

DAILY MARKET REVIEW

ON 07.07.2025

ELECTRIC POWER INDUSTRY NEWS

The Russian Ministry of Energy expects that the unified BRICS energy strategy may be ready in 2026

The Russian Ministry of Energy expects that the BRICS countries may complete work on the unified energy strategy in 2026, Deputy Minister of Energy of the Russian Federation Roman Marshavin told RIA Novosti in an interview. First, the countries need to develop their national strategies until 2050, then we will synchronize them.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Orelenergo launched the 2025 summer work season

Orelenergo has launched the summer work season, in which 20 fighters from the student energy crew "Charge of Youth" will take part. Traditionally, students of industry specific specialties from leading Orel educational institutions of higher and secondary vocational education are involved in the work of the student energy crew. Director of the branch of Rosseti Centre, PJSC - Orelenergo Igor Kolubanov presented the work permit to the future power engineers.

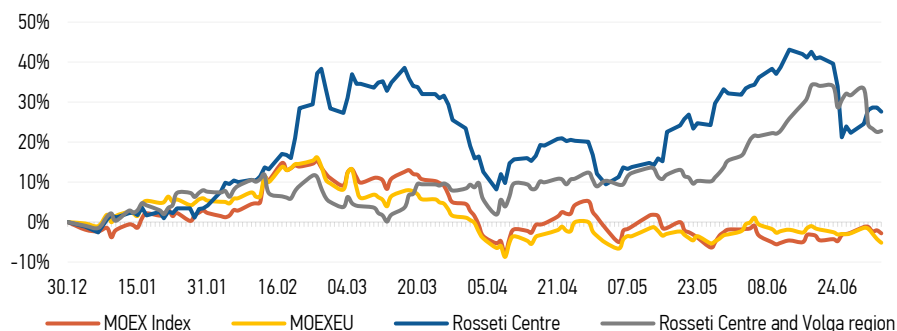
Read full text: <https://orlmo.ru>

Tulenergo reminds summer house residents about electrical safety rules

Power engineers of Rosseti Centre and Volga region - Tulenergo warn owners of summer houses and plots about the need for safe behaviour near power facilities. Summer house residents should be especially careful, because recreation areas are often adjacent to high-voltage power facilities.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 801,65	-0,77%	-2,82%
S&P 500	6 279,35	0,00%	6,30%
FTSE 100	8 822,91	0,00%	8,64%
Nikkei	39 810,88	0,06%	-0,21%
Sensex	83 432,89	0,23%	6,63%
CSI300	3 982,20	0,36%	-0,42%
Bovespa	141 263,56	0,24%	17,44%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,7831	0,16%	-22,52%
EURO/RUB	93,1277	0,49%	-12,23%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 482	1 042
Trading volume, P mln	20,5	19,6
Trading volume, mln pcs	33,5	46,3
Average trading volume over the last 30 days, mln pcs	87,0	149,8
% of the share capital	0,08%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap	
		P bln	\$ mln
Rosseti Centre	0,6114	25,81	327,63
Rosseti Centre and Volga region	0,4224	47,60	604,24

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,32%	17,43%
MoexEU	-0,98%	-5,17%
Rosseti Centre*	-0,84%	27,59%
Rosseti Centre and Volga region*	0,21%	22,79%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,18%	-12,98%
Rosseti Volga	-0,63%	47,25%
Rosseti Moscow Region	-1,88%	16,17%
Rosseti Northern Caucasus	-0,55%	-11,10%
Rosseti North-West	-2,62%	48,36%
Rosseti Ural	-2,54%	9,82%
Rosseti Siberia	-2,38%	-10,72%
Rosseti South	0,65%	18,56%
Rosseti Lenenergo	3,89%	-0,29%
Rosseti Tomsk	-0,38%	-6,71%

Source: MOEX, Company calculations

* - at the market price at MOEX