

**Statement of material fact  
information, which has, according to the issuer, significant impact on the value of its securities**

1. General information	
1.1. Full issuer's business name (for non-commercial organization – name)	<i>Interregional Distribution Grid Company of Centre, Public Joint-Stock Company</i>
1.2. Abbreviated issuer's business name	<i>IDGC of Centre, PJSC</i>
1.3. Issuer's location	<i>Moscow, Russia</i>
1.4. Primary State Registration Number of the issuer	<i>1046900099498</i>
1.5. Tax payer number of the issuer	<i>6901067107</i>
1.6. Issuer's Unique code, assigned by registering authority	<i>10214-A</i>
1.7. Web page address used by the issuer for information disclosure	<i>http://www.e-disclosure.ru/portal/company.aspx?id=7985;</i> <i>http://www.mrsk-1.ru/ru/information/</i>
2. Contents of the statement	
«On the purchase of the Bonds by the issuer by agreement with their owner (owners)»	
<p>2.1. Short description of the event (action), occurrence (performance) of which, in the opinion of the Issuer, has an impact on the value of its equity securities: <i>The issuer's decision on the acquisition of unconvertible documentary interest-bearing Bonds payable to bearer of series BO-04 with the mandatory centralized custody of IDGC of Centre, PJSC (identification number of the issue 4B02-04-10214-A of 25.06.2013) (hereinafter – the Bonds) by agreement with their owner (owners).</i></p> <p>2.2. If a corresponding event (action) is related or linked to a third party - the full name (for non-profit organizations - the name), address, taxpayer identification number (if applicable), PSRN (if applicable) or full name of that person: <i>it is not possible to provide the information, since the information affects potential investors of the Bonds.</i></p> <p>2.3. If a corresponding event (action) is related or linked to the decision taken by the authorized body of the issuer or a third party – the name of the governing body, the date of adoption and the content of the decision, the date and number of minutes of a meeting (session) of the governing body if the decision was taken by a joint management body of the person: <i>The decision was made by the Sole executive body, General Director of IDGC of Centre, PJSC on «20» November 2015 (Order № 420-CA of "20" November 2015).</i></p> <p><i>The content of the decision taken:</i></p> <p><i>To purchase the Bonds on the basis of an irrevocable public offer (hereinafter – the Offer).</i></p> <p><i>The amount of the Bonds purchased under the Offer: up to 5 000 000 (Five million) pieces.</i></p> <p><i>The period of presentation of the Bonds under the Offer – consists of the start date of the period of presentation of the Bonds under the Offer, the end date of the period of presentation of the Bonds under the Offer and the time of the Period of presentation of the Bonds under the Offer.</i></p> <p><i>Start date of the period of presentation of the Bonds under the Offer – 08.11.2019;</i></p> <p><i>End date of the period of presentation of the Bonds under the Offer – 15.11.2019 (inclusive).</i></p> <p><i>Time of the Period of presentation of the Bonds under the Offer – from 9 hours 00 minutes to 17 hours 00 minutes Moscow time;</i></p> <p><i>Date of acquisition under the Offer – 19.11.2019.</i></p> <p><i>The purchase price of the Bonds is defined as the sum of the two following values:</i></p> <p><i>1. 100 (One hundred) percent of the par value of the Bonds;</i></p> <p><i>2. The Accumulated coupon yield on the Bonds, calculated at the acquisition Date under the Offer in accordance with the procedure defined by the Decision on securities issue and the Prospectus on securities approved by the Board of Directors of IDGC of Centre, PJSC 15.05.2013 (Minutes #12 /13 of 20.05.2013).</i></p> <p><i>Full and abbreviated name, location of the agent for the acquisition of the Bonds by agreement with their owners; number, date of issue and validity of the license for brokerage, the body, which issued the license:</i></p> <p><i>- Full business name "Gazprombank" (Joint Stock Company);</i></p> <p><i>- Abbreviated business name – Bank GPB (JSC);</i></p> <p><i>- Location: Moscow.</i></p> <p><i>- License for brokerage activity № 177-04229-100000 of 27.12.2000, issued by the Russian Federal Securities Commission for an indefinite term.</i></p>	
<p><b>Public irrevocable offer</b></p> <p><b>of Interregional Distribution Grid Company of Centre, Public Joint-Stock Company</b></p>	
<p>This offer (hereinafter – «<b>the Offer</b>») of Interregional Distribution Grid Company of Centre, Public Joint Stock Company (IDGC of Center, PJSC), location: Moscow, Russia, PSRN: 1046900099498 (hereinafter – «<b>the Issuer</b>»), takes over irrevocable commitment to purchase via "Gazprombank" (Joint Stock Company) (Abbreviated name – Bank GPB (JSC); location: Moscow, Russia; License for brokerage activity № 177-04229-100000 of 27.12.2000,</p>	

issued by the Russian Federal Securities Commission, without limitation of the period of validity) (hereinafter – «**the Agent**»), issued by the Issuer unconvertible documentary interest-bearing bonds payable to bearer with the mandatory centralized custody BO-04 series, (identification number of the issue 4B02-04-10214-A of 25.06.2013):

The identification number of the securities issue and the date of the assignment:

4B02-04-10214-A of 25.06.2013,

Number of securities in the issue: 5 000 000 (Five million) pieces,

Nominal value of one bond series BO-04: 1 000 (One thousand) rubles,

Total nominal value of the issue: 5 000 000 000 (Five billion) rubles,

hereinafter referred to as «**the Bonds series BO-04**», in the amount of up to 5 000 000 (Five million) pieces inclusive from any person who is the owner of the Bonds series BO-04, whose rights to dispose of Bonds series BO-04, in accordance with the terms of the Offer, are not limited by the current legislation of the Russian Federation on the following conditions:

#### **Terms and Definitions.**

**Owner of the Bonds series BO-04** is a natural or legal person to whom the Bonds series BO-04 belong on the right of ownership;

**The Period of presentation of the Bonds series BO-04 under the Offer** – consists of the start date of the period of presentation of the Bonds series BO-04 under the Offer, the end date of the period of presentation of the Bonds series BO-04 under the Offer and the time of the Period of presentation of the Bonds series BO-04 under the Offer.

Start date of the period of presentation of the Bonds series BO-04 under the Offer – 08.11.2019;

End date of the period of presentation of the Bonds series BO-04 under the Offer – 15.11.2019 (inclusive).

Time of the Period of presentation of the Bonds series BO-04 under the Offer – from 9 hours 00 minutes to 17 hours 00 minutes Moscow time;

**Date of acquisition under the Offer** – 19.11.2019;

**Depository** – Non-bank Credit Organization Closed Joint Stock Company "National Settlement Depository" (NRD);

**CJSC "MICEX Stock Exchange", the Stock Exchange** – Closed Joint-Stock Company "MICEX Stock Exchange" (ZAO "MICEX");

**Clearing organization** – Bank "National Clearing Centre" (Joint Stock Company) (NCC Bank (JSC)) or any other person on the date of acquisition under the Offer that performs the functions of clearing securities transactions executed on the trading of ZAO "MICEX Stock Exchange";

**Bidder** – an organization, which is a member of the stock market section of ZAO "MICEX Stock Exchange", which has the necessary licenses for brokerage and/or dealer activity in the securities market;

**Acquisition price** – the price, as determined in accordance with para. 2 of this Offer.

#### **1. The procedure for the acquisition of the Bonds series BO-04.**

The owner of the Bonds series BO-04, which is the Bidder, shall act independently. If the owner of the Bonds series BO-04 is not a Bidder, he concludes an agreement with any broker who is the Bidder at MICEX, and gives him instructions to carry out all necessary actions for the sale of the Bonds series BO-04 to the Issuer.

During the Period of presentation of the Bonds series BO-04 under the Offer the Bidder shall send to the Agent's address (for mailing: 117418, Russia, Moscow, Novocheryomushkinskaya str.63; to send by courier: 7, Koroviy Val St., 119049, Moscow, Russia) a registered letter with acknowledgment of receipt and list of contents or presenting a receipt to the authorized person of the Agent with a written notice of intention to sell to the Issuer a certain amount of the Bonds series BO-04, on the conditions set out in this Offer (hereinafter – «**the Notice**»).

The Notice shall be received by the Agent or delivered to the authorized person of the Agent during the Period of presentation of the Bonds series BO-04 under the Offer.

The Notice shall be deemed received by the agent, if:

- on the acknowledgment of receipt of mail there is a stamped receipt of mail by the Agent;
- on the acknowledgment of receipt of mail there is a note of the fact that the Agent refused to receive the mail correspondence;
- The Notice sent by registered mail to the postal address of the Agent is not received by the Agent in connection with his absence at the specified address.

The Notice shall be deemed to be delivered to the authorized person of the Agent, if:

- on a copy of the Notice, remained with the owner of the Bonds series BO-04, or a person authorized to dispose of the Bonds series BO-04 there is a signature of the authorized person of the Agent of the receipt of the Notice;

- the Notice has a note of the fact that the authorized person of the Agent refused to receive the Notice and the validity of the note was certified by non-related parties.

The Notice shall be written in the following form:

«Hereby \_\_\_\_\_ (*Full name of the owner of the Bonds series BO-04 – for a natural person, full name and PSRN of the owner of the Bonds series BO-04 – for legal entities*), having TIN \_\_\_\_\_, announces intention to sell to Interregional Distribution Grid Company of Centre, Public Joint Stock Company unconvertible documentary interest-bearing bonds payable to bearer of series BO-04 with the mandatory centralized custody, identification number of the issue 4B02-04-10214-A of 25.06.2013, belonging \_\_\_\_\_ (*Full name of the owner of the Bonds series BO-04 – for a natural person, full name and PSRN of the owner of the Bonds series BO-04 – for legal entities*) in accordance with the Decision on securities issue and the Prospectus on securities approved by the Board of Directors of IDGC Centre, PJSC 15.05.2013 (Minutes #12/13 of 20.05.2013).

Quantity of the offered Bonds series BO-04 for sale (in figures and words)

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Name of the Bidder at ZAO "MICEX Stock Exchange", who on behalf and at the expense of the owner of the Bonds series BO-04 will put a sell order in the trading system for the Bonds series BO-04, addressed to the Agent, on the Date of acquisition.

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Signature of the Bidder  
Stamp of the Bidder»

The Notice shall contain information about the address of the bidder for correspondence, telephone number and fax.

The Notice has an attached power of attorney or other document confirming the authority of the authorized person of the owner of the Bonds series BO-04, including the nominee to sign the Notice.

The Issuer is not obliged to purchase the Bonds series BO-04 by agreement with the owners of the Bonds series BO-04, who did not ensure timely delivery to the Agent or the authorized person of the Agent of the Notice or made the Notice in violation of the established form.

Only those Notices shall be satisfied that were properly designed and received or deemed to be received by the Agent in accordance with the provisions of the Offer during the Period for presentation of the Bonds series BO-04 under the Offer. Regardless of the date of sending, Notices, received or deemed to be received by the Agent in accordance with the provisions of this Offer at the end of the Period of the presentation of the Bonds series BO-04 under the Offer or made in violation of the established form, shall not be acknowledged.

The acquisition of the Bonds series BO-04 by agreement with the owners of the Bonds series BO-04 is carried out while trading at ZAO "MICEX Stock Exchange" according to the Rules of trading and other legal documents of ZAO "MICEX Stock Exchange" and legal documents of the clearing organization.

After transfer of the Notice on the Date of acquisition under the Offer from 11 hours 00 minutes to 13 hours 00 minutes Moscow Time the Bidder shall send to the trading system of ZAO "MICEX Stock Exchange" according to the current rules of trading of ZAO "MICEX Stock Exchange" a sell order of the Bonds series BO-04, addressed to the Agent, with an indication of the purchase price and settlement code T0. The amount of the Bonds series BO-04, referred to in this order, shall match the number of the Bonds, previously specified in the Notice addressed to the Agent of the Issuer.

Evidence supporting the presentation of the sell order of the Bonds series BO-04, is recognized to be the extract from the register of orders, made in the form required by legal documents of ZAO "MICEX Stock Exchange" and certified by the authorized signature of ZAO "MICEX Stock Exchange".

