

REVIEW OF WORLD STOCK MARKETS

**Europe could not complete the week in the green zone.** Pessimism dominated in Europe, where the decline was limited during the day with a half per cent. The released better than expected data on industrial production in the eurozone in August came as no surprise to the markets - in the first half of the week, the leading countries of the eurozone had already reported good dynamics of this indicator. The reporting of U.S. banks JPMorgan and Wells Fargo did not impress investors, which profit exceeded analysts' estimates. After the release of those pieces of news, European markets continued to drift in a small minus. By close of trading, the combined European index DJStoxx600 decreased by 0.52%. U.S. indices S&P 500 and NASDAQ lost 0.3% and 0.17% respectively, DJIA did not change.

REVIEW OF THE RUSSIAN STOCK MARKET

**At the end of the week sales in the Russian market increased.** Before the opening of trading a moderately negative external background formed on the Russian market 12 October. Most of the day the Russian market was in a percentage minus with the MICEX index - rising U.S. futures and stable oil prices failed to provide substantial support to our market. Near the end of the day the loss of the Russian market increased to 1.5% on MICEX. The Russian market was able to get away from the daily lows only after strong U.S. statistics on consumer confidence, which, according to preliminary data, in October rose to the maximum marks from September 2007. MICEX lost 1.17% and RTS - 1.21%, the industry index MicexPWR decreased by 1.56%.

ELECTRIC POWER INDUSTRY NEWS

Results of the capacity competitive procedure in the first price zone were cancelled

The formal reason was identified signs of price manipulation in the free power transfer zone "Volga", where they, following the results of the capacity competitive procedure, exceeded the cap by 20%. But according to experts, the real reason — the disparity between the free price of the capacity in the free power transfer zone "Volga", which was formed after the removal of price limit, and the strategy to curb the cost of electricity for final consumers.

To read full text: <http://www.kommersant.ru/doc/2044933>

Standard & Poor's affirmed the credit rating of FGC UES at BBB

To read full text: [http://www.mrsk-1.ru/ru/press/news/holding/index.php?id\\_4=87567](http://www.mrsk-1.ru/ru/press/news/holding/index.php?id_4=87567)

COMPANY NEWS

The Supreme Arbitration Court of Russia ordered to recover 574 million rubles from OJSC "Tverenergosbyt" in favour of IDGC of Centre

Presidium of the Supreme Arbitration Court of the Russian Federation by its decision of 9 October 2012 upheld the ruling of the Arbitration Court of the North-West district of December 19, 2011, confirming the legality and validity of the debt collection from OJSC "Tverenergosbyt" in the amount of 574 796 419,35 rubles in favour of IDGC of Centre.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=87572](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87572)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



| World indexes | Value     | Change for the day | Change from 30.12.11 |
|---------------|-----------|--------------------|----------------------|
| MICEX         | 1 446,01  | -1,17%             | 3,12%                |
| S&P 500       | 1 428,59  | -0,30%             | 13,60%               |
| FTSE 100      | 5 793,32  | -0,62%             | 3,97%                |
| Nikkei        | 8 534,12  | -0,15%             | 0,93%                |
| Bovespa       | 59 161,72 | 0,00%              | 4,24%                |

Source: Bloomberg, Company calculations

| Raw             | Value  | Change for the day | Change from 30.12.11 |
|-----------------|--------|--------------------|----------------------|
| Brent, USD/bbl* | 114,62 | -0,94%             | 6,74%                |

\* - November futures

Source: Bloomberg, Company calculations

| Shares of IDGC of Centre       | Value  |
|--------------------------------|--------|
| Last transaction, rbl.         | 0,5814 |
| Capitalisation, billion rbl. * | 24,55  |
| Capitalisation, million USD *  | 787,56 |

\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

| Russian indexes          | Change for the day | Change from 30.12.11 |
|--------------------------|--------------------|----------------------|
| MICEX-Power Index        | -1,56%             | -11,60%              |
| Shares of IDGC of Centre | -1,74%             | -5,72%               |

Source: MICEX, Company calculations

| Distribution grid companies     | Change for the day | Change from 30.12.11 |
|---------------------------------|--------------------|----------------------|
| IDGC of Volga                   | -0,13%             | -6,24%               |
| MOESK                           | -1,01%             | -24,29%              |
| IDGC of North Caucasus          | -1,91%             | -41,50%              |
| IDGC of Centre and Volga Region | -1,73%             | 9,56%                |
| IDGC of North-West              | 0,78%              | -20,94%              |
| IDGC of Urals                   | -2,42%             | -23,33%              |
| IDGC of Siberia                 | 0,84%              | -15,44%              |
| IDGC of South                   | -1,44%             | -22,62%              |
| Lenenergo                       | -1,92%             | -26,65%              |

Source: MICEX, Company calculations

IDGC of Centre

129090 Russia, Moscow,  
2nd Yamskaya, 4  
+7(495) 747 92 92

IR Division

+7(495) 747 92 92, ext.31-81  
[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

Codes of shares

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS.RX  
MRKS.MM