

ELECTRIC POWER INDUSTRY NEWS

The government instructed the Ministry of Energy to reduce "down to zero" the cost of connecting electric charging stations to power grids

However, station operators will still be required to pay for this service through a higher electricity transmission tariff. Station owners criticize the proposals because they are operating on the brink of profitability amid low loads. Analysts warn that such changes will provoke a wave of requests for benefits from other categories of consumers.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Belgorodenergo carries out work on construction and modernization of outdoor lighting networks

Over eight and a half months of this year, power engineers of the branch of Rosseti Centre - Belgorodenergo, at the request of municipal authorities within the framework of the initiative budgeting program, installed 579 new lighting fixtures and constructed 15 kilometres of outdoor lighting lines in cities and villages of the Belgorod region.

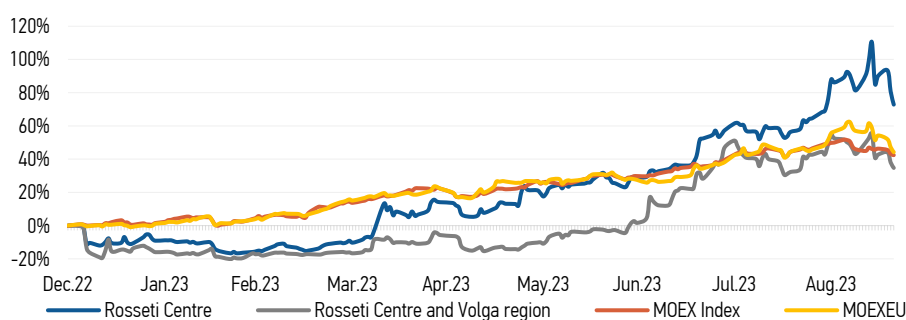
Read full text: <https://eepir.ru/>

Kaluga power engineers are completing preparations for the autumn-winter period

Preparations for the heating season at the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo have entered the final phase. The company is completing the implementation of the main activities of the repair program and stocking the emergency reserve, and continues to improve the system of operational and technical management of power grid facilities.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2023 published
- Integrated annual reports of [Rosseti Centre and Rosseti Centre and Volga region](#) for 2022 published

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 068.15	-0.51%	42.43%
S&P 500	4 402.20	-0.94%	14.66%
FTSE 100	7 731.65	0.93%	3.76%
Nikkei	33 023.78	-0.66%	26.55%
Sensex	66 800.84	-1.18%	9.80%
CSI300	3 705.69	-0.40%	-4.29%
Bovespa	118 695.32	0.72%	8.17%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	96.2236	-0.44%	36.80%
EURO/RUB	102.9211	-0.17%	36.04%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 439	4 466
Trading volume, P mln	149.8	136.7
Trading volume, mln pcs	271.8	408.5
Average trading volume over the last 30 days, mln pcs	283.3	523.7
% of the share capital	0.64%	0.36%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5510	23.26	241.75
Rosseti Centre and Volga region	0.3348	37.73	392.12

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.93%	5.57%
MoexEU	-2.04%	44.17%
Rosseti Centre*	-4.37%	72.84%
Rosseti Centre and Volga region*	-2.39%	34.73%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-2.72%	33.03%
Rosseti Volga	-5.41%	149.34%
Rosseti Moscow Region	-2.78%	38.95%
Rosseti Northern Caucasus	-7.01%	145.75%
Rosseti North-West	-9.15%	239.16%
Rosseti Ural	-5.35%	115.87%
Rosseti Siberia	-1.70%	228.14%
Rosseti South	-8.57%	171.52%
Rosseti Lenenergo	-7.04%	174.36%
Rosseti Tomsk	-8.08%	269.93%
Rosseti Kuban	-9.43%	631.02%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)