

DAILY MARKET REVIEW

ON 11.10.2022

ELECTRIC POWER INDUSTRY NEWS

Putin welcomed participants of the Russian Energy Week

Russian President Vladimir Putin greeted participants, organizers and guests of the 5th Russian Energy Week International Forum, stressing that representatives of many states traditionally gather in Moscow to discuss the current energy situation, the corresponding telegram was published on the Kremlin website.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Smolenskenergo connects to its grids a plant for production of unique medical products in Dorogobuzh

Employees of the branch of Rosseti Centre, PJSC - Smolenskenergo perform work under a grid connection agreement of a production facility in the city of Dorogobuzh of DragBioFarm LLC. Under the agreement, the power engineers will construct a 10 kV overhead line, install six 10 kV disconnectors on newly built 10 kV lines, and construct two two-transformer 10/0.4 kV substations with power transformers with a capacity of 1,000 kVA each.

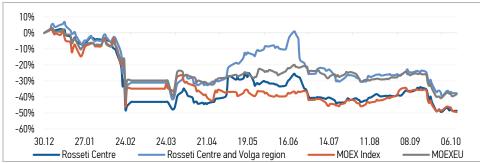
Read full text: https://eepir.ru/

Vladimirenergo improves the reliability of power supply to consumers in the Yuryev-Polsky district

Power engineers of the Yuryev-Polsky Distribution Zone of the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo are completing the preparation of distribution grids for winter. During the year, the rdistrict was implementing a multi-year program to improve the reliability of operation of overhead power lines of 10 kilovolts (kV).

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	1 916.97	-1.43%	-49.38%
S&P 500	3 639.66	0.00%	-23.64%
FTSE 100	6 959.31	-0.45%	-5.76%
Nikkei	27 116.11	0.00%	-5.82%
Sensex	57 991.11	-0.34%	-0.45%
CSI300	3 720.94	-2.21%	-24.68%
Bovespa	116 375.25	0.00%	11.02%

Source:	МОЕХ,	Company	calcu	lations
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Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	62.2475	1.63%	-16.21%
EURO/RUB	60.9756	1.67%	-27.47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	590	453
Trading volume, ₽ mln	2.4	4.1
Trading volume, mln pcs	11.4	28.5
Average trading volume over the last 30 days, mln pcs	30.3	46.0
% of the share capital	0.03%	0.03%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2120	8.95	143.78
Rosseti Centre and Volga region	0.1438	16.21	260.35

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0.80%	-21.37%	
MoexEU	2.15%	-38.28%	
Rosseti Centre*	0.00%	-48.59%	
Rosseti Centre and Volga region*	-0.14%	-37.67%	

Source: MOEX, Company calculations

Cuid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-0.19%	-57.44%	
Rosseti FGC UES	-1.08%	-61.43%	
Rosseti Volga	-2.67%	-52.41%	
Rosseti Moscow Region	-0.46%	-29.49%	
Rosseti Northern Caucasus	-0.23%	-66.99%	
Rosseti North-West	0.93%	-58.18%	
Rosseti Ural	-3.55%	-22.99%	
Rosseti Siberia	-1.22%	-41.95%	
Rosseti South	-2.78%	-38.10%	
Rosseti Lenenergo	-0.93%	-36.16%	
Rosseti Tomsk	-3.67%	-34.63%	
Rosseti Kuban	0.60%	-23.14%	
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Source: MOEX, Company calculations

- at the market price at MOEX

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Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC MRKC RM MRKC.MM