

# **DAILY MARKET REVIEW**

ON 30.03.2022

#### **ELECTRIC POWER INDUSTRY NEWS**

## Demand minus gave plus

As Kommersant found out, the electricity demand management experiment led to consumer savings for the first time. The revenue of aggregator companies, which ensured the decrease in demand, turned out to be less than the achieved price reduction. According to System Operator, aggregators reduced the cost of buying electricity by 574 million rubles in five months, while earning 456 million rubles.

Read full text: https://www.kommersant.ru/

### **COMPANY NEWS**

# At the Strategic Session Rosseti Centre and Rosseti Centre and Volga region identify new opportunities for the company in the context of large-scale changes

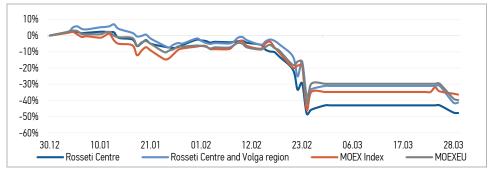
During the Session, Igor Makovskiy, General Director of the energy company, and key leaders of the Executive Office, branches and production divisions of the Companies develop approaches to the development of the company in a completely new, most difficult environment, which has no examples in terms of the scale and level of impact on the real sector of the economy, business, and even on relations between ordinary citizens.

Read full text: <a href="https://www.mrsk-1.ru/press-center/news/company/">https://www.mrsk-1.ru/press-center/news/company/</a>

Power engineers complete pruning of trees in protected areas of power lines Specialists of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo are completing the pruning of trees and shrubs growing in protected areas of power grids. The works are carried out taking into account the methodological recommendations developed by the Ecology Committee of the Ivanovo City Administration. Pruning of green spaces is carried out during the period of absence of sap flow from November to March inclusive.

Read full text: <a href="https://ivgoradm.ru/">https://ivgoradm.ru/</a>

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
   <u>Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022</u>

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 408,49	-0,91%	-36,41%
S&P 500	4 631,60	1,23%	-2,82%
FTSE 100	7 537,25	0,86%	2,07%
Nikkei	28 252,42	1,10%	-1,87%
Sensex	57 943,65	0,61%	-0,53%
CSI300	4 134,14	-0,35%	-16,32%
Bovespa	120 014,17	1,07%	14,49%

Saurca.	MOEX	Company	calcu	lations

Currency retec	Currency rates Value	Change		
Currency rates		per day	fr 31.12.21	
USD/RUB	93,7125	-2,04%	26,14%	
EURO/RUB	102,6714	-2,46%	22,13%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 559	1 319
Trading volume, ₽ mln	12,8	23,9
Trading volume, mln pcs	59,4	176,5
Average trading volume over the last 30 days, mln pcs	44,1	83,7
% of the share capital	0,14%	0,16%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2156	9,10	97,13
Rosseti Centre and Volga region	0,1354	15,26	162,83

Source: MOEX, Company calculations

Change		
per day	fr 31.12.21	
1,19%	-4,90%	
-1,40%	-39,75%	
-0,46%	-47,72%	
0,22%	-41,31%	
	per day 1,19% -1,40% -0,46%	

Source: MOEX, Company calculations

lay f 25% 96%	<b>Fr 31.12.21</b> -46,38%
96%	
	-39,83%
15%	-45,17%
63%	-40,12%
90%	-35,77%
65%	-40,27%
83%	-32,16%
58%	-40,23%
91%	-22,81%
000/	-24,46%
J3%	-27,70%
03% 76%	-28.92%
	03%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

**MRKC**