

DAILY MARKET REVIEW

ON 12.03.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti to increase funding for the investment program in the Samara region by more than a third

Governor of the Samara Region Dmitry Azarov and Director General of PJSC Rosseti Andrey Ryumin at a working meeting in Moscow discussed key infrastructure projects in the region, issues of tariff regulation and consolidation of grid assets.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Smolenskenergo talks about the rules for connecting backup power supply sources

The branch of Rosseti Centre, PJSC - Smolenskenergo reminds residents of the Smolensk region about the basic rules for safe connection of backup sources of electricity supply.

Power engineers point out that failure to comply with these rules creates a threat of electrical injuries, equipment damage and fires, both for the owner of the backup power supply and for residents connected to this network. In addition, unauthorized connection (of stationary or portable power generating installations) to backup sources creates a danger of electric shock to specialists of the power grid organization performing work on the external power supply network.

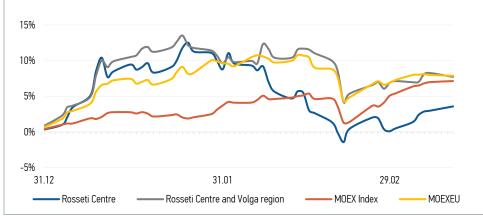
Read full text: https://www.smol.kp.ru/

A meeting was held at Kirovenergo with teachers from the specialized faculty of the university

The branch carries out active career guidance work. In February, teachers from Vyatka State University (VyatSU) held a working meeting with the company's employees on training personnel for the energy industry. This was reported by the InformBuro telegram channel.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NFWS

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World	W.1	Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 320,31	0,14%	7,14%
S&P 500	5 117,94	-0,76%	7,82%
FTSE 100	7 669,23	-0,30%	-0,83%
Nikkei	38 820,49	-1,97%	16,01%
Sensex	73 502,64	-0,83%	1,75%
CSI300	3 589,26	1,69%	4,61%
Bovespa	126 123,56	-1,73%	-6,01%

Source: MUEX, Company calculations			
Cumanavanta	Velue	Cl	nange
Currency rates	Value	per day	fr 31.12.23
USD/RUB	90,7493	0,00%	0,49%
FURO/RUB	98.8767	0.00%	-1.66%

Source: Central Bank of Russia. Com	pany	calcul	latior
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 561	3 221
Trading volume, ₽ mln	19,2	53,5
Trading volume, mln pcs	33,0	161,2
Average trading volume over the last 30 days, mln pcs	51,9	134,1
% of the share capital	0,08%	0,14%

Source: MOEA, Corriparity cal	CUIUIIONS		
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5828	24,60	271,13
Rosseti Centre and	0,3321	37,43	412,42

Source: MOEX, Company calculations			
Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	-0,33%	-6,51%	
MoexEU	-0,10%	7,88%	
Rosseti Centre*	0,59%	3,59%	
Rosseti Centre and Volga region*	-0,51%	7,72%	

Source: MOEX, Company calculations				
Grid companies	CI	Change*		
oria companies	per day	fr 31.12.23		
Rosseti	-0,77%	10,62%		
Rosseti Volga	0,16%	15,79%		
Rosseti Moscow Region	-0,11%	2,43%		
Rosseti Northern Caucasus	-0,43%	15,53%		
Rosseti North-West	0,15%	11,25%		
Rosseti Ural	0,85%	16,68%		
Rosseti Siberia	-0,78%	28,23%		
Rosseti South	-0,50%	48,72%		
Rosseti Lenenergo	-2,27%	24,03%		
Rosseti Tomsk	-0,65%	34,81%		
Rosseti Kuban	-0,15%	44,75%		

Source: MOEX. Company calculations

* - at the market price at MOEX

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Tickers

Volga region

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC