ROSSETI

DAILY MARKET REVIEW

ON 19.05.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti to provide Rosseti Northern Caucasus with an interest-free loan of RUB 924 million to improve the reliability of power grids in Dagestan

PJSC Rosseti will provide PJSC Rosseti Northern Caucasus with an interest-free loan of RUB 924.1 million to implement projects to improve the reliability of the power grid complex of Dagestan, according to materials from Rosseti Northern Caucasus. The funds are intended to finance construction and installation work of priority activities of the Program for improving the reliability of the power grid complex of the Republic of Dagestan.

Read full text: https://www.interfax-russia.ru

COMPANY NEWS

Marienergo's specialists attract students of specialized professions to the industry

Marienergo's employees conducted a tour of the enterprise for future power engineers - students of the Transport and Energy College from the village of Krasny Yar in the Zvenigovsky district of the Republic. The visit to the region's leading energy company was part of the promotion of blue-collar jobs among young people and career guidance events.

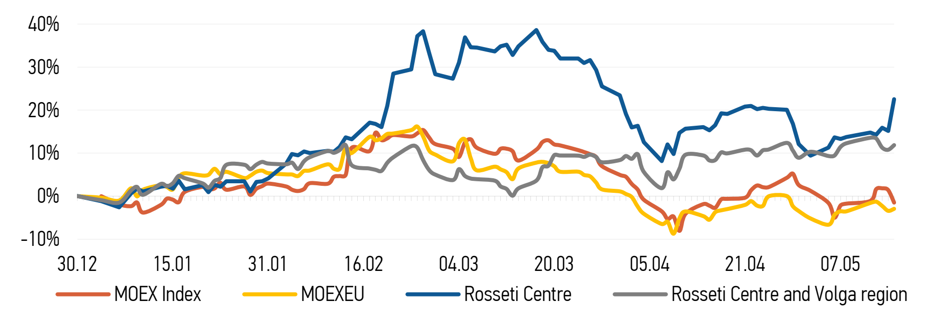
Read full text: https://www.mrsk-cp.ru

Rosseti Centre and Volga region carried out a range of activities to protect energy facilities during the fire-hazardous period

The branch of Rosseti Centre and Volga region - Ryazanenergo carried out a range of works aimed at ensuring reliable energy supply and stable operation of the energy system during the fire-hazardous period. Specialists inspected sections of overhead lines and substations located in fire-hazardous areas.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of Rosseti Centre and Volga region
- On the decisions taken by the management bodies of Rosseti Centre
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1Q 2025 published

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 840,34	0,01%	-1,48%
S&P 500	5 958,38	0,70%	0,87%
FTSE 100	8 684,56	0,59%	6,94%
Nikkei	37 753,72	-0,08%	-5,37%
Sensex	82 330,59	0,08%	5,22%
CSI300	3 889,09	0,04%	-2,75%
Bovespa	139 187,39	-0,11%	15,72%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,3134	0,11%	-21,01%
EURO/RUB	90,1011	-0,31%	-15,08%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	9 846	2 363
Trading volume, ₽ mln	194,7	87,1
Trading volume, mln pcs	331,7	226,5
Average trading volume over the last 30 days, mln pcs	49,6	100,0
% of the share capital	0,79%	0,20%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,5872	24,79	308,67
Rosseti Centre and Volga region	0,3848	43,37	539,96

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,79%	14,48%
MoexEU	0,48%	-2,94%
Rosseti Centre*	6,38%	22,54%
Rosseti Centre and Volga region*	0,97%	11,86%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,79%	-10,59%
Rosseti Volga	2,60%	25,21%
Rosseti Moscow Region	0,87%	4,19%
Rosseti Northern Caucasus	-1,62%	-3,54%
Rosseti North-West	-8,47%	22,72%
Rosseti Ural	-0,36%	12,33%
Rosseti Siberia	-1,60%	-3,75%
Rosseti South	2,49%	23,01%
Rosseti Lenenergo	-0,80%	0,37%
Rosseti Tomsk	0,00%	3,18%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM