

DAILY MARKET REVIEW

4 October, Tuesday

2016



ROSSETI



IDGC OF CENTRE

REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 03 October some moderately positive external background formed on the Russian market. Last Friday the US indices DJIA and S&P500 closed with the growth of 0.8-0.9%, on Monday the composite Asia-Pacific region index MSCI Asia Pacific added about 0.7%. The stock markets were supported, writes Bloomberg, by a decline in investors' fears about the stability of the global financial industry after the appearance of media reports that Deutsche Bank can settle the claims of the US government related to mortgage securities for \$5.4 billion instead of the previously announced \$14 billion. An additional positive factor for investors in the Asian session was statistics from China, where the official manufacturing PMI in September remained at the level of 50.4 points for the second month in a row, indicating continued strength in business activity in the sector. December Brent traded near the mark of \$50.2 per barrel, or \$0.2 higher than the closing level on Friday 30 September. Oil prices are stabilizing after a 7% growth in the previous week on the information on the achievement by OPEC of pre-agreement to cut oil production. On Monday the activity of buyers was constrained with data from Baker Hughes, which recorded the continuing growth in the number of active oil drilling rigs in the US, and information that the OPEC oil production in September once again updated the maximum.

For most of the trading session the MICEX Index and the European Stoxx Europe 600 Index had a slight increase, on average, within a half percent. The markets grew up both on Deutsche Bank news and published statistics for the day – in September data on business activity in the US industry, the Eurozone and the UK were better than expected. The US ISM Manufacturing index rose again above a threshold level of 50 points, the PMI in the Eurozone increased to the highest since June, in the UK jumped up to a maximum of two years due to the pound sterling weakening.

During the day the changes of the MicexPWR Sector Index were generally in line with the MICEX Index. The main contribution to the small final MicexPWR growth was made by shares of RusHydro and Inter RAO.

ELECTRIC POWER INDUSTRY NEWS

"Quadra" finally agreed on the abolition of penalties for delay in commissioning of 3 power units

Energy Company "Quadra" finally agreed with the regulator of the energy market - Association "NP" Market Council - and infrastructure market organizations on the abolition of penalties for delay in commissioning of three power units in the framework of capacity supply agreements (CSA), the press service of "Market Council" reported to RIA Novosti.

Read full text: <http://www.bigpowernews.ru/markets/document72954.phtml>

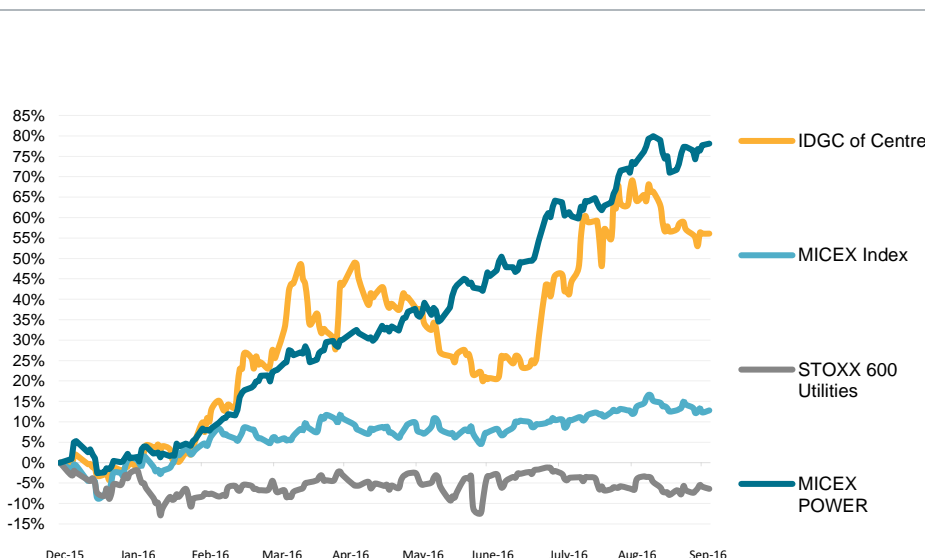
COMPANY NEWS

IDGC of Centre's Corporate Governance Director entered the ranking of the best Russian managers

Corporate Governance Director - Head of the Department of Corporate Governance and Shareholder Relations of IDGC of Centre Olga Kharchenko entered the top 50 directors for corporate governance of the annual ranking "Top-1000 Russian Managers".

Read full text: <https://www.mrsk-1.ru/press-center/news/company/57115/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.15
MICEX	1 986,80	0,44%	12,80%
S&P 500	2 161,20	-0,33%	5,74%
FTSE 100	6 983,52	1,22%	11,87%
DAX	10 511,02	0,00%	-2,16%
DJStoxx 600	343,23	0,09%	-6,17%
STOXX Utilities	286,50	-0,56%	-6,41%
Nikkei	16 519,29	0,00%	-13,21%
Sensex	28 243,29	1,35%	8,14%
CSI300	3 253,28	0,00%	-12,80%
Bovespa	59 461,23	1,87%	37,17%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.15
Euro/USD	1,12	-0,15%	-7,72%
USD/RUB	63,40	0,38%	-13,02%
Euro/RUB	70,93	0,07%	-11,00%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.15
Gold, USD/oz	1 311,60	-0,32%	23,61%
Brent*, USD/bbl	50,89	1,39%	14,62%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3045
Capitalisation**, billion RUB	12,86
Capitalisation**, million USD	202,78

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.15
MICEX-Power Index	0,21%	78,07%
Shares of IDGC of Centre**	0,00%	56,07%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.15
Rosseti	-1,34%	100,98%
FGC UES	0,57%	202,19%
IDGC of Volga	-0,90%	99,23%
MOESK	0,10%	29,20%
IDGC of Northern Caucasus	-1,70%	38,80%
IDGC of Centre and Volga Reg	-0,32%	47,61%
IDGC of North-West	-1,30%	93,43%
IDGC of Urals	-0,34%	54,21%
IDGC of Siberia	2,36%	24,18%
IDGC of South	-2,24%	53,85%
Lenenergo	-1,46%	135,59%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

IDGC of Centre, PJSC
127018, Moscow, 2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division
+7 (495) 747 92 92, ext. 33-34
ir@mrsk-1.ru

Tickers
Moscow Exchange (MOEX)
Bloomberg
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MRKC
MRKC RX
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