

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on August 9. On Thursday, the major U.S. indices rose by 0.2-0.4% for good statistics on applications for unemployment benefits and data from China, which recorded in July a sharp increase in exports and imports after the June decline. Asia-Pacific stock markets showed no single trend, U.S. index futures were in negative territory despite another batch of good statistics from China, where July data on industrial production and inflation were better than expected. September Brent was trading around the level of \$106.5 per barrel - half a dollar higher than our closing on Thursday.

The Russian market in the first half of the trading session had lateral dynamics, adding about half a percent. Activity of buyers was limited to the weak performance of European markets that reacted to the decline in U.S. futures. Moreover, data on industrial production in June in France were published, which turned out to be much worse than analysts' forecasts. In the afternoon, the growth in the Russian market got accelerated after the turn of U.S. futures and consolidation of European indices in the positive area. The Russian indices closed at the daytime highs despite a slight decline in the U.S. market in early trading.

Following the trading, the MICEX Index gained 1.49% to close trading at 1,382.72 points, the RTS Index rose by 1.72% to close at 1,325.72 points. The MicexPWR Sector Index increased by 0.37%, reaching 1,211.74 points. On Western exchanges the European DJStoxx 600 Index rose by 0.58%, while the U.S. S&P 500 Index closed the session with a loss of 0.36%.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" keep the volume of investment through pension savings and NWF

The volume of investment of "Russian Grids" is retained by attracting NWF and retirement savings, Deputy Prime Minister Arkady Dvorkovich told reporters.

To read full text: <http://www.bigpowernews.ru/news/document51416.phtml>

The Government has again failed to agree on a solution to the problem of the "last mile" in the energy sector.

To read full text: <http://www.kommersant.ru/doc/2253570>

COMPANY NEWS

IDGC of Centre has created the Service Consumer Council

The Consumer Council is a joint expert body that will represent the interests of all groups of consumers, NGOs and associations of the business community. The activities of the new body will be aimed at increasing consumer confidence, availability of energy infrastructure, operational efficiency and investment, as well as the social responsibility of IDGC of Centre.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88702](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88702)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 382,72	1,49%	-6,24%
S&P 500	1 691,42	-0,36%	18,60%
FTSE 100	6 583,39	0,82%	11,62%
DAX	8 338,31	0,24%	9,54%
DJStoxx 600	305,92	0,58%	9,38%
STOXX Utilities	262,17	-0,11%	1,23%
Nikkei	13 615,19	0,07%	30,98%
Sensex	18 789,34	0,00%	-3,28%
CSI300	2 286,01	0,41%	-9,39%
Bovespa	49 874,90	1,93%	-18,17%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,33	-0,37%	1,10%
USD/RUB	32,94	-0,14%	8,45%
Euro/RUB	43,97	0,22%	9,30%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 314,46	0,09%	-21,54%
Brent*, USD/bbl	108,22	1,44%	-2,60%

\* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3748
Capitalisation**, billion RUB	15,82
Capitalisation**, million USD	480,37

Source: Central Bank of Russia, Company calculations

\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	0,37%	-29,03%
Shares of IDGC of Centre**	-1,96%	-37,53%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	0,54%	-42,51%
FGC UES	1,07%	-44,12%
IDGC of Volga	0,20%	-28,36%
MOESK	1,57%	-17,81%
IDGC of Northern Caucasus	1,39%	-31,13%
IDGC of Centre and Volga Reg	-1,42%	-27,48%
IDGC of North-West	1,98%	-27,55%
IDGC of Urals	0,00%	-32,09%
IDGC of Siberia	-1,60%	-0,74%
IDGC of South	-1,60%	-25,41%
Lenenergo	0,00%	-24,83%

Source: MICEX, Company calculations

\*\* - at the price of last transaction at MICEX

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Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM