

DAILY MARKET REVIEW

ON 31.03.2023

ELECTRIC POWER INDUSTRY NEWS

Rosstat: "Electricity generation in Russia increased by 1.6% in February"

Electricity generation at Russian power plants in February amounted to 103 billion kWh, up 1.6% from the same period last year, Rosstat said on 29 March. In particular, TPPs generated 71.1 billion kWh (+4.9%), NPPs - 16.6 billion kWh (-7.9%), HPPs - 14.4 billion kWh (-2, 3%). In total, in January-February, the generation amounted to 216 billion kWh (+0.6%) compared to the same period in 2022).

Read full text: https://peretok.ru/

COMPANY NEWS

Head of the Toropetsky district praised the work of Tverenergo to eliminate consequences of snowfalls

The head of the Toropetsky district, Alexander Brizh, expressed gratitude to employees of the branch of Rosseti Centre - Tverenergo for their dedication and coherence in eliminating the consequences of snowfalls that passed through the territory of the Tver region in February.

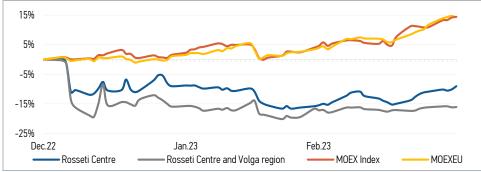
Read full text: https://tver.mk.ru/

More than 1,500 employees of Kirovenergo improved their professional competencies

The branch of Rosseti Centre and Volga Region, PJSC - Kirovenergo summed up the results of personnel training in 2022. Training programs are aimed at improving the competencies of employees necessary for the effective solution of industry problems. In total, 1,502 events for professional training, retraining and advanced training of the branch's employees were organized and carried out over the past year. Managers, specialists, workers and employees were trained in educational institutions of Kirov, Moscow, Nizhny Novgorod and a number of other cities.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 465.93	0.21%	14.48%
S&P 500	4 050.83	0.57%	5.50%
FTSE 100	7 620.43	0.74%	2.26%
Nikkei	27 782.93	-0.36%	6.47%
Sensex	57 960.09	0.00%	-4.73%
CSI300	4 038.53	0.81%	4.31%
Bovespa	103 713.45	1.89%	-5.49%

Source:	МОЕХ,	Company	calcu	lations
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Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	76.9781	0.50%	9.44%	
EURO/RUB	83.4859	0.86%	10.35%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 941	1 280
Trading volume, ₽ mln	16.5	17.4
Trading volume, mln pcs	56.8	83.3
Average trading volume over the last 30 days, mln pcs	76.4	163.5
% of the share capital	0.13%	0.07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2900	12.24	159.05
Rosseti Centre and Volga region	0.2086	23.51	305.40

Source: MOEX, Company calculations

Comparison with indexes	Glarige		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1.60%	6.09%	
MoexEU	0.74%	15.79%	
Rosseti Centre*	1.19%	-9.03%	
Rosseti Centre and Volga region*	0.14%	-16.06%	

Source: MOEX, Company calculations

Cuid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	2.40%	12.67%	
Rosseti Volga	1.80%	27.02%	
Rosseti Moscow Region	0.67%	4.87%	
Rosseti Northern Caucasus	3.54%	29.25%	
Rosseti North-West	2.62%	28.02%	
Rosseti Ural	1.43%	0.71%	
Rosseti Siberia	3.16%	38.66%	
Rosseti South	1.34%	26.06%	
Rosseti Lenenergo	-0.50%	39.79%	
Rosseti Tomsk	0.73%	45.10%	
Rosseti Kuban	1.31%	51.87%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX