

DAILY MARKET REVIEW

ON 15.01.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti received and digitally processed more than 98% of applications for connection to grids in 2023

Consumers can take advantage of capabilities of the Electricity Services Portal and the Mobile Application, which is available on Google Play or the AppStore. In addition, the grid connection service is available on the Unified Portal of State and Municipal Services.

Read full text: https://rosseti.ru/

COMPANY NEWS

Belgorodenergo provided power supply to 330 residential buildings for socially vulnerable citizens

Last year, the branch of Rosseti Centre - Belgorodenergo provided electricity to 330 residential buildings built as part of the state program to provide affordable and comfortable housing to residents of the region. 125 new buildings for orphans and children left without parental care, 110 houses for large families and 95 for displaced people were connected to the centralized power supply.

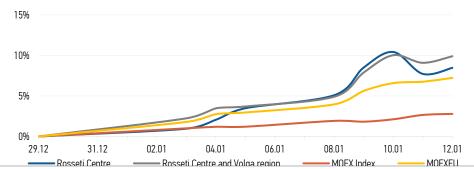
Read full text: https://eepir.ru/

Ivenergo's Director Andrey Ukhtin met with heads of rural settlements in the Ilyinsky district

In the administration of the Ilyinsky municipal district, a meeting was held between Director of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo, Andrey Ukhtin, the head of the district, Sergey Vasyutinsky, and heads of rural settlements. During the meeting, Andrey Ukhtin told how the power engineers of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo eliminated the consequences of bad weather around the clock and what difficulties they had to face.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 185.22	0.12%	2.78%
S&P 500	4 783.83	0.08%	0.78%
FTSE 100	7 624.93	0.64%	-1.40%
Nikkei	35 575.00	1.50%	6.31%
Sensex	72 568.45	1.18%	0.45%
CSI300	3 284.17	-0.35%	-4.28%
Bovespa	130 987.67	0.26%	-2.38%

Source: MOEX,	Company	calculations	

Currency retec	Value	unange	
Currency rates		per day	fr 31.12.23
USD/RUB	88.7818	-0.68%	-1.69%
EURO/RUB	97.5401	-0.34%	-2.99%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 737	2 166
Trading volume, ₽ mln	16.7	42.0
Trading volume, mln pcs	27.4	124.0
Average trading volume over the last 30 days, mln pcs	43.7	149.1
% of the share capital	0.06%	0.11%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6102	25.76	290.17
Rosseti Centre and Volga region	0.3388	38.18	430.07

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0.97%	0.49%
MoexEU	0.44%	7.23%
Rosseti Centre*	0.69%	8.46%
Rosseti Centre and Volga region*	0.74%	9.89%

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	1.10%	8.02%
Rosseti Volga	1.48%	11.46%
Rosseti Moscow Region	0.90%	4.77%
Rosseti Northern Caucasus	0.61%	9.55%
Rosseti North-West	2.86%	13.57%
Rosseti Ural	2.65%	13.74%
Rosseti Siberia	1.34%	3.38%
Rosseti South	2.46%	15.77%
Rosseti Lenenergo	4.23%	24.93%
Rosseti Tomsk	-1.09%	34.22%
Rosseti Kuban	4.24%	41.94%
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Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX