

# **DAILY MARKET REVIEW**

## ON 01.10.2025

## **ELECTRIC POWER INDUSTRY NEWS**

## The XXV Russian Energy Forum opened in Ufa

One of the most significant events in the energy sector, the XXV Russian Energy Forum, has begun at the UFA EXPO exhibition centre. Alongside the business sessions, specialized exhibitions, "Ural Energy" and "Electrical Engineering. Cable", are running, according to a correspondent for the Energy and Industry of Russia newspaper. The forum brought together key energy market participants, from major energy companies to research institutes and industry associations. Government representatives are also participating.

Read full text: https://www.eprussia.ru

## **COMPANY NEWS**

## Boris Ebzeev: "We ensured the complete restoration of power supply to Belgorod as guickly as possible"

Power engineers of the branch of Rosseti Centre - Belgorodenergo restored power supply to consumers in the regional centre, which was interrupted by an external impact on power supply centres. 46 crews consisting of 156 specialists were involved in eliminating the technical issues.

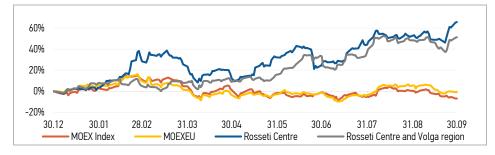
Read full text: https://www.mrsk-1.ru

## Specialists of Rosseti Centre and Volga region congratulated energy veterans of the Mari El Republic on the Day of Older Persons

The primary trade union organization of the branch of Rosseti Centre and Volga region, PJSC -Marienergo, the Council of Veterans, and the Youth Council annually hold events on the Day of Older Persons to honour the older generation, who made significant contributions to the development of the republic's electric grid complex.

Read full text: https://www.mrsk-cp.ru

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 684,60	0,02%	-6,88%
S&P 500	6 688,46	0,41%	13,23%
FTSE 100	9 350,43	0,54%	15,14%
Nikkei	44 781,00	-0,58%	12,25%
Sensex	80 267,62	-0,12%	2,58%
CSI300	4 640,69	0,45%	16,04%
Bovespa	146 237,00	-0,07%	21,58%

Source: MOEX, Company calculations

Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.24	
USD/RUB	82,8676	-0,89%	-18,50%	
EURO/RUB	97,1410	-0,55%	-8,45%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 090	643
Trading volume, ₽ mln	68,3	17,2
Trading volume, mln pcs	86,0	33,1
Average trading volume over the last 30 days, mln pcs	38,6	46,4
% of the share capital	0,20%	0,03%

Source	: MOEX,	Company	calci	ulations

Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7944	33,54	404,72
Rosseti Centre and Volga region	0,5206	58,67	708,00

Source: MOEX, Company calculations

Change		
per day	fr 31.12.24	
0,67%	16,27%	
0,35%	-0,55%	
0,28%	65,78%	
0,35%	51,34%	
	0,67% 0,35% 0,28%	

Source: MOEX, Company calculations

Crid componies	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-0,86%	-16,15%	
Rosseti Volga	-0,27%	97,60%	
Rosseti Moscow Region	-1,24%	19,29%	
Rosseti Northern Caucasus	-3,02%	5,73%	
Rosseti North-West	-2,03%	66,81%	
Rosseti Ural	0,34%	22,15%	
Rosseti Siberia	-1,55%	-16,83%	
Rosseti South	-0,88%	44,74%	
Rosseti Lenenergo	3,50%	14,79%	
Rosseti Tomsk	1,22%	17,31%	
C MOEV C L L L			

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



## **Tickers**

Moscow Exchange (MOEX)

Bloomberg

MRKC RM MRKC.MM Reuters

**MRKC** 

<sup>\* -</sup> at the market price at MOEX