

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Putin instructed to clarify investments of Gazprom and Rosseti in infrastructure for housing

Russian President Vladimir Putin instructed the government, together with Gazprom, Rosseti and other resource-supplying organizations, to clarify investment programs in terms of the timing of the construction of infrastructure for housing development, including individual housing construction.

Read full text: <https://tass.ru/ekonomika/>

## COMPANY NEWS

### The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

According to the prepared in accordance with the Russian Accounting Standards statements for 9 months of 2020, Rosseti Centre's revenue (the public name IDGC of Centre, PJSC, the ticker - MRKC) was 68 250,1 mln RUB, including from electric energy transmission – 65 486,5 mln RUB, from grid connections – 696,8 mln RUB, from resale of electric energy and power – 377,8 mln RUB and other revenue – 1 689,0 mln RUB. Sales profit was 4 188,0 mln RUB.

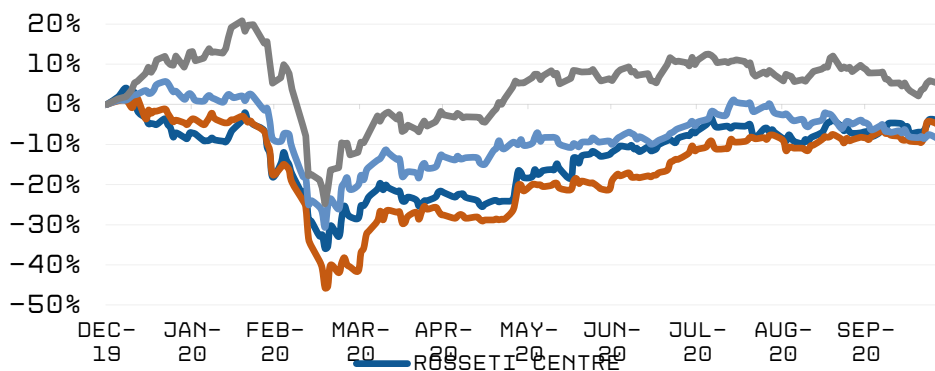
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Udmurtenergo completed the work of the first stage of grid connection of the medical building of the TB dispensary under construction

"Rosseti Center and Volga Region Udmurtenergo" has completed the construction of a transformer substation TP-1030 to supply power to the new medical building of the Republican Clinical Tuberculosis Hospital in the city of Izhevsk.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 763,03	-0,81%	-9,29%
S&P 500	3 390,68	-0,30%	4,95%
FTSE 100	5 728,99	-1,09%	-24,04%
Nikkei	23 485,80	-0,04%	-0,72%
Sensex	40 522,10	0,94%	-1,77%
CSI300	4 699,28	0,17%	14,71%
Bovespa	99 605,50	-1,40%	-13,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,4443	-0,03%	23,49%
EURO/RUB	90,4489	0,04%	30,44%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	1 373		978	
Trading volume, ₺ mln	6,7		15,5	
Trading volume, mln pcs	22,1		69,5	
Average trading volume over the last 30 days, mln pcs	14,2		75,1	
% of the share capital	0,05%		0,06%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2998	12,74	166,68
Rosseti Center & Volga Region	0,2212	25,09	328,17

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,74%	-1,20%
MoexEU	-0,78%	4,46%
Rosseti Centre**	-1,12%	-5,43%
Rosseti Center & Volga Region**	-0,45%	-7,45%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,83%	4,78%
Rosseti FGC UES	-0,26%	-5,55%
Rosseti Volga	-3,60%	-23,04%
Rosseti Moscow Region	-1,67%	-0,97%
Rosseti Northern Caucasus	0,00%	-16,73%
Rosseti North-West	0,50%	-6,55%
Rosseti Ural	-0,60%	-19,15%
Rosseti Siberia	2,22%	-3,07%
Rosseti South	-0,33%	-26,31%
Rosseti Lenenergo	-1,54%	-27,13%
Rosseti Tomsk	0,00%	-11,63%
Rosseti Kuban	-0,44%	6,92%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC**

**MRKC.RM**

**MRKC.MM**