

ELECTRIC POWER INDUSTRY NEWS

System Operator expects an increase in energy consumption in the Unified Energy System of Russia in 2023 by 1.12%, to 1.119 trillion kWh

Electricity consumption in the Unified Energy System of Russia at the end of 2023 is projected at 1.119 trillion kWh, which is 1.12% higher than a year earlier, follows from the materials of the System Operator of the UES (SO UES). In 2024, the energy consumption is projected at 1.149 trillion kWh, in 2025 - 1.179 trillion kWh.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

A regional Board at Belgorodenergo summed up the results of production activities for the first half of the year

The branch of Rosseti Centre - Belgorodenergo hosted a regional Board and the first Council of Chiefs of Distribution Zones and Services, dedicated to summing up the results of activities for the first half of 2023 and determining ways to implement production tasks for the second one.

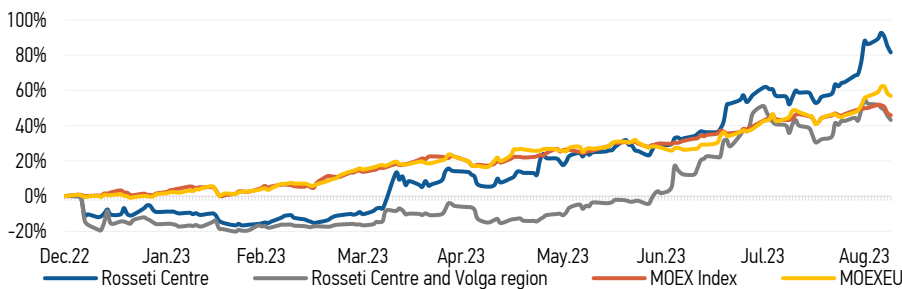
Read full text: <https://www.kommersant.ru/>

The Kalugaenergo branch hosted a regional meeting based on the results of the first half of the year

The Board was attended by Acting Deputy General Director - Director of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo Alexey Lebedev, heads of departments and chiefs of Distribution Zones. The event highlighted the results of work in all areas of activity for the first half of 2023. The branch achieved all key indicators - reducing the level of electricity losses, increasing revenue from the sale of additional services and increasing labour productivity. Work on the improvement of facilities and digitalization of the Distribution Zones has been completed.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2023 published
- Integrated annual reports of [Rosseti Centre and Rosseti Centre and Volga region](#) for 2022 published

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 142.88	-0.83%	45.90%
S&P 500	4 457.49	0.14%	16.10%
FTSE 100	7 457.41	0.21%	0.08%
Nikkei	32 606.84	-1.16%	24.96%
Sensex	66 598.91	0.50%	9.46%
CSI300	3 739.99	-0.49%	-3.40%
Bovespa	115 313.40	-0.58%	5.08%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	98.1961	0.36%	39.61%
EURO/RUB	105.2776	0.19%	39.15%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 966	5 695
Trading volume, P mln	106.7	148.8
Trading volume, mln pcs	184.4	418.0
Average trading volume over the last 30 days, mln pcs	242.0	517.6
% of the share capital	0.44%	0.37%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5786	24.43	248.76
Rosseti Centre and Volga region	0.3559	40.11	408.46

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.59%	2.97%
MoexEU	-0.89%	56.89%
Rosseti Centre*	-1.90%	81.49%
Rosseti Centre and Volga region*	-1.63%	43.22%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-2.83%	50.64%
Rosseti Volga	-5.00%	160.04%
Rosseti Moscow Region	5.21%	57.38%
Rosseti Northern Caucasus	-0.11%	195.58%
Rosseti North-West	-2.66%	313.82%
Rosseti Ural	-6.47%	144.05%
Rosseti Siberia	-5.57%	249.80%
Rosseti South	-8.62%	153.79%
Rosseti Lenenergo	-6.54%	233.29%
Rosseti Tomsk	-9.89%	317.48%
Rosseti Kuban	-5.06%	779.68%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)