

ELECTRIC POWER INDUSTRY NEWS

ACRA expects debt growth in electricity markets in 2023

The changes of energy consumption in the Russian Federation in 2023 will be from 0 to -1.5% compared to 2022 due to the delayed impact of external economic sanctions on industrial production and economic activity in the country, follows from the commentary of the Analytical Credit Rating Agency (ACRA) on the state of payment discipline in the energy industry. Nevertheless, even with the positive trends of the indicator, the debts for the supplied electricity will continue to grow, which is likely to have a negative impact on the financial performance of companies in the industry.

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Belgorodenergo discussed effective measures to support young employees

A round table was held at Belgorodenergo with participation of representatives of the Youth Council of the branch, as well as young enterprising power engineers representing all Distribution Zones. They shared their proposals for improving the efficiency of work with youth with Anton Gerasimov, Deputy General Director - Director of the branch of Rosseti Centre, PJSC - Belgorodenergo.

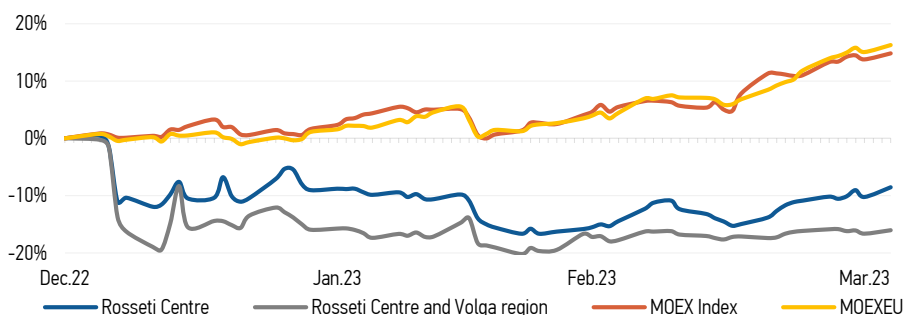
Read full text: <https://www.bigpowernews.ru/>

Kalugaenergo's power engineers provided additional power to settlements of the Borovsky district

Specialists of the Borovsky Distribution Zone, within the framework of the grid modernization program, provided additional power to the villages of Mashkovo and Zarechye of the Borovsky district, as well as the adjacent gardeners' non-commercial partnerships - Gorodnya-2, Venera, Lesnoye-2, Arkhitektor, Domostroitel, FEI-1, Mashkovo, Nika, Impuls-2, Raduga, Solnyshko, Zarechye, Yagodka, Gazovik-1, Medik-2, Progress.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2022 published
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under IFRS for 2022 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2023

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 473.32	0.92%	14.82%
S&P 500	4 124.51	0.37%	7.42%
FTSE 100	7 673.00	0.54%	2.97%
Nikkei	28 188.15	0.52%	8.02%
Sensex	59 106.44	0.19%	-2.85%
CSI300	4 090.57	0.98%	5.65%
Bovespa	101 506.18	-0.37%	-7.50%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	77.3233	0.00%	9.93%
EURO/RUB	84.1116	0.00%	11.18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 937	1 421
Trading volume, P mln	16.4	23.6
Trading volume, mln pcs	56.1	113.1
Average trading volume over the last 30 days, mln pcs	73.8	151.7
% of the share capital	0.13%	0.10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.2916	12.31	159.21
Rosseti Centre and Volga region	0.2087	23.52	304.18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0.45%	6.33%
MoexEU	1.06%	16.26%
Rosseti Centre*	1.89%	-8.53%
Rosseti Centre and Volga region*	0.72%	-16.02%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	1.13%	14.97%
Rosseti Volga	4.65%	39.21%
Rosseti Moscow Region	0.44%	3.18%
Rosseti Northern Caucasus	1.81%	33.67%
Rosseti North-West	9.13%	39.92%
Rosseti Ural	1.09%	3.46%
Rosseti Siberia	1.78%	39.07%
Rosseti South	1.45%	26.97%
Rosseti Lenenergo	1.51%	40.26%
Rosseti Tomsk	-0.48%	45.45%
Rosseti Kuban	0.35%	52.23%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC.MM](#)