

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Despite the crisis, investments go to the electric power industry

The past year greatly changed our world. Many industries suffered from the crisis, reduced their investment opportunities, which, by the way, cannot be said about investments in the electric power industry. Despite a decrease in demand for electricity in 2020 by about 2.5%, investments in this area grew up.

Read full text: <https://www.eprussia.ru/>

## COMPANY NEWS

### Lipetskenergo takes "Big Challenges"

Oleg Seredkin, the head of the office of technological development and digitalization of the branch "Rosseti Centre Lipetskenergo", acted as an expert of the semifinal stage of the regional All-Russian competition "Big Challenges". The competition took place on the first day of spring at the Centre for Digital Education of Children "IT-cube" of the Centre for Continuing Education in the Lipetsk Region.

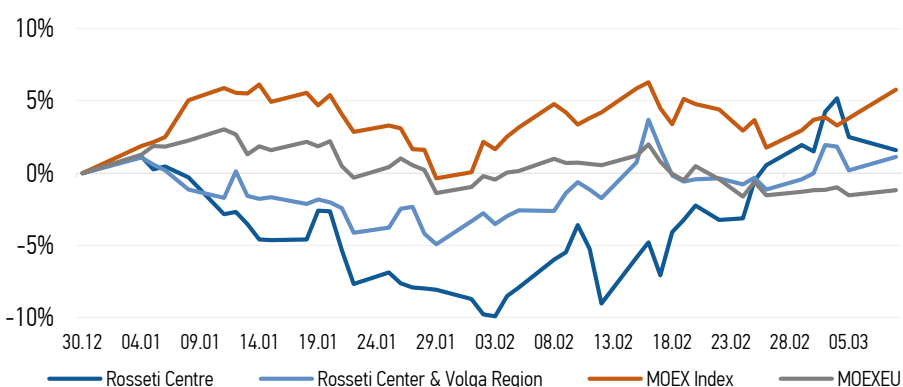
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Nizhnovenergo continues teaching children the basics of electrical safety

Employees of "Rosseti Center and Volga Region Nizhnovenergo" continue to conduct electrical safety lessons for schoolchildren in the Nizhny Novgorod region. Since the beginning of 2021, as part of the implementation of the program for prevention of electrical injuries, the power engineers have conducted 20 electrical safety classes for 393 schoolchildren of the Balakhninsky, Gorodetsky, Koverninsky and Sokolsky districts.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**25 February 2021** Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

**29 December 2020** A meeting of the Board of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 478,72	1,89%	5,77%
S&P 500	3 875,44	1,42%	3,18%
FTSE 100	6 730,34	0,17%	2,66%
Nikkei	29 027,94	0,99%	5,77%
Sensex	51 025,48	1,16%	6,86%
CSI300	4 971,00	-2,15%	-4,61%
Bovespa	111 330,60	0,65%	-6,46%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,4275	0,00%	0,75%
EURO/RUB	88,9334	0,00%	-1,93%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 597	720
Trading volume, ₺ mln	15,2	13,3
Trading volume, mln pcs	37,3	52,1
Average trading volume over the last 30 days, mln pcs	41,8	85,9
% of the share capital	0,09%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4076	17,21	231,21
Rosseti Center & Volga Region	0,2549	28,73	385,97

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	2,00%	-5,02%
MoexEU	0,37%	-1,18%
Rosseti Centre*	-0,88%	1,60%
Rosseti Center & Volga Region*	0,91%	1,11%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,66%	-5,40%
Rosseti FGC UES	-0,27%	-5,41%
Rosseti Volga	0,45%	-2,43%
Rosseti Moscow Region	1,83%	-10,49%
Rosseti Northern Caucasus	2,50%	-5,16%
Rosseti North-West	0,54%	2,85%
Rosseti Ural	0,13%	-2,97%
Rosseti Siberia	-2,64%	-8,74%
Rosseti South	-2,62%	-4,62%
Rosseti Lenenergo	-0,68%	10,90%
Rosseti Tomsk	-0,27%	-5,71%
Rosseti Kuban	-0,14%	4,72%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)