

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government approved a plan for the implementation of the Energy Strategy

The development of the LNG market, the opening of low-carbon hydrogen production sites, the expansion of the charging infrastructure for electric vehicles - these and many other initiatives were included in the plan for the implementation of the Energy Strategy until 2035, which was approved by Prime Minister Mikhail Mishustin.

Read full text: <http://government.ru/news/>

COMPANY NEWS

Electricity safe and energy efficient school holidays with Smolenskenergo's specialists

Members of the Council for Work with Youth of the branch "Rosseti Centre Smolenskenergo" conducted a lesson on electrical safety and energy efficiency for primary schoolchildren of secondary school #7 in the city of Smolensk. The event was held on the basis of library #3 named after B.L. Vasilyev.

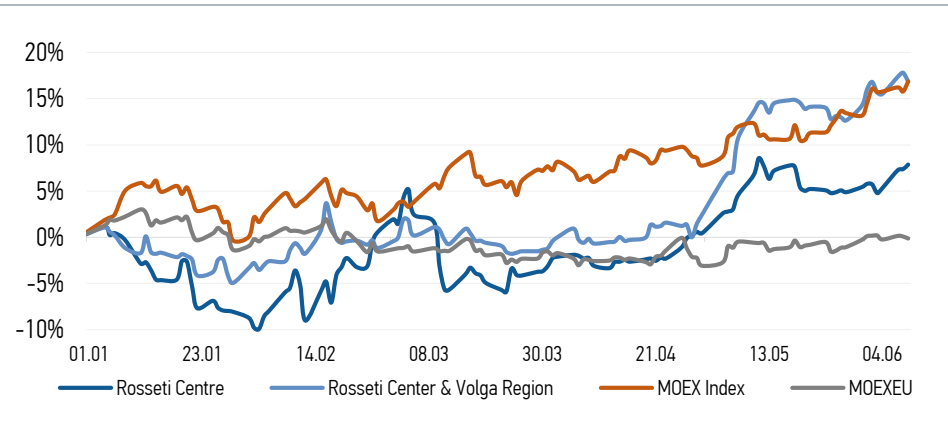
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of "Rosseti Center and Volga Region Marienergo" are ready to provide reliable power supply during the thunderstorm season

In the thunderstorm period, risks of damage to power grid facilities increase. Power engineers of "Rosseti Center and Volga Region Marienergo" are ready for a possible deterioration of the meteorological situation and for work in unfavourable weather conditions. The branch has strengthened control over the performance of power facilities and the operation of equipment.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 843,28	0,94%	16,85%
S&P 500	4 219,55	-0,18%	12,34%
FTSE 100	7 081,01	-0,20%	8,01%
Nikkei	28 860,80	-0,35%	5,16%
Sensex	51 941,64	-0,64%	8,78%
CSI300	5 236,45	0,08%	0,48%
Bovespa	129 906,80	0,09%	9,15%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,8256	-0,14%	-1,42%
EURO/RUB	88,6433	-0,01%	-2,25%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	5 723	3 772
Trading volume, ₺ mln	100,1	83,6
Trading volume, mln pcs	231,4	283,7
Average trading volume over the last 30 days, mln pcs	65,2	168,1
% of the share capital	0,55%	0,25%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4328	18,27	250,90
Rosseti Center & Volga Region	0,2946	33,20	455,89

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,19%	-1,11%
MoexEU	-0,22%	-0,13%
Rosseti Centre*	0,46%	7,88%
Rosseti Center & Volga Region*	-0,81%	16,86%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,22%	-21,64%
Rosseti FGC UES	0,00%	0,36%
Rosseti Volga	-0,50%	-11,19%
Rosseti Moscow Region	1,24%	-15,15%
Rosseti Northern Caucasus	0,00%	-6,66%
Rosseti North-West	0,60%	-7,45%
Rosseti Ural	-2,08%	-7,05%
Rosseti Siberia	-1,22%	-15,51%
Rosseti South	-0,22%	-5,75%
Rosseti Lenenergo	2,62%	27,53%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	1,18%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM