

DAILY MARKET REVIEW

ON 20.11.2023

ELECTRIC POWER INDUSTRY NEWS

Businesses may receive the right to transfer excess power grid capacity to other consumers

The Ministry of Energy proposes to allow industry to share free power grid capacity with other consumers. The initiative will help solve the problem of unpaid "grid reserve", the volume of which for large businesses can exceed 30 GW. The industry supports the initiative, and analysts propose allowing consumers not only to refuse capacity, but also to rent it out at night hours.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Voronezh power engineers switched to an enhanced operating mode due to a snowstorm

Voronezhenergo's specialists switched to an enhanced operating mode due to a storm warning announced in the region. 174 crews of power engineers are ready to work in a snowstorm: 613 specialists and 333 specialized vehicles. The branch also has 145 backup power supply sources with a capacity of more than 4.9 MW at its disposal.

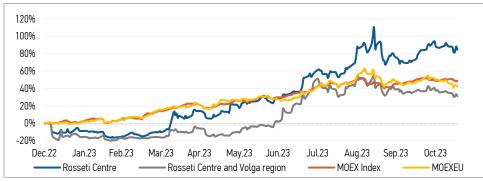
Read full text: https://www.vrn.kp.ru/

Marienergo had training in first aid skills from Russian Red Cross volunteers

At the initiative of the Youth Council of the branch of Rosseti Centre and Volga region, PJSC - Marienergo, a lesson on providing first aid to victims was held for staff of the Semenovsky Distribution Zone. The purpose of the lesson was to train power engineers in basic first aid skills in extreme situations that arise during the performance of professional duties.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 206.34	0.54%	48.85%
S&P 500	4 514.02	0.13%	17.57%
FTSE 100	7 504.25	1.26%	0.70%
Nikkei	33 585.20	0.48%	28.71%
Sensex	65 794.73	-0.28%	8.14%
CSI300	3 568.07	-0.12%	-7.84%
Bovespa	124 773.21	0.11%	13.70%

Source.	MNFX	Company	calcul	ations
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Common months	Value	unange	
Currency rates	Value	per day	fr 31.12.22
USD/RUB	88.9466	-0.57%	26.46%
EURO/RUB	96.5921	-0.56%	27.67%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 744	1 195
Trading volume, ₽ mln	19.0	24.1
Trading volume, mln pcs	32.2	73.9
Average trading volume over the last 30 days, mln pcs	60.4	122.1
% of the share capital	0.08%	0.07%

Source: MOEX, O	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5886	24.85	279.38
Rosseti Centre and Volga region	0.3259	36.73	412.92

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.80%	4.51%	
MoexEU	-0.40%	42.75%	
Rosseti Centre*	-1.93%	84.63%	
Rosseti Centre and Volga region*	-1.72%	31.15%	

Source: MOEX, Company calculations

Source: MUEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.77%	38.02%	
Rosseti Volga	-1.12%	115.57%	
Rosseti Moscow Region	-2.04%	28.51%	
Rosseti Northern Caucasus	0.14%	135.54%	
Rosseti North-West	-1.80%	276.97%	
Rosseti Ural	-0.73%	106.21%	
Rosseti Siberia	-4.06%	158.30%	
Rosseti South	-2.42%	132.58%	
Rosseti Lenenergo	-3.00%	166.24%	
Rosseti Tomsk	15.50%	233.57%	
Rosseti Kuban	-2.57%	508.56%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC.RM MRKC.MM

MRKC

^{* -} at the market price at MOEX