

# **DAILY MARKET REVIEW**

ON 23.08.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

### The Ministry of Energy and Rosatom are preparing a plan for construction of new nuclear power units

The issues of determining the economic and technological parameters of contracts for construction of new nuclear power units in Russia were the subject of a meeting between Energy Minister Nikolai Shulginov and Rosatom head Alexey Likhachev, which took place the day before in Moscow. During the meeting, Shulginov and Likhachev discussed the possibility of developing a plan for the construction and location of new nuclear power units.

Read full text: https://www.eprussia.ru/

#### **COMPANY NEWS**

## Smolenskenergo's Director held working meetings with young power engineers

The branch of Rosseti Centre - Smolenskenergo held meetings of the management with young employees and students of construction crews in August. In the format of a videoconference from studios of Distribution Zones and in person at an event in the executive office of the branch, the students, who have been working for a month and a half at the energy facilities of the enterprise, were able to ask questions about employment, career opportunities, social support measures and events held for employees.

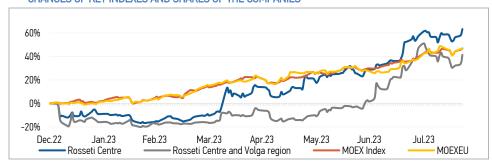
Read full text: https://smol.aif.ru/

# Ivenergo completed more than 80% of winter preparation activities

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo summed up the preparations for the upcoming autumn-winter period. The work is being carried out in strict accordance with the approved schedule, and in some respects ahead of schedule. For 7 months of the current year, 82% of the planned scope of the repair program was completed. The work will be finished by the end of September. In the current year, the branch spent RUB 436 million on activities of the repair campaign.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 164.25	0.77%	46.89%
S&P 500	4 387.55	-0.28%	14.27%
FTSE 100	7 270.76	0.18%	-2.43%
Nikkei	31 856.71	0.92%	22.08%
Sensex	65 220.03	0.01%	7.20%
CSI300	3 758.23	0.77%	-2.93%
Bovespa	116 156.01	1.51%	5.85%

Courco	MOEY	Company	calcul	latione

Common more markets	Value	unange		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	94.1424	0.79%	33.84%	
EURO/RUB	102.5719	1.08%	35.58%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	12 752	15 652
Trading volume, ₽ mln	259.3	446.9
Trading volume, mln pcs	498.2	1 271.9
Average trading volume over the last 30 days, mln pcs	303.8	596.1
% of the share capital	1.18%	1.13%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5206	21.98	233.46
Rosseti Centre and Volga region	0.3513	39.59	420.54

Source:	МОЕХ,	Company	calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.63%	1.35%	
MoexEU	0.10%	46.42%	
Rosseti Centre*	3.33%	63.30%	
Rosseti Centre and Volga region*	5.72%	41.37%	

Source: MOEX,	Company calculations

Crid composico	C	Change*	
Grid companies	per day	fr 31.12.22	
Rosseti	-1.38%	46.60%	
Rosseti Volga	-0.16%	140.34%	
Rosseti Moscow Region	1.25%	32.29%	
Rosseti Northern Caucasus	10.28%	120.75%	
Rosseti North-West	1.29%	171.79%	
Rosseti Ural	2.17%	149.24%	
Rosseti Siberia	0.59%	178.14%	
Rosseti South	3.17%	102.27%	
Rosseti Lenenergo	8.27%	229.47%	
Rosseti Tomsk	2.07%	312.94%	
Rosseti Kuban	8.66%	911.41%	

Source: MOEX, Company calculations

## Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



#### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX