

DAILY MARKET REVIEW

ON 21.12.2022

ELECTRIC POWER INDUSTRY NEWS

Rates are not combined. The transition to unified energy prices required budget money

The government's idea of transferring a number of regions to unified tariffs for electricity transmission did not work. It was assumed that in adjacent regions the more successful entity would raise tariffs, which would allow the lagging one to reduce them. However, it was possible to create unified tariffs only in six out of ten regions, and in three cases it was unexpectedly necessary to allocate state subsidies to reduce the tariff. The idea of unified tariffs initially looked doubtful, analysts say, warning that it would be extremely difficult to cancel budget subsidies.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Power supply disrupted during shelling restored in the Bryansk region

Bogomaz: in the Bryansk region, the power supply disrupted during the shelling of the Armed Forces of Ukraine was restored.

"Thanks to the well-coordinated and professional actions of the emergency repair crews of Rosseti Centre, PJSC - Bryanskenergo, the power supply in the Suzemsky district has been fully restored," he wrote in Telegram.

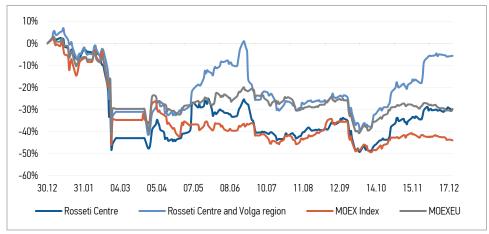
Read full text: https://ria.ru/

Udmurtenergo connected a greenhouse complex under construction in Sarapul to the company's grids

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo has connected a flower greenhouse complex under construction located in the suburbs of the city of Sarapul of the Udmurt Republic to the company's grids.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under IFRS for 9M 2022 published

World		Change	
indexes	Value	per day	fr 31.12.21
M0EX Russia	2 119,37	-0,50%	-44,04%
S&P 500	3 821,62	0,10%	-19,82%
FTSE 100	7 370,62	0,13%	-0,19%
Nikkei	26 568,03	-2,46%	-7,72%
Sensex	61 702,29	-0,17%	5,92%
CSI300	3 829,02	-1,65%	-22,50%
Bovespa	106 864,11	2,03%	1,95%

Source: MOEX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	66,3474	2,69%	-10,69%	
EURO/RUB	70.6196	2.67%	-16.00%	

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 690	1 075
Trading volume, ₽ mln	11,2	26,8
Trading volume, mln pcs	38,8	123,0
Average trading volume over the last 30 days, mln pcs	32,9	107,0
% of the share capital	0,09%	0,11%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2888	12,19	183,77
Rosseti Centre and Volga region	0,2176	24,52	369,62

Source: MOEX, Company calculations

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0,38%	-11,00%	
MoexEU	1,40%	-29,76%	
Rosseti Centre*	0,14%	-29,97%	
Rosseti Centre and Volga region*	0,09%	-5,68%	

Source: MOEX, Company calculations

Cathermontes	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	0,09%	-50,05%	
Rosseti FGC UES	3,43%	-46,27%	
Rosseti Volga	-1,66%	-46,48%	
Rosseti Moscow Region	0,36%	-21,66%	
Rosseti Northern Caucasus	4,67%	-43,22%	
Rosseti North-West	-3,97%	-48,50%	
Rosseti Ural	0,11%	4,08%	
Rosseti Siberia	-6,19%	-30,32%	
Rosseti South	-8,87%	-20,38%	
Rosseti Lenenergo	5,96%	44,15%	
Rosseti Tomsk	0,35%	-21,05%	
Rosseti Kuban	-1,72%	-13,09%	

Source: MOEX, Company calculations

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Reuters

Moscow Exchange (MOEX) Bloomberg

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at the market price at MOEX