The Issuer's obligation to buy the Bonds series BO-04 by agreement with the owners of the Bonds series BO-04 is considered to be fulfilled at the time of depositing funds in an amount equal to the acquisition price of the Bonds series BO-04, an appropriate amount of the Bonds series BO-04 and ACI for the Bonds series BO-04, to the owner of the Bonds series BO-04 or the Bidder at ZAO "MICEX Stock Exchange", acting on behalf of and for the account of the owner of the Bonds series BO-04, in accordance with the terms of the clearing operations of the clearing organization.

The Owner's obligation of the Bonds series BO-04 is performed on the "delivery versus payment" conditions and considered to be fulfilled at the time of transfer of the corresponding number of the Bonds series BO-04, referred to in the sell order of the Bonds series BO-04, on an account of the Issuer in the Depository to account for the rights to securities.

## **2. The purchase price of the Bonds series BO-04 or its determination procedure.**

The purchase price of the Bonds series BO-04 is defined as the sum of the two following values:

1. 100 (One hundred) percent of the par value of the Bonds series BO-04;

2. The accumulated coupon yield on Exchange-traded bonds series BO-04, calculated the date of acquisition under the Offer in accordance with the procedure defined by the Decision on securities issue and the Prospectus approved by the Board of Directors of IDGC of Centre, PJSC 15.05.2013 (Minutes # 12/13 of 20.05.2013).

### 3. The transaction procedure.

On the Date of acquisition of the Bonds series BO-04 from 16 hours 00 minutes to 18 hours 00 minutes Moscow Time the Agent on behalf of the Issuer concludes with Bidders transactions aimed at the acquisition of the Bonds series BO-04 by agreement with the owners of the Bonds series BO-04, by sending to the trading system of ZAO "MICEX Stock Exchange" addressed counterbids for the purchase of the Bonds series BO-04 to the sell orders filed in accordance with paragraph 1 of this Offer and being in the trading system of ZAO "MICEX Stock Exchange" at the time of filing counterbids.

The form and terms of payment: at the purchase of the Bonds series BO-04 on the terms of this Offer the Bonds series BO-04 are paid in cash by bank transfer in the currency of the Russian Federation. Settlements on the Bonds series BO-04, when they are purchased, are made on the "delivery versus payment" in accordance with the Clearing Rules.

### 4. Prohibition of cession.

Cession of transactions concluded by the acceptance of this Offer is not allowed.

### 5. Arbitration clause and applicable law.

This Offer, and concluded on its basis contracts, are subject to the Law of the Russian Federation and shall be construed in accordance with it.

All disputes and controversies arising in connection with this Offer, as well as transactions concluded by the acceptance of this Offer, shall be settled in accordance with the current legislation of the Russian Federation in the Arbitration Court or the court of general jurisdiction at the location of the Issuer.

### 6. Other terms and conditions.

The Issuer has no obligation to fulfill the terms of this Offer and the responsibility for any failure to perform its obligations in respect to the Owner of the Bonds series BO-04, who violated the terms of this Offer.

The Issuer is not responsible for any failure to perform its obligations under this Offer, if the proper performance of the obligation was not possible to fulfill due to force majeure, as well as for a reason controlled by ZAO "MICEX Stock Exchange".

The Offer shall be deemed received by the addressee at the time of placement in the newswire of any of information agencies authorized to disclose at the securities market. Additionally the Offer is published by the Issuer on the Internet:

<http://www.e-disclosure.ru/portal/company.aspx?id=7985>; <http://www.mrsk-1.ru/ru/information/>.

General Director

of Interregional Distribution Grid Company of Centre, Public Joint-Stock Company

\_\_\_\_\_ O.Y. Isaev

Stamp here.

2.4. If an event (action) is relevant and may have a significant impact on the value of certain securities of the issuer - the type, category (kind) and other identification features of securities of the issuer:

- ***unconvertible documentary interest-bearing bonds payable to bearer of series BO-04 with the mandatory centralized custody of IDGC of Centre, PJSC (identification number 4B02-04-10214-A dated 25.06.2013).***

2.5. Date of occurrence of a relevant event (action performance): **«20» November 2015.**

### 3. Signature

3.1. Director of Corporate Governance –

Head of corporate governance and interaction

with shareholders Department, acting under power of attorney

# D-CA/71 dated from 27.02.2015

\_\_\_\_\_ O.A. Kharchenko

(signature)

3.2. Date      «20»      November      20 15 .

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