

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### T Plus to be checked for manipulation. FAS suspected the company of overstating the energy price

The FAS named the main suspects in the abnormal rise in electricity prices in 2019, which increased industry spending by RUB 40 billion. In the European part of the Russian Federation and in the Urals, prices could have increased due to the actions of the T Plus structures, which, according to the FAS, from February to April submitted inflated bids for electricity tenders. According to experts, the holding faces a fine of up to RUB 10 billion.

Read full text: <https://fas.gov.ru/>

## COMPANY NEWS

### Power engineers of the Kurskenergo branch ensured safe transportation of the nuclear reactor vessel for the Kursk NPP-2

Specialists of the branch "Rosseti Centre - Kurskenergo" ensured the safe movement on the roads of the region of a special tractor, which was carrying the reactor vessel for the first unit of the Kursk NPP-2 in the city of Kurchatov. Power equipment weighing over 340 tons was travelling from Volgogradsk of the Rostov region for several months.

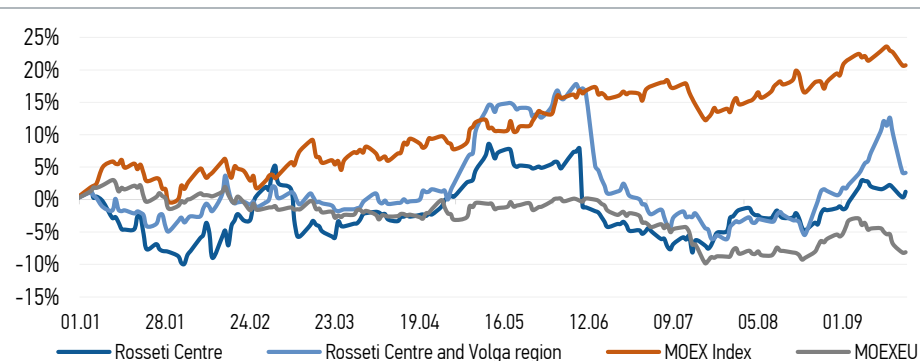
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Power engineers of the branch "Rosseti Centre and Volga region - Kirovenergo" carried out a scheduled repair of feeding centres in the city of Kirov

The branch "Rosseti Centre and Volga region - Kirovenergo" is completing work on preparing equipment for the coming winter. At the same time, much attention is paid to feeding centres, on which the power supply of socially significant facilities, residential and industrial sectors of the regional centre depends.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

## Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

### Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 970,48	0,02%	20,72%
S&P 500	4 354,19	0,00%	0,00%
FTSE 100	6 980,98	1,12%	6,49%
Nikkei	29 839,71	-2,17%	8,73%
Sensex	59 005,27	0,88%	23,57%
CSI300	4 855,94	0,00%	-6,82%
Bovespa	110 249,70	1,29%	-7,37%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,3315	1,06%	-0,74%
EURO/RUB	85,8785	0,49%	-5,30%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	470	640
Trading volume, ₪ mln	3,4	9,2
Trading volume, mln pcs	8,5	35,0
Average trading volume over the last 30 days, mln pcs	17,9	87,3
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0,4060	17,14	233,74
Rosseti Centre and Volga region	0,2625	29,58	403,42

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,64%	-2,30%
MoexEU	0,06%	-8,09%
Rosseti Centre*	0,84%	1,20%
Rosseti Centre and Volga region*	-0,04%	4,13%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,97%	-27,81%
Rosseti FGC UES	0,67%	-14,86%
Rosseti Volga	0,00%	-17,30%
Rosseti Moscow Region	0,08%	-7,02%
Rosseti Northern Caucasus	-0,22%	-5,98%
Rosseti North-West	-0,53%	3,13%
Rosseti Ural	-2,64%	0,25%
Rosseti Siberia	-0,50%	-21,77%
Rosseti South	0,11%	-5,24%
Rosseti Lenenergo	-0,32%	19,12%
Rosseti Tomsk	0,00%	-3,90%
Rosseti Kuban	-1,42%	2,21%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)