

DAILY MARKET REVIEW

ON 12.04.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects the adoption of the law on the backbone TGO in the spring session

"Regarding the adoption in the spring session. We hope so. Until now, the issue of the backbone TGO causes great discussion. If we overcome these discussions together with you and with the State Duma and finally figure it out, I hope that we will be able to release it in the spring session. At the government level, we believe that the issue has been ideologically resolved, all approaches have been verified, and we are ready to submit it to the State Duma, the Federation Council for adoption," Deputy Energy Minister Yevgeny Grabchak said during a meeting in the Federation Council dedicated to the consolidation of power grid facilities, reports PRIME.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The Yarenergo branch to allocate almost 500 million rubles for repair and maintenance of power grid equipment in 2023

This year, the branch of Rosseti Centre, PJSC - Yarenergo will allocate 499 million rubles for maintenance and repair of the power grid infrastructure in the Yaroslavl region. The amount of funding for the program increased by 10.5% compared to the previous year.

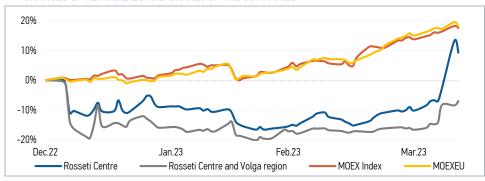
Read full text: https://eepir.ru/

The Ryazanenergo branch held an emergency drill during the fire hazard period

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo conducted an emergency drill to train personnel in the event of technological disturbances during the fire hazard period.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call
 and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 533.69	-0.54%	17.62%	
S&P 500	4 108.94	0.00%	7.02%	
FTSE 100	7 785.72	0.57%	4.48%	
Nikkei	27 923.37	1.05%	7.01%	
Sensex	60 157.72	0.52%	-1.12%	
CSI300	4 100.15	-0.11%	5.90%	
Bovespa	106 213.76	4.29%	-3.21%	

Source: MOEX, Company calculations					
Currency retec	Value	Change per day fr 31.12.22			
Currency rates	Value				
USD/RUB	81.7441	-0.79%	16.22%		
EURO/RUB	89.1737	-1.24%	17.87%		

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	26 019	11 537
Trading volume, ₽ mln	376.5	325.9
Trading volume, mln pcs	1 080.7	1 410.4
Average trading volume over the last 30 days, mln pcs	276.2	375.1
% of the share capital	2.56%	1.25%

Source:	МОЕХ,	Company	cal	си	lation	9
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3484	14.71	179.94
Rosseti Centre and Volga region	0.2311	26.04	318.61

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.30%	10.03%	
MoexEU	-1.19%	18.13%	
Rosseti Centre*	-3.44%	9.28%	
Rosseti Centre and Volga region*	1.58%	-7.00%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	4.03%	23.62%	
Rosseti Volga	1.19%	43.15%	
Rosseti Moscow Region	0.58%	4.17%	
Rosseti Northern Caucasus	3.80%	48.81%	
Rosseti North-West	3.33%	42.99%	
Rosseti Ural	1.41%	9.66%	
Rosseti Siberia	10.22%	55.06%	
Rosseti South	1.69%	36.36%	
Rosseti Lenenergo	-0.71%	79.12%	
Rosseti Tomsk	0.00%	55.94%	
Rosseti Kuban	3.56%	60.96%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC MRKC RM MRKC.MM