

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### 30 points higher. Russia climbs 30 positions in the World Energy Trilemma Index

Russia improved its national energy policy and at the end of 2020 rose to the 29th place in the World Energy Trilemma Index. The rating is compiled by the World Energy Council (WEC). Compared to the first Index published in 2018, Russia is up 30 places.

Read full text: <https://www.eprussia.ru/>

## COMPANY NEWS

### Belgorodenergo to install 16 thousand smart electricity metering devices at customers' premises

In 2021, "Rosseti Centre Belgorodenergo", as part of the investment program, will install over 16 thousand modern smart electricity metering devices in the region. The meters are installed within the framework of Federal Law No. 522-FZ of 27 December 2018, according to which, from 1 July 2020, in private and apartment buildings in Russia, as soon as they fail, old electricity meters must be replaced with new, "smart" metering devices.

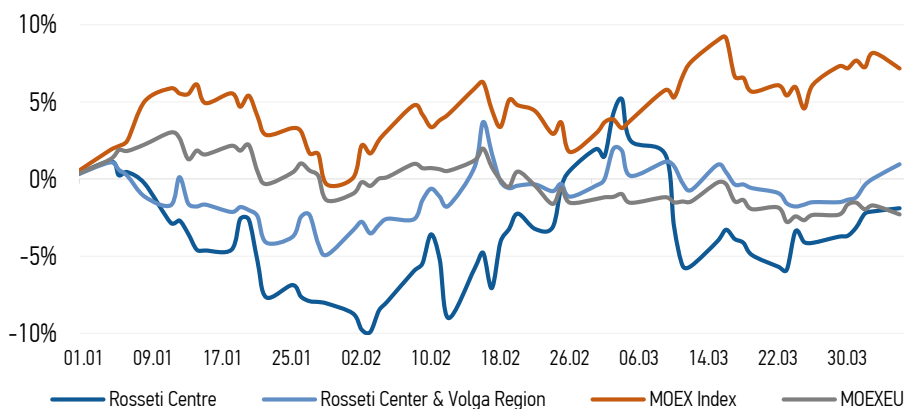
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Power engineers of Vladimirenergo provided additional capacity for laboratory buildings in the Petushinsky district

"Rosseti Center and Volga Region Vladimirenergo" increased the capacity for facilities of the plant of biologically active substances in the settlement of Volginsky of the Petushinsky district in the Vladimir region.

Read full text: <https://mrsk-cp.ru/press-center/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 524,93	-0,94%	7,17%
S&P 500	4 077,91	1,44%	8,57%
FTSE 100	6 737,30	0,00%	2,77%
Nikkei	30 089,25	0,79%	9,64%
Sensex	49 159,32	-1,74%	2,95%
CSI300	5 161,56	0,00%	-0,95%
Bovespa	117 518,40	1,97%	-1,26%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,0734	0,00%	2,97%
EURO/RUB	89,5916	0,00%	-1,20%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 610	483
Trading volume, ₺ mln	19,2	14,2
Trading volume, mln pcs	48,9	55,8
Average trading volume over the last 30 days, mln pcs	33,8	64,6
% of the share capital	0,12%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3936	16,62	218,43
Rosseti Center & Volga Region	0,2545	28,68	377,03

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOX 600 Utilities	0,00%	-0,28%
MoexEU	-0,59%	-2,30%
Rosseti Centre*	0,20%	-1,89%
Rosseti Center & Volga Region*	0,91%	0,95%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,60%	-16,17%
Rosseti FGC UES	-1,10%	-4,48%
Rosseti Volga	-0,15%	-1,91%
Rosseti Moscow Region	-0,45%	-13,07%
Rosseti Northern Caucasus	-2,19%	-8,83%
Rosseti North-West	0,38%	-1,56%
Rosseti Ural	-0,26%	-4,08%
Rosseti Siberia	-0,87%	-11,21%
Rosseti South	-0,22%	-4,72%
Rosseti Lenenergo	0,49%	17,78%
Rosseti Tomsk	-0,27%	-5,45%
Rosseti Kuban	0,14%	3,54%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM