

# **DAILY MARKET REVIEW**

ON 25.04.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

### NLMK shifted to 2024 the deadline for commissioning a power plant for utilization of associated gases

Novolipetsk Iron and Steel Works has postponed the commissioning of a 300 MW utilization power plant (UTPP), designed to generate electricity from secondary fuel resources, to 2024. Investments in the project will amount to 40 billion rubles, Interfax was told in the press service of NLMK. In 2019, NLMK President Grigory Fedorishin announced that the project would be implemented by 2023, its cost was then estimated at 35 billion rubles.

Read full text: <a href="https://www.interfax.ru/">https://www.interfax.ru/</a>

#### **COMPANY NEWS**

# Igor Makovskiy met with the leaders of the Youth Councils of 20 branches of Rosseti Centre and Rosseti Centre and Volga region

The meeting, held as part of events of the Year of the Young Specialist, was in the format of a dialogue. Issues of professional development of young specialists, their motivation, adaptation in the team and participation in social and cultural life were discussed. The importance of inter-branch communication for the exchange of experience and expansion of the advanced training program for permanent employees was noted.

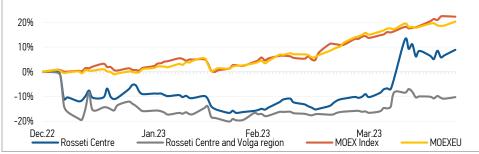
Read full text: <a href="https://www.mrsk-1.ru/">https://www.mrsk-1.ru/</a>

## Marienergo held a Week of Occupational Safety

The branch of Rosseti Centre and Volga region, PJSC - Marienergo held a Week of Occupational Safety, the purpose of which was to prevent occupational injuries, take measures to ensure safe performance of work, improve fire safety, industrial sanitation and production culture.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 635.43	-0.17%	22.34%
S&P 500	4 137.04	0.09%	7.75%
FTSE 100	7 912.20	-0.02%	6.18%
Nikkei	28 593.52	0.10%	9.58%
Sensex	60 056.10	0.67%	-1.29%
CSI300	3 982.64	-1.24%	2.87%
Bovespa	103 946.58	-0.40%	-5.27%

Source.	MOEX	Company	calculations	-

Currency rates	Value	Change per day fr 31.12.22	
	value		
USD/RUB	81.4863	0.00%	15.85%
EURO/RUB	89.3495	0.00%	18.10%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 229	1 794
Trading volume, ₽ mln	135.6	47.8
Trading volume, mln pcs	390.5	214.6
Average trading volume over the last 30 days, mln pcs	449.9	400.2
% of the share capital	0.93%	0.19%

Source: MOEX, Con	pany calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3472	14.66	179.88
Rosseti Centre and Volga region	0.2230	25.13	308.42

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.15%	10.18%	
MoexEU	1.33%	20.35%	
Rosseti Centre*	2.06%	8.91%	
Rosseti Centre and Volga region*	0.72%	-10.26%	
	0.7270	10.2070	

Source: MOEX, Company calculations

Crid companies	Cl	Change*	
Grid companies	per day	fr 31.12.22	
Rosseti	0.77%	21.11%	
Rosseti Volga	1.22%	40.34%	
Rosseti Moscow Region	2.58%	4.67%	
Rosseti Northern Caucasus	0.35%	44.73%	
Rosseti North-West	0.85%	36.85%	
Rosseti Ural	1.14%	8.75%	
Rosseti Siberia	1.53%	48.18%	
Rosseti South	2.85%	36.82%	
Rosseti Lenenergo	2.09%	87.01%	
Rosseti Tomsk	0.43%	63.99%	
Rosseti Kuban	1.58%	60.43%	

Source: MOEX. Company calculations

### Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

<sup>\* -</sup> at the market price at MOEX