

## **DAILY MARKET REVIEW**

ON 27.10.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

# The Ministry of Finance of the Russian Federation is studying the issue of removing electricity from the flexible export duty

The Ministry of Finance of the Russian Federation has received an appeal from Inter RAO about the removal of electricity from the flexible export duty, and is studying the economics and contracts, Deputy Minister of Finance Alexey Sazanov said in an interview with RIA Novosti.

Inter RAO representative Alexandra Panina told reporters in September that the company was considering the possibility of asking the Government to exclude the power industry from the list of goods subject to export duties. The Ministry of Energy of the Russian Federation supported this initiative.

Read full text: <a href="https://www.bigpowernews.ru/">https://www.bigpowernews.ru/</a>

#### **COMPANY NEWS**

# Belgorodenergo is completing the installation of additional lighting fixtures in villages of the Alekseevsky urban district

As part of the initiative budgeting program, the branch of Rosseti Centre - Belgorodenergo this year will install and put into operation 356 new lighting fixtures and about 15 kilometres of outdoor lighting lines in settlements of the Alekseevsky urban district. The construction is scheduled to be completed by the end of November this year.

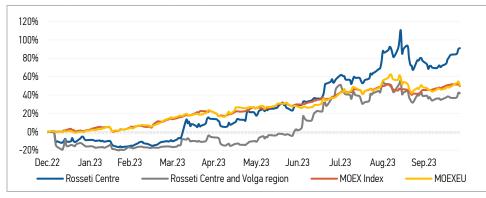
Read full text: https://www.kommersant.ru/

### Udmurtenergo's specialists actively introduce children to electrical safety rules

Employees of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo visit preschool and educational institutions of the Udmurt Republic, where they remind children of the need to follow the rules of safe behaviour near power facilities and caution when handling electrical appliances.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports
- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors

| World       |            | Change  |             |
|-------------|------------|---------|-------------|
| indexes     | Value      | per day | fr 31.12.22 |
| M0EX Russia | 3 223,89   | -1,27%  | 49,66%      |
| S&P 500     | 4 137,23   | -1,18%  | 7,75%       |
| FTSE 100    | 7 354,57   | -0,81%  | -1,30%      |
| Nikkei      | 30 601,78  | -2,14%  | 17,27%      |
| Sensex      | 63 148,15  | -1,41%  | 3,79%       |
| CSI300      | 3 514,14   | 0,28%   | -9,23%      |
| Bovespa     | 114 776,86 | 1,73%   | 4,59%       |

| Source: MUEX, Compai | ny calculations |         |             |
|----------------------|-----------------|---------|-------------|
| Currency rates       | Value           | Change  |             |
|                      |                 | per day | fr 31.12.22 |
| USD/RUB              | 93,1507         | -0,40%  | 32,43%      |

98 6543

-0,90%

30,40%

426,59

Source: Central Bank of Russia, Company calculations

FURO/RUB

| Liquidity of shares                                   | Rosseti<br>Centre | Rosseti Centre<br>& Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs                                  | 4 304             | 3 992                         |
| Trading volume, ₽ mln                                 | 58,1              | 98,5                          |
| Trading volume, mln pcs                               | 95,5              | 279,5                         |
| Average trading volume over the last 30 days, mln pcs | 92,3              | 184,0                         |
| % of the share capital                                | 0,23%             | 0,25%                         |

| Shares             | Price*, ₽ | MCap,<br>₽ bln | MCap,<br>\$ mln |
|--------------------|-----------|----------------|-----------------|
| Rosseti Centre     | 0,6090    | 25,71          | 276,01          |
| Possoti Contro and |           |                |                 |

Volga region 0,3526 39,74

Source: MOEX. Company calculations

Source: MOFX Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
|                                  | per day | fr 31.12.22 |
| STOXX 600 Utilities              | 0,35%   | -1,31%      |
| MoexEU                           | -2,83%  | 50,41%      |
| Rosseti Centre*                  | 0,46%   | 91,03%      |
| Rosseti Centre and Volga region* | -0,48%  | 41,89%      |
|                                  |         |             |

| Source: MOEX, Company calculations |         |             |
|------------------------------------|---------|-------------|
|                                    | Change* |             |
| Grid companies                     | per day | fr 31.12.22 |
| Rosseti                            | -0,81%  | 44,11%      |
| Rosseti Volga                      | -2,87%  | 153,66%     |
| Rosseti Moscow Region              | -2,30%  | 41,48%      |
| Rosseti Northern Caucasus          | -3,13%  | 157,48%     |
| Rosseti North-West                 | -5,29%  | 308,83%     |
| Rosseti Ural                       | -1,14%  | 128,99%     |
| Rosseti Siberia                    | -3,07%  | 213,16%     |
| Rosseti South                      | -5,05%  | 187,58%     |
| Rosseti Lenenergo                  | -3,60%  | 201,62%     |
| Rosseti Tomsk                      | 0,37%   | 278,32%     |
| Rosseti Kuban                      | 2,52%   | 676,65%     |

Source: MOEX, Company calculations

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**Tickers** 

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX