



IDGC OF CENTRE

DAILY MARKET REVIEW

27 May, Wednesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 26 May some mixed external background formed on the Russian market. On Monday the US markets were closed due to the commemoration of the Day of Remembrance. There was also no trading in the UK and several other European countries. On Tuesday US futures were negative, the major indices of the Asia-Pacific region showed a positive trend, the Japanese index Topix updated its record reached on the eve since 2007, the Chinese stock indices added about 2%. According to the Financial Times, the market was supported with recent efforts by Chinese authorities to stimulate the economy, including a plan of Beijing to attract private investment in infrastructure projects worth over \$300 billion. July Brent futures traded near \$65.2 per barrel, a dollar below the level of our closing of 25 May. As reported by Bloomberg, investors fear there will be still overproduction of fuel because of the expected keeping OPEC quotas unchanged after a meeting on June 5.

On Tuesday the Russian market was dominated by negative sentiment. The pressure on our market is mainly provided by continuing decline in oil prices, and a decrease in European indices in anticipation of the next round of negotiations of the Greek delegation and representatives of the European Commission. In the afternoon activity of sellers in the market got intensified against the background of negative dynamics of US indices at the opening after the released better than expected statistics on sales of new buildings in the US in April and consumer confidence from the Conference Board in May. The publication of strong statistics again intensified investors' concerns about an earlier transition of the Fed to normalize monetary policy.

At the end of the trading session the MicexPWR Sector Index looked worse than the market. The main contribution to the advancing MicexPWR was made by shares of FGC UES and Russian Grids.

ELECTRIC POWER INDUSTRY NEWS

Industrialists asked to limit the fee for power

The community of energy consumers is afraid that in 2016 the industry will have to pay for capacity with the rate of return at 19-20%.

To read full text: <http://www.vedomosti.ru/business/articles/2015/05/25/593372-promishlenniki-poprosili-ogranichit-platu-za-moschnost>

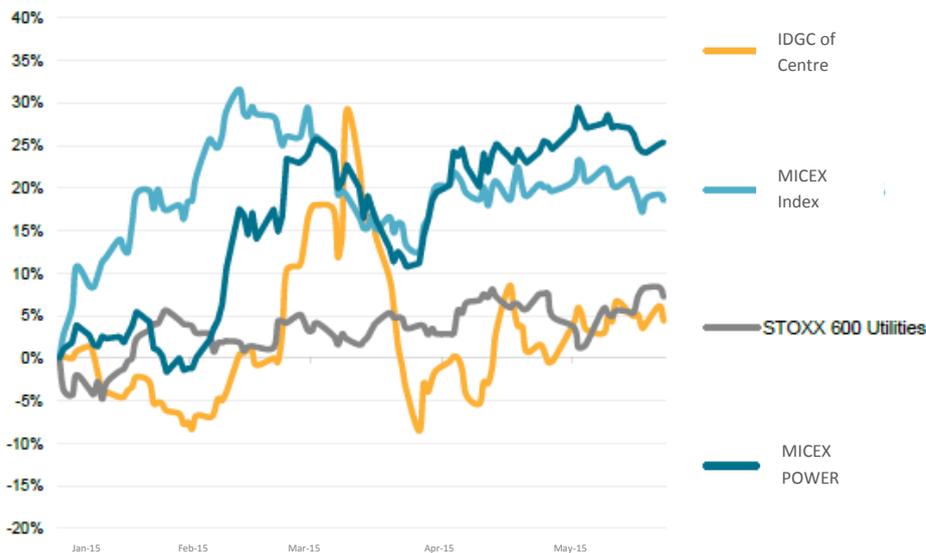
COMPANY NEWS

Smart electric meters come to the Yaroslavl region

At the end of May the will start installing a new generation of electric meters in the Yaroslavl region that will transmit all necessary readings to the retail company.

To read full text: http://www.yarnews.net/news/show/yaroslavl-region/17591/v_yaroslavskuyu_oblast_prihodyat_umnye_elektroschetchiki.htm

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 651,66	-0,23%	18,26%
S&P 500	2 105,89	-0,95%	2,28%
FTSE 100	6 948,99	-1,18%	5,83%
DAX	11 625,13	-1,61%	18,56%
DJStoxx 600	403,61	-0,73%	17,83%
STOXX Utilities	334,38	-1,12%	6,00%
Nikkei	20 437,48	0,12%	17,12%
Sensex	27 531,41	-0,41%	0,12%
CSI300	5 199,00	1,94%	47,13%
Bovespa	53 763,01	-1,55%	7,51%

Source: Bloomberg, Company calculations (19:00 MSK)

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,10	0,00%	-9,26%
USD/RUB	49,86	0,14%	-11,37%
Euro/RUB	54,75	-1,45%	-19,89%

Source: Bloomberg, Company calculations (19:00 MSK)

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 206,60	0,03%	1,88%
Brent*, USD/bbl	63,56	-2,99%	10,87%

* - July futures

Source: Bloomberg, Company calculations (19:00 MSK)

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2615
Capitalisation**, billion RUB	11,04
Capitalisation**, million USD	221,41

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,58%	24,68%
Shares of IDGC of Centre**	-0,76%	3,56%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-1,10%	30,09%
FGC UES	-2,70%	42,90%
IDGC of Volga	1,51%	-15,41%
MOESK	-1,69%	-30,00%
IDGC of Northern Caucasus	-2,03%	39,67%
IDGC of Centre and Volga Reg	-0,28%	-27,43%
IDGC of North-West	7,96%	23,32%
IDGC of Urals	-1,80%	24,71%
IDGC of Siberia	-4,47%	-26,44%
IDGC of South	-5,20%	0,32%
Lenenergo	0,43%	32,57%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

IDGC of Centre, JSC

127018, Moscow, 2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange
Bloomberg
Reuters

[MRKC](#)
[MRKC.RX](#)
[MRKC.MM](#)