



DAILY

MARKET REVIEW

| 22 January, Tuesday

2013

REVIEW OF WORLD STOCK MARKETS

Consolidation in European markets continues. All Monday all European markets had their sideways dynamics just above the zero mark. Lack of motion vectors was due to contradictory news background from overseas: weak statistics on consumer confidence in the U.S. and good corporate reporting of major companies. Trading activity was low - U.S. markets were closed in observance of Martin Luther King Day. At the end of the trading session the European DJStoxx 600 Index grew up 0.26%, the U.S. markets had no trading.

REVIEW OF THE RUSSIAN STOCK MARKET

The situation in the domestic market is not much different from the Western. Before the opening of trading some moderately positive external background formed on the Russian market on January 21. Buyers were mainly supported by information that the House of Representatives plans to vote on January 23 for the plan to temporarily increase the upper limit of the national debt. But the morning positive background was not enough for the whole day, and Russian indices spent the rest of the day just below the zero mark. At closing, the MICEX Index lost 0.19% and the RTS Index fell 0.21%. The MicexPWR Sector Index decreased 0.48%.

ELECTRIC POWER INDUSTRY NEWS

Officials were not allowed to return to the boards of directors of state-owned companies and state-owned banks

Igor Shuvalov and Arkady Dvorkovich did not support the return of civil servants to the boards of directors of business entities that are directly controlled by the government.

To read full text: http://www.vedomosti.ru/politics/news/8171751/chinovniki_ostalis_bez_sovetov

Electric power industry is waiting for changes with a possible price increase

The Ministry of Energy proposes to introduce standards for the calculation of tariffs for heat and sales allowances, and to change regulation in grids as well.

To read full text: http://www.vedomosti.ru/companies/news/8225071/etalony_dlya_energetiki

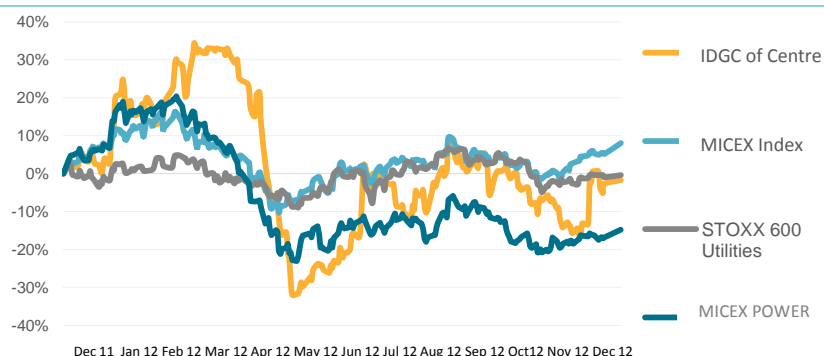
COMPANY NEWS

Bryanskenergo was recognized the best among civil defense rescue services of the Bryansk region

According to the results of the activity of territorial and functional units of the Bryansk regional territorial subsystem of emergency prevention and response in 2012 to protect the population and territories from emergency situations of natural and man-made character and to perform tasks of civil defense, IDGC of Centre — Bryanskenergo division took the first place among civil defense rescue services of the Bryansk region and was awarded a diploma and a cup of Governor of the Bryansk region.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88015

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 537,66	-0,19%	4,27%
S&P 500	1 485,98	0,00%	4,19%
FTSE 100	6 180,98	0,43%	4,80%
DJStoxx 600	287,78	0,26%	2,90%
STOXX Utilities	257,44	0,95%	-0,59%
Nikkei	10 747,74	-1,52%	3,39%
Bovespa	61 899,71	-0,09%	1,55%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	111,71	-0,16%	0,54%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6230
Capitalisation, billion RUR *	26,302
Capitalisation, million USD *	870,73

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,48%	6,69%
Shares of IDGC of Centre	-0,64%	3,83%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	0,47%	12,86%
MOESK	1,46%	14,57%
IDGC of North Caucasus	0,14%	8,49%
IDGC of Centre and Volga Region	-1,11%	16,21%
IDGC of North-West	3,05%	10,24%
IDGC of Urals	1,40%	10,47%
IDGC of Siberia	0,86%	0,11%
IDGC of South	0,55%	1,41%
Lenenergo	1,33%	6,80%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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