

DAILY MARKET REVIEW

ON 06.02.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects to complete the consolidation of ownerless power grids in 3-5 years

Consolidation of ownerless power grids can be completed within three to five years, but this requires the assistance of regional authorities. This was announced by Deputy Minister of Energy of the Russian Federation Yevgeny Grabchak on the air of the Russia 1 TV channel. "Our large grid companies with state participation have a plan to consolidate grids, for ownerless grids – they are trying to comply with these plans and take an inventory of all grid facilities on their own initiative. We hope that this work will be completed in three to five years. And we hope that with the help of the regional authorities this process will be accelerated," he said.

Read full text: https://peretok.ru/

COMPANY NEWS

Igor Makovskiy: our experience in anti-terrorist protection of border energy facilities should be replicated in new territories

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region held a special operational meeting of the Headquarters to support the stable operation and commissioning of electric grid facilities in areas where safe work is difficult due to fire from Ukraine.

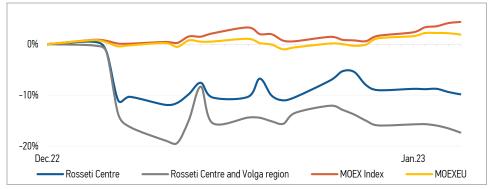
Read full text: https://www.mrsk-1.ru/

The Kalugaenergo branch connected a new feldsher-obstetric station to the power grid

Specialists of the Kalugaenergo branch timely provided electricity to a new feldsher-obstetric station in the village of Malaya Pesochnya of the Kirovsky district in the Kaluga region. The maximum amount of power provided was 25 kW.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World	W.1	С	Change	
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 248.30	0.21%	4.37%	
S&P 500	4 136.48	-1.04%	7.73%	
FTSE 100	7 820.45	0.00%	4.95%	
Nikkei	27 509.46	0.39%	5.42%	
Sensex	60 841.88	1.52%	0.00%	
CSI300	4 141.63	-0.95%	6.97%	
Bovespa	108 523.47	-1.47%	-1.10%	

Source: MOEX, Compai	ny calculations			
Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	70.0414	-0.11%	-0.42%	
FLIDO/DLIB	74.9547	N 94%	1 72%	

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 545	2 768
Trading volume, ₽ mln	10.3	45.2
Trading volume, mln pcs	35.8	220.2
Average trading volume over the last 30 days, mln pcs	108.2	489.7
% of the share capital	0.08%	0.20%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2874	12.13	173.23
Rosseti Centre and Volga region	0.2054	23.15	330.49

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.76%	1.88%	
MoexEU	-0.26%	1.88%	
Rosseti Centre*	-0.48%	-9.85%	
Rosseti Centre and Volga region*	-0.96%	-17.34%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0.19%	-0.74%	
Rosseti Volga	-0.85%	9.38%	
Rosseti Moscow Region	-0.58%	-5.76%	
Rosseti Northern Caucasus	-0.88%	15.48%	
Rosseti North-West	-1.79%	15.74%	
Rosseti Ural	-0.97%	-6.10%	
Rosseti Siberia	-1.11%	25.71%	
Rosseti South	1.81%	19.09%	
Rosseti Lenenergo	3.14%	25.87%	
Rosseti Tomsk	0.33%	7.34%	
Rosseti Kuban	4.01%	34.22%	

Source: MOEX, Company calculations

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Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

^{* –} at the market price at MOEX