

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Heads of the Ministry of Energy of the Russian Federation and Azerbaijan to take part in a conference on global energy

Energy Ministers of Russia and Azerbaijan Alexander Novak and Parviz Shahbazov will take part in the international conference “Global Energy and International Political Risks”, which is partially held online by the Valdai International Discussion Club and the Center for Analysis of International Relations of Azerbaijan in developing contacts between the leaders of the two countries Vladimir Putin and Ilham Aliyev.

Read full text: <https://tass.ru/ekonomika/>

In Russia, the growth of marginal tariffs for electricity to average 5%

The growth of the marginal maximum electricity tariffs for the population in the regions of Russia from 1 July will average 5%.

Read full text: <https://ria.ru/>

COMPANY NEWS

Igor Makovskiy: 12 high school students from regions of Rosseti Centre and Rosseti Center and Volga Region became prize-winners of Rosseti’s All-Russian School Olympiad

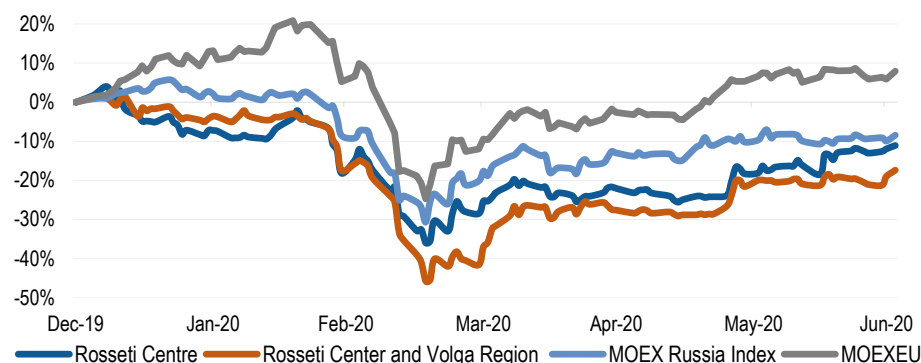
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Rosseti Center and Volga Region continues the implementation of the “Digital Distribution Zone” project in the Kirov region

The creation a digital Distribution Zone on the basis of the Yuryansk Distribution Zone of “Rosseti Center and Volga Region Kirovenergo” continues in the Kirov region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section “Securities Market”

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 788,79	1,66%	-8,44%
S&P 500	3 130,01	0,45%	-3,12%
FTSE 100	6240,36	1,34%	-17,26%
Nikkei	22 145,96	0,11%	-6,39%
Sensex	35 863,96	1,27%	-13,06%
CSIB00	4 333,59	2,02%	5,79%
Bovespa	96 235,00	0,03%	-16,78%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	70,4413	0,00%	13,79%
EURO/RUB	79,1901	0,25%	14,20%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
	Number of transactions, pcs.	585
Trading volume, P mln	4,7	26,0
Trading volume, mln pcs.	16,8	131,4
Average trading volume over the last 30 days, mln pcs.	40,6	115,9
% of the authorized	0,04%	0,12%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2834	11,96	169,85
Rosseti Centre & Volga Region	0,1965	22,15	314,38

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,95%	0,02%
MoexEU	1,94%	7,97%
Rosseti Centre**	1,72%	-10,60%
Rosseti Center & Volga Reg**	-0,46%	-17,78%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	3,13%	11,30%
Rosseti FGC UES	1,69%	-5,25%
Rosseti Volga	0,33%	-14,31%
Rosseti Moscow Region	1,69%	-6,67%
Rosseti Northern Caucasus	0,46%	-12,40%
Rosseti North-West	2,67%	-6,45%
Rosseti Ural	-0,25%	-3,52%
Rosseti Siberia	2,69%	-19,74%
Rosseti South	0,10%	-19,29%
Rosseti Lenenergo	0,33%	-14,35%
Rosseti Tomsk	1,87%	-11,16%
Rosseti Kuban	1,70%	12,89%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM