



IDGC OF CENTRE

DAILY MARKET REVIEW

11 April, Monday

2016

REVIEW OF STOCK MARKETS

Before the opening of trading on Friday 08 April some neutral external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 fell 1.0-1.2% on concerns about the global economic outlook and pessimistic expectations for reporting following the results of the I quarter. On Friday the composite Asia-Pacific region index MSCI Asia Pacific traded in a small plus primarily due to growth in Japanese securities, futures for US indices added about 0.5%. Most of the major country Asia-Pacific stock indices lost an average of about 0.5%, while Japan's Nikkei rose by 0.5% on the weakening yen, which declined for the first time in six days after reaching in tandem with the US dollar the highest level in 1.5 years. June Brent futures traded near the mark of \$40 per barrel, a dollar above the closing level of 07 April. The oil prices were supported by both the data on reduction of extraction of raw materials in the United States, and the information about ongoing preparation of the meeting of oil producing countries in Doha on 17 April, which will examine the possibility of freezing production. In particular, according to the media, oil-producing countries of Latin America will meet in Ecuador to coordinate the position of the region at the upcoming meeting in Qatar.

Higher oil prices, which in the middle of the day broke the mark of \$41 per barrel, were the main driver of recovery of the Russian and European markets on Friday. In the second half of the trading session the MICEX Index and the Stoxx Europe 600 added an average of about one percent. Russian indices closed trading near daily highs, despite a volatile start of trading in the United States - investors were supported by oil prices above \$41.5 per barrel.

At the end of the trading session the MicexPWR Sector Index looked significantly worse than the market. All major papers of the MicexPWR Index closed the day in negative territory, the major contribution to the sector indicator reduction was made by shares of FGC UES and Rosseti.

ELECTRIC POWER INDUSTRY NEWS

Mr. Novak: Russian fuel and energy industry copes with the tasks and challenges

Russian Energy Minister Alexander Novak summed up the work of the Ministry of Energy and branches of the fuel and energy industry in 2015 and announced the problem in the medium term as part of speech at a meeting of the expanded board of the Ministry of Energy of Russia.

Read full text: <http://www.vestifinance.ru/articles/69607>

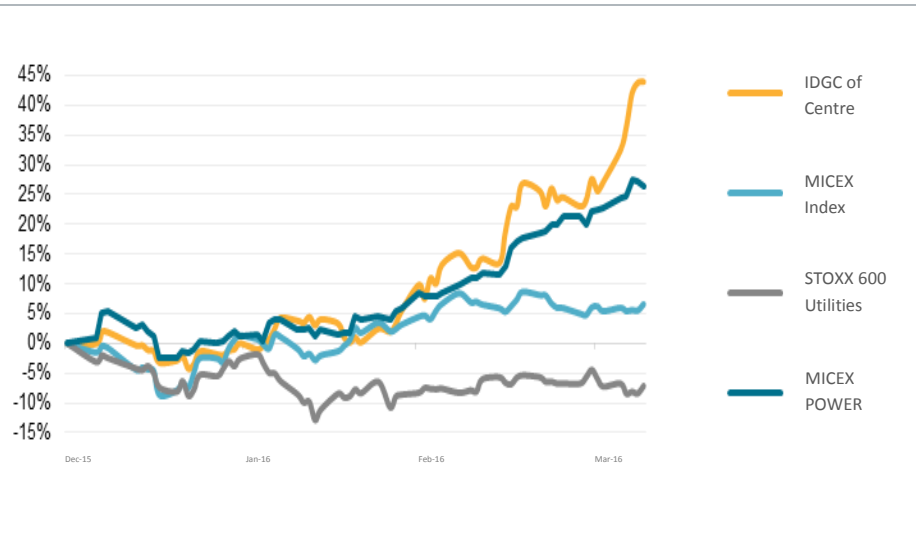
COMPANY NEWS

IDGC of Centre held the "Analyst's Day" for representatives of the investment community, dedicated to the results of the company for 2015 and guidance for 2016

Management of IDGC of Centre, PJSC held a meeting with analysts of banks and investment companies, dedicated to the results of work in 2015 and forecasts for 2016. At the event IDGC of Centre was represented by Deputy General Director for Economy and Finance Sergey Rumyantsev, Chief Accountant Lyudmila Sklyarova, Deputy General Director for Investment Dmitry Sklyarov, Deputy General Director for Corporate Governance Sergey Sharapov, Director of Corporate Governance Olga Kharchenko, Head of IR Division of PJSC "Rosseti" Maria Stepanova.

Read full text: <http://www.mrsk-1.ru/press-center/news/company/52620/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change fr 31.12.15
MICEX	1 877,27	0,99%	6,58%
S&P 500	2 047,60	0,28%	0,18%
FTSE 100	6 204,41	1,10%	-0,61%
DAX	9 622,26	0,96%	-10,43%
DJStoxx 600	331,86	1,15%	-9,28%
STOXX Utilities	284,30	1,39%	-7,13%
Nikkei	15 821,52	0,46%	-16,88%
Sensex	24 673,84	-0,05%	-5,53%
CSI300	3 185,73	-0,73%	-14,61%
Bovespa	50 292,93	3,67%	16,02%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	Change fr 31.12.15
Euro/USD	1,14	0,20%	-6,24%
USD/RUB	67,80	-1,06%	-6,98%
Euro/RUB	77,37	-0,57%	-2,92%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change fr 31.12.15
Gold, USD/oz	1 240,69	0,02%	16,92%
Brent*, USD/bbl	41,94	6,37%	4,17%

* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2808
Capitalisation**, billion RUB	11,85
Capitalisation**, million USD	174,86

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change fr 31.12.15
MICEX-Power Index	-0,83%	26,29%
Shares of IDGC of Centre**	0,11%	43,93%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	Change** fr 31.12.15
Rosseti	-2,65%	36,24%
FGC UES	-1,85%	59,85%
IDGC of Volga	-1,64%	54,24%
MOESK	-1,16%	13,20%
IDGC of Northern Caucasus	2,36%	21,20%
IDGC of Centre and Volga Reg	0,54%	18,47%
IDGC of North-West	1,74%	70,80%
IDGC of Urals	-2,50%	23,16%
IDGC of Siberia	-1,16%	22,13%
IDGC of South	5,56%	52,24%
Lenenergo	-1,34%	45,20%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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