

## **DAILY MARKET REVIEW**

## ON 10.09.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

# A schoolboy from Khakassia came up with a way to protect energy facilities from new threats for Rosseti

Dmitry Milenin, an 11th-grader at Sayanogorsk Lyceum No. 7, became one of the winners of the Rosseti Group of Companies project shift at the Orlyonok All-Russian camp. Power engineers invited 53 schoolchildren from all over the country to the Orlyonok All-Russian camp: winners and prizewinners of the All-Russian School Olympiad of the Rosseti Group of Companies.

Read full text: https://energyland.info

#### **COMPANY NEWS**

## Rosseti Centre repaired more than 147 km of power lines in the Voronezh region for 6 months of 2025

The branch of Rosseti Centre - Voronezhenergo summed up the results of the repair program implementation in the first half of 2025. All activities planned for the reporting period were completed in full and on time. Over the first six months of this year, Voronezhenergo's specialists repaired more than 147 km of 0.4-110 kV overhead power lines, replaced 11,000 insulators and over 5.4 km of lightning protection cable. Equipment was repaired at 79 transformer substations.

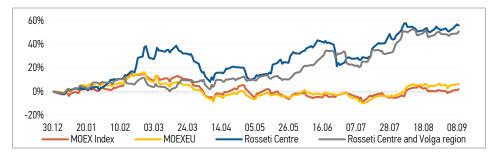
Read full text: https://www.mrsk-1.ru

## Tenth-graders from the Medvedevsky district of Mari El visited Rosseti Centre and Volga region

The branch of Rosseti Centre and Volga region, PJSC - Marienergo was visited by 10th-graders of the Municipal Budgetary Institution Medvedevskaya Secondary Comprehensive School No. 3. The tour program consisted of several parts. The schoolchildren were told about the history of the electric power industry of the Mari Territory and the specifics of the work of modern power engineers in the region.

Read full text: https://www.mk-mari.ru

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region

World		C	hange
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 935,96	0,49%	1,84%
S&P 500	6 512,61	0,27%	10,25%
FTSE 100	9 242,53	0,23%	13,81%
Nikkei	43 502,00	-0,32%	9,04%
Sensex	81 101,32	0,39%	3,65%
CSI300	4 436,26	-0,70%	10,93%
Bovespa	141 618,00	-0,12%	17,74%

Source: MOEX. Company calcu	ılat	tions
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Currency retec	Value	Change		
Currency rates	Value	per day	fr 31.12.24	
USD/RUB	82,3397	0,96%	-19,02%	
EURO/RUB	96,5691	1,14%	-8,99%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 377	1 462
Trading volume, ₽ mln	15,3	42,2
Trading volume, mln pcs	20,6	81,4
Average trading volume over the last 30 days, mln pcs	48,5	73,0
% of the share capital	0,05%	0,07%

Source: MOEX, Company calculations			
Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7462	31,50	382,60
Rosseti Centre and	0,5188	58,47	710,08

Source: MOEX, Company calculations

Volga region

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	-0,18%	12,28%
MoexEU	0,36%	6,29%
Rosseti Centre*	-0,64%	55,72%
Rosseti Centre and Volga region*	1,15%	50,81%

Source: MOEX, Company calculations

Source. MOLA, company calculations	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-0,72%	-3,80%
Rosseti Volga	-0,72%	91,80%
Rosseti Moscow Region	0,17%	29,38%
Rosseti Northern Caucasus	0,54%	13,66%
Rosseti North-West	0,16%	64,69%
Rosseti Ural	0,29%	22,62%
Rosseti Siberia	1,45%	-8,54%
Rosseti South	-1,96%	50,13%
Rosseti Lenenergo	-1,93%	22,91%
Rosseti Tomsk	1,23%	15,90%

Source: MOEX, Company calculations

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### **Tickers**

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX