

DAILY MARKET REVIEW

ON 24.01.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti provided grid connection of 400 thousand new consumers in 2022

In 2022, Rosseti's Group of Companies ensured the grid connection of 400,000 new consumers, including 396,000 at a reduced rate. This was announced by Deputy Director General of the Group Alexey Molsky during the round table of the Federation Council of the Russian Federation. He explained that 12% of the volume of power connected under the privilege is actually used.

Read full text: https://tass.ru/

COMPANY NEWS

Igor Makovskiy: the project for its own production of metal structures has proven its effectiveness since the launch

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held an operational meeting, where he considered plans for development of own production in branches of the Companies in 2023. The project "Own production" is implemented in all branches of the companies. Machine tools were purchased, production was prepared, and staff was trained. The goal is to fully meet the needs of the branches in standard metal structures.

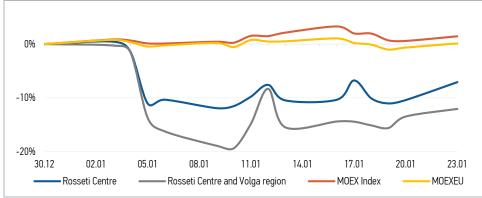
Read full text: https://www.mrsk-1.ru/

Ryazanenergo expands the operational functions of the Grid Control Centre

Ryazanenergo carried out the transfer of functions from operators of Distribution Zones to the Grid Control Centre. The remote sections of the operational and technological control of the main grid in Sasovo and Skopin were liquidated, the staff was transferred to the section of the main grid located in Ryazan.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World	W.1	Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 185.31	0.86%	1.45%	
S&P 500	4 019.81	1.19%	4.70%	
FTSE 100	7 784.67	0.18%	4.47%	
Nikkei	26 906.04	1.33%	3.11%	
Sensex	60 941.67	0.53%	0.17%	
CSI300	4 181.53	0.00%	8.00%	
Bovespa	111 737.28	-0.27%	1.83%	

Source: MOEX, Company calculations				
Currency rates Value		Change		
Currency rates	value	per day fr 31.12.22		
USD/RUB	68.6656	0.00%	-2.38%	
EURO/RUB	74.3434	0.00%	-1.73%	

Source: Centra	l Bank oj	f Russia,	Company	calcui	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 989	4 955
Trading volume, ₽ mln	93.4	131.0
Trading volume, mln pcs	315.3	599.3
Average trading volume over the last 30 days, mln pcs	87.2	437.4
% of the share capital	0.75%	0.53%

Source:	МОЕХ,	Company	cal	си	lation	9
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2962	12.50	182.11
Rosseti Centre and Volga region	0.2185	24.62	358.61

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.34%	2.36%	
MoexEU	0.76%	0.12%	
Rosseti Centre*	3.71%	-7.09%	
Rosseti Centre and Volga region*	1.63%	-12.07%	

Source: MOEX. Company calculation

Crid communica	C	Change*		
Grid companies	per day	fr 31.12.22		
Rosseti	-0.12%	-1.84%		
Rosseti Volga	-1.37%	8.07%		
Rosseti Moscow Region	-0.16%	-5.81%		
Rosseti Northern Caucasus	0.75%	13.95%		
Rosseti North-West	-3.07%	9.21%		
Rosseti Ural	0.55%	-7.83%		
Rosseti Siberia	-1.21%	15.99%		
Rosseti South	-8.37%	14.39%		
Rosseti Lenenergo	1.53%	22.85%		
Rosseti Tomsk	0.33%	6.64%		
Rosseti Kuban	-1.01%	5.35%		

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

^{* –} at the market price at MOEX