

DAILY MARKET REVIEW

ON 16.05.2022

ELECTRIC POWER INDUSTRY NEWS

Energy should be economical

The authorities of the Russian Federation went along with some proposals of the head of Rosneft, the secretary of the presidential commission on the fuel and energy complex, Igor Sechin, to reduce electricity prices for industry. As Kommersant found out, payment for the reserve of unused power grids, which Rosneft proposed to completely abandon, can only be introduced in pilot regions.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Power engineers of Rosseti Centre completely restored power supply in the Kursk region

12 May, on the territory of the Kursk region as a result of a storm uncharacteristic in strength for the region – thunderstorms with the strongest squally wind reaching 26 m/s in places, and heavy rains with hail – the Kursky, Fatezhsky, Zheleznogorsky, Khomutovsky, Zolotukhinsky, Rylsky and Dmitrievsky districts of the region experienced power outages.

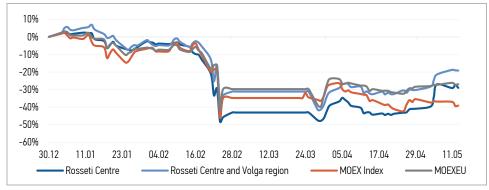
Read full text: https://www.mrsk-1.ru/press-center/news/company/

Power engineers resist the bad weather that hit the 33rd region

On the night of 12-13 May, weather forecasters predicted a sharp deterioration in the weather: wind speed up to 20 m/s, heavy rainfall, and thunderstorms in some districts of the region. According to the available meteorological data, power engineers quickly organized a headquarters headed by the director of the Vladimirenergo branch, ensuring continuous interaction with the Ministry of Emergency Situations, authorities and local self-government.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
 Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022

| World | W.1 | Change | |
|-------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.21 |
| MOEX Russia | 2 307,50 | 0,42% | -39,07% |
| S&P 500 | 4 023,89 | 2,39% | -15,57% |
| FTSE 100 | 7 286,79 | 0,74% | -1,32% |
| Nikkei | 26 427,65 | 2,64% | -8,21% |
| Sensex | 52 793,62 | -0,26% | -9,37% |
| CSI300 | 3 988,60 | 0,75% | -19,27% |
| Bovespa | 106 924,18 | 1,17% | 2,01% |

| Source: MOEX, Company calculations | | | | | |
|------------------------------------|---------|---------|-------------|--|--|
| Currency retec | Value | Change | | | |
| Currency rates | Value | per day | fr 31.12.21 | | |
| USD/RUB | 65,7916 | -4,43% | -11,44% | | |
| EURO/RUB | 68,7835 | -5,30% | -18,18% | | |

| Source: Central | Bank oj | ^r Russia, | Company | calculations |
|-----------------|---------|----------------------|---------|--------------|
|-----------------|---------|----------------------|---------|--------------|

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 1 729 | 790 |
| Trading volume, ₽ mln | 16,9 | 13,8 |
| Trading volume, mln pcs | 57,6 | 74,1 |
| Average trading volume over the last 30 days, mln pcs | 89,4 | 111,7 |
| % of the share capital | 0,14% | 0,07% |

| Source. | MNFX | Company | calcu | lation |
|----------|---------|---------|-------|--------|
| Juui ce. | I'IULA, | Company | Culcu | uuuon |

Source: MOEX Company calculations

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0,2928 | 12,36 | 187,89 |
| Rosseti Centre and Volga region | 0,1866 | 21,03 | 319,64 |

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|------------------------------------|---------|-------------|--|
| Comparison with indexes | Change | | |
| Comparison with indexes | per day | fr 31.12.21 | |
| STOXX 600 Utilities | 1,61% | -4,54% | |
| MoexEU | 0,50% | -26,91% | |
| Rosseti Centre* | -2,47% | -29,00% | |

-0.11%

| Rosseti Centre and Volga region* |
|-----------------------------------|
| Source: MOEX, Company calculation |

| Criderensia | Change* | |
|---------------------------|---------|-------------|
| Grid companies | per day | fr 31.12.21 |
| Rosseti | -0,90% | -41,93% |
| Rosseti FGC UES | -0,30% | -38,41% |
| Rosseti Volga | -2,49% | -37,02% |
| Rosseti Moscow Region | -1,66% | -23,27% |
| Rosseti Northern Caucasus | 0,61% | -26,38% |
| Rosseti North-West | 1,08% | -36,50% |
| Rosseti Ural | 2,68% | -8,83% |
| Rosseti Siberia | -1,15% | -13,36% |
| Rosseti South | -1,08% | -19,05% |
| Rosseti Lenenergo | -3,01% | -7,76% |
| Rosseti Tomsk | 0,00% | -23,27% |
| Rosseti Kuban | -1,20% | -12,02% |

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC.RM MRKC.MM

MRKC