

DAILY MARKET REVIEW

ON 07.04.2023

ELECTRIC POWER INDUSTRY NEWS

FAS denied the news about the division of RusHydro into grids and generation

The Federal Antimonopoly Service (FAS) did not propose to divide RusHydro into grids and generation during the transition of the Far East to the price zone of the energy market, the agency said.

Read full text: https://1prime.ru/

The State Duma approved the resolution following the results of the "government hour" with the participation of the head of the Ministry of Energy Shulginov

The State Duma recommends that the government accelerate the implementation of plans for digitalization and smart electricity metering, the Ministry of Energy of the Russian Federation shall accelerate the completion of the Energy Strategy for the period up to 2050.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Bryanskenergo held a meeting of the Youth Council with the head of the branch

A meeting of Acting Deputy General Director - Director of the branch Fedor Kapshukov with representatives of the Youth Council was held at the branch of Rosseti Centre, PJSC - Bryanskenergo. The year 2023 has been declared the "Year of a Young Specialist" in the Company, and increased attention is paid to the youth policy implementation.

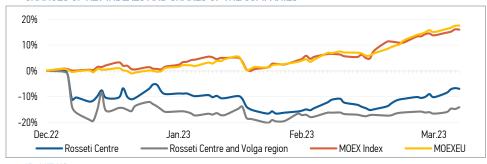
Read full text: https://www.bryansk.kp.ru/

Udmurtenergo hosted a meeting of the IT units of Rosseti Centre and Rosseti Centre and Volga region

On behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, a meeting of heads of IT departments of twenty branches of the Companies was held at Udmurtenergo.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under IFRS for 2022 published
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023

World	W.1	Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 498.30	-0.10%	15.98%
S&P 500	4 105.02	0.36%	6.92%
FTSE 100	7 741.56	1.03%	3.89%
Nikkei	27 472.63	-1.22%	5.28%
Sensex	59 832.97	0.24%	-1.66%
CSI300	4 096.64	-0.16%	5.81%
Bovespa	100 821.73	-0.15%	-8.12%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	79.4961	0.18%	13.02%
FLIDO/DLIB	97 ng5/.	U / 30/	15 12%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 647	1 413
Trading volume, ₽ mln	17.3	33.5
Trading volume, mln pcs	58.4	157.0
Average trading volume over the last 30 days, mln pcs	75.0	157.8
% of the share capital	0.14%	0.14%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2966	12.52	157.52
Rosseti Centre and Volga region	0.2134	24.05	302.53

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	1.14%	9.69%
MoexEU	0.09%	17.57%
Rosseti Centre*	-0.27%	-6.96%
Rosseti Centre and Volga region*	0.80%	-14.12%

Source: MOEX, Company calculations

City of the cated and the	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0.39%	17.43%
Rosseti Volga	1.89%	41.65%
Rosseti Moscow Region	-0.05%	1.94%
Rosseti Northern Caucasus	0.00%	36.05%
Rosseti North-West	-0.14%	35.12%
Rosseti Ural	1.89%	4.37%
Rosseti Siberia	-0.29%	38.06%
Rosseti South	-1.15%	30.76%
Rosseti Lenenergo	-3.47%	74.48%
Rosseti Tomsk	2.85%	51.40%
Rosseti Kuban	0.94%	53.83%

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

^{* –} at the market price at MOEX