

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### FAS developed a draft resolution on accounting in the tariffs of grid companies of entrepreneurial profit in the amount of up to 5% of the gross revenue requirement

FAS is working on the issue of setting tariffs for electricity transmission for territorial grid organizations (TGO) using the method of reference costs. In the future, a template for collecting information from such organizations will be determined to define the standards.

Read full text: <https://fas.gov.ru/news/>

## COMPANY NEWS

### Orelenenergo's power engineers donated a 30-metre dynamically lit pole to the city

Power engineers of Rosseti Centre - Orelenenergo presented residents of the city of Orel with an unusual pole for a 110 kV power transmission line at the intersection of Komsomolskaya and Aviatsionnaya streets. The main feature of the installation is architectural dynamic lighting with hundreds of LED lamps that can change colour. The backlight is made using advanced equipment control technologies: it uses ultra-bright LEDs with low power consumption.

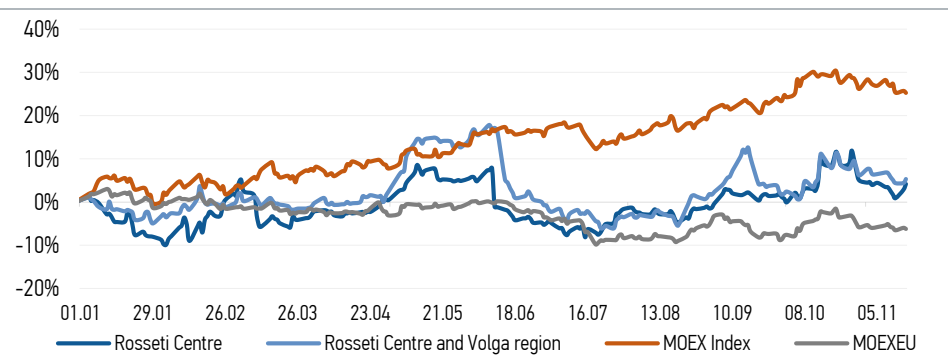
Read full text: <https://www.bigpowernews.ru/>

### Marienergo's power engineers summed up the first results of activities in the direction of value-added services

In addition to the mandatory activities for the transmission of electrical energy and grid connection of consumers, power engineers offer value-added services. Since the beginning of 2021, the branch of Rosseti Centre and Volga region - Marienergo has executed 960 contracts for the provision of value-added services. The largest number of contracts - 526, was concluded within the framework of the provision of services to support connection to power grids. 81 contracts have been concluded for the provision of services for construction, maintenance and repair of outdoor lighting networks.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 120,02	-0,37%	25,27%
S&P 500	4 700,90	0,39%	25,15%
FTSE 100	7 326,97	-0,34%	11,76%
Nikkei	29 808,12	0,11%	8,61%
Sensex	60 322,37	-0,65%	26,33%
CSI300	4 883,32	0,02%	-6,29%
Bovespa	104 403,70	-2,94%	-12,28%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,2724	0,64%	-2,17%
EURO/RUB	82,7736	0,68%	-8,72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	687	555
Trading volume, P mln	6,2	6,6
Trading volume, mln pcs	14,7	24,9
Average trading volume over the last 30 days, mln pcs	36,7	78,6
% of the share capital	0,03%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4180	17,65	244,17
Rosseti Centre and Volga region	0,2655	29,92	414,01

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,21%	2,15%
MoexEU	-0,27%	-6,20%
Rosseti Centre*	1,36%	4,19%
Rosseti Centre and Volga region*	0,87%	5,32%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,04%	-21,87%
Rosseti FGC UES	0,34%	-17,94%
Rosseti Volga	0,27%	-16,94%
Rosseti Moscow Region	0,49%	-4,12%
Rosseti Northern Caucasus	-0,14%	-1,56%
Rosseti North-West	0,80%	4,51%
Rosseti Ural	-1,19%	13,35%
Rosseti Siberia	-7,18%	14,60%
Rosseti South	-1,18%	3,18%
Rosseti Lenenergo	-2,68%	80,50%
Rosseti Tomsk	0,00%	-3,64%
Rosseti Kuban	1,28%	4,72%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM