

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Putin signed amendments to the housing and communal services, allowing to reduce fees for poor quality housing and communal services

President of the Russian Federation Vladimir Putin signed a federal law on amendments to the Housing Code of the Russian Federation, defining poor-quality provision of utilities as the basis for changing the amount of payment for housing and communal services (Federal Law of 27 October 2020 N 351-FZ "On Amendments to Articles 157 and 157.2 of the Housing Code of the Russian Federation in terms of regulating the procedure for changing the size of payments for utilities provided in violation of the established requirements")

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

The first Interregional Grid Control Centre started operating in Kursk

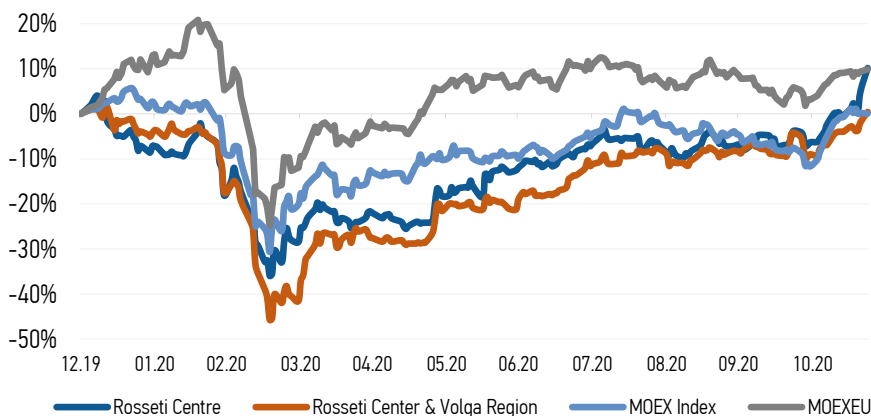
The opening ceremony was attended by Minister of Industry and Trade of the Russian Federation Denis Manturov, Director General of Rosseti Pavel Livinskiy, Governor of the Kursk Region Roman Starovoi, and Head of Rosseti Centre and Rosseti Centre and Volga Region Igor Makovskiy. The service area of the new Grid Control Centre is now grid facilities of the Kursk region. In the future, it will also manage power grids of the Orel region.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

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CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 047,06	-0,13%	0,04%
S&P 500	3 577,59	0,56%	10,73%
FTSE 100	6 333,84	-0,28%	-16,02%
Nikkei	25 527,37	0,00%	7,91%
Sensex	44 077,15	0,44%	6,84%
CSI300	5 005,03	1,25%	22,18%
Bovespa	107 378,90	1,26%	-7,15%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,012	0,00%	22,79%
EURO/RUB	90,2643	0,00%	30,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	2 626	1 658
Trading volume, P mln	33,4	48,5
Trading volume, mln pcs	95,5	201,8
Average trading volume over the last 30 days, mln pcs	25,9	81,8
% of the share capital	0,23%	0,18%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,3474	14,74	193,95
Rosseti Center & Volga Region	0,2390	27,07	356,13

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,94%	4,93%
MoexEU	0,45%	9,84%
Rosseti Centre**	2,18%	9,59%
Rosseti Center & Volga Region**	0,89%	0,00%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,40%	24,20%
Rosseti FGC UES	2,28%	-0,37%
Rosseti Volga	0,22%	-22,99%
Rosseti Moscow Region	0,93%	8,85%
Rosseti Northern Caucasus	-1,22%	-2,87%
Rosseti North-West	0,57%	-1,22%
Rosseti Ural	-0,15%	-17,70%
Rosseti Siberia	-0,32%	1,29%
Rosseti South	-0,21%	-23,49%
Rosseti Lenenergo	-0,18%	-21,73%
Rosseti Tomsk	0,26%	-10,93%
Rosseti Kuban	0,44%	8,18%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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