrovka of the Orel region.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88057

| Distribution grid companies | Change for the day | Change from 31.12.12 |
|---------------------------------|--------------------|----------------------|
| IDGC of Volga | -1,88% | 2,56% |
| MOESK | -2,30% | 12,58% |
| IDGC of North Caucasus | -2,23% | 4,38% |
| IDGC of Centre and Volga Region | -3,57% | 8,35% |
| IDGC of North-West | -3,08% | -2,70% |
| IDGC of Urals | 0,66% | 7,21% |
| IDGC of Siberia | 0,02% | -0,14% |
| IDGC of South | 0,10% | -0,12% |
| Lenenergo | -2,82% | -3,19% |

Source: MICEX, Company calculations

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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Moscow Exchange
Bloomberg
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MRKC
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