

DAILY MARKET REVIEW

ON 06.03.2024

ELECTRIC POWER INDUSTRY NEWS

The reliability of Russia's unified national electric grid increased by 3% in 2023

The reliability of the Unified National Electric Grid (UNEG) of Russia increased by 3% at the end of 2023. This was reported by the press service of PJSC Rosseti.

Andrey Murov, First Deputy Director General of the Rosseti Group, held a meeting with heads of branches - MES, at which the results of the company's work in managing electric grids for 2023 and the passage of the autumn-winter period were discussed.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

In 2023 Smolenskenergo's specialists executed more than 4.7 thousand grid connection contracts

The total capacity of new customers amounted to 88.2 MW. The majority - 93% (4,442 contracts) - are a preferential category of applicants. The largest connected agricultural facility was TK Smolensky LLC in the Roslavlsky district (750 kW). It is also worth noting the completion of the grid connection of the Roslavl Central District Hospital, paramedic and obstetric centres of the Vyazemskaya, Safonovskaya, Kardymovskaya and Smolenskaya regional hospitals. This was reported in InformBuro.

Read full text: https://www.smol.kp.ru/

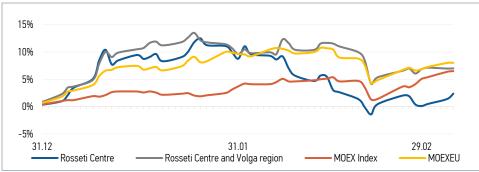
Marienergo's Youth Council summed up its work for 2023

As part of the "Year of the Young Specialist", representatives of the Youth Council actively participated in all events of the branch. Successfully combining work and social activities, the young power engineers held more than 50 events.

Among them are sports and cultural events, interaction with higher and special educational institutions, attracting young personnel to the enterprise, patriotic education of youth, tours for students and schoolchildren to the branch's power facilities, electrical safety lessons for children, participation in tournaments, festivals, sports days, and rallies and competitions.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World			Change		
indexes	Value	per day	fr 31.12.23		
M0EX Russia	3 300,89	0,13%	6,51%		
S&P 500	5 078,65	-1,02%	6,99%		
FTSE 100	7 646,16	0,08%	-1,13%		
Nikkei	40 097,63	-0,03%	19,82%		
Sensex	73 677,13	-0,26%	1,99%		
CSI300	3 565,51	0,70%	3,92%		
Bovespa	128 098,11	-0,19%	-4,54%		

Source: MUEX, Company calculations						
Cumanavanta	Velue	Change				
Currency rates	Value	per day	fr 31.12.23			
USD/RUB	91,3534	0,02%	1,16%			
FURO/RUB	99.1061	0.39%	-1.44%			

Source: Central Bank of Russia. Company calcula		Source:	Central	Bank	of F	Russia	. Company	calcui	lati	01
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 821	1 193
Trading volume, ₽ mln	39,3	26,3
Trading volume, mln pcs	68,3	79,9
Average trading volume over the last 30 days, mln pcs	71,0	148,7
% of the share capital	0,16%	0,07%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5760	24,32	266,19
Rosseti Centre and Volga region	0,3299	37,18	406,98

Source: I	МОЕХ,	Company	calculations

Source: MOEX. Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	1,93%	-7,79%	
MoexEU	0,03%	8,03%	
Rosseti Centre*	0,98%	2,38%	
Rosseti Centre and Volga region*	0,03%	7,01%	

Source: MOEX, Company calculations				
Grid communica	Change*			
Grid companies	per day	fr 31.12.23		
Rosseti	-0,31%	12,92%		
Rosseti Volga	0,31%	17,51%		
Rosseti Moscow Region	0,20%	0,23%		
Rosseti Northern Caucasus	-0,21%	15,78%		
Rosseti North-West	0,30%	12,85%		
Rosseti Ural	1,20%	14,07%		
Rosseti Siberia	0,22%	30,17%		
Rosseti South	3,76%	55,41%		
Rosseti Lenenergo	-0,75%	27,12%		
Rosseti Tomsk	0,22%	35,10%		
Rosseti Kuban	4,27%	626,95%		

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX