

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The volume of cross-subsidies in power grids in 2021 increased by 2 billion rubles, to 241 billion - FAS

The volume of cross-subsidizing in the power grid complex of the Russian Federation has grown by 2 billion rubles since the beginning of the year, to 241 billion, follows from the presentation by Dmitry Vasilyev, Head of the electricity regulation department of the Federal Antimonopoly Service of Russia (FAS).

Read full text: <https://emitent.1prime.ru/News/>

## COMPANY NEWS

### Employees of Kostromaenergo presented to university students a new interactive booth on high-tech processes in modern energy

The branch "Rosseti Centre Kostromaenergo" organized a master class in the specialized laboratory "Automation in the power grid complex" of Kostroma State University (KSU) for students of technical specialties. It was attended by 1st and 2nd year students of the specialties "Automation of technological processes and production" and "Management in technical systems" in the amount of 40 people.

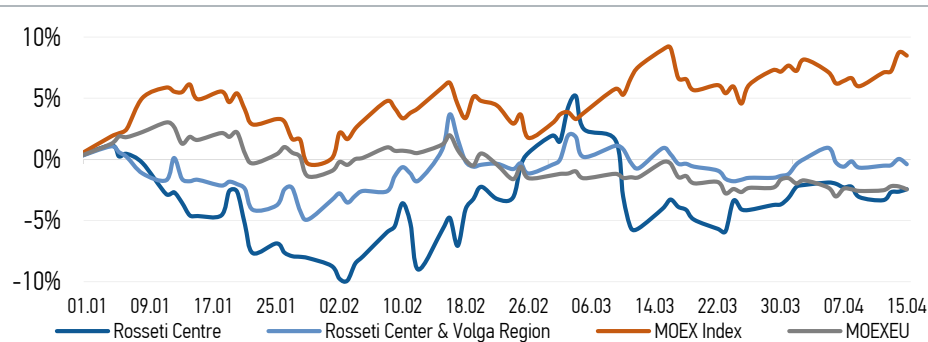
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Power engineers of Tulenergo promptly restored power supply to consumers in a number of settlements in the Kireevsky district

Due to the fire of dry grass, to reduce the risk of damage to equipment of the power facility of the power grid complex, "Rosseti Center and Volga Tulenergo" was forced to temporarily decommission the 35/10 kV "Kalmyki" substation in the Kireevsky district of the Tula region. Currently, consumers are powered by 9 reserve power supply sources with a total capacity of 1.3 MW.

Read full text: <https://mrsk-cp.ru/affiliates/tulenergo/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 568,51	-0,23%	8,50%
S&P 500	4 170,42	1,11%	11,03%
FTSE 100	6 983,50	0,63%	6,52%
Nikkei	29 642,69	0,07%	8,01%
Sensex	48 803,68	0,53%	2,20%
CSI300	4 948,97	-0,64%	-5,03%
Bovespa	120 700,70	0,34%	1,41%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,6826	-2,03%	2,45%
EURO/RUB	90,5391	-1,50%	-0,16%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	829	231
Trading volume, ₪ mln	6,6	2,9
Trading volume, mln pcs	17,0	11,4
Average trading volume over the last 30 days, mln pcs	24,3	56,7
% of the share capital	0,04%	0,01%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0,3914	16,52	218,33
Rosseti Center & Volga Region	0,2511	28,30	373,91

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,45%	1,25%
MoexEU	-0,24%	-2,45%
Rosseti Centre*	0,20%	-2,44%
Rosseti Center & Volga Region*	-0,44%	-0,40%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,45%	-18,61%
Rosseti FGC UES	-0,96%	-4,86%
Rosseti Volga	0,00%	-3,61%
Rosseti Moscow Region	-0,25%	-14,89%
Rosseti Northern Caucasus	-0,08%	-9,58%
Rosseti North-West	-0,56%	-2,67%
Rosseti Ural	-0,13%	-7,54%
Rosseti Siberia	-0,90%	-13,82%
Rosseti South	-0,75%	-4,83%
Rosseti Lenenergo	-0,50%	14,34%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,00%	3,39%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM