

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Cross-subsidization in the electric power industry to be discussed with the president

According to Kommersant's information, in early March, President Vladimir Putin will hold a large meeting on the electric power industry. The traditional problems of the sector will be discussed - combating cross-subsidization and the electricity grid reform. In the first case, the Ministry of Energy proposes to reduce some non-market markups and at the same time transfer most of the retail generation to the wholesale market. The topic of introducing a social consumption rate for the population will not be raised.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Tver branch of Rosseti Centre summed up the results of the implementation of the energy saving and energy efficiency program

The total effect from the implementation of the energy saving and energy efficiency program at the branch "Rosseti Centre Tverenergo" in 2020 amounted to 640.61 thousand kWh.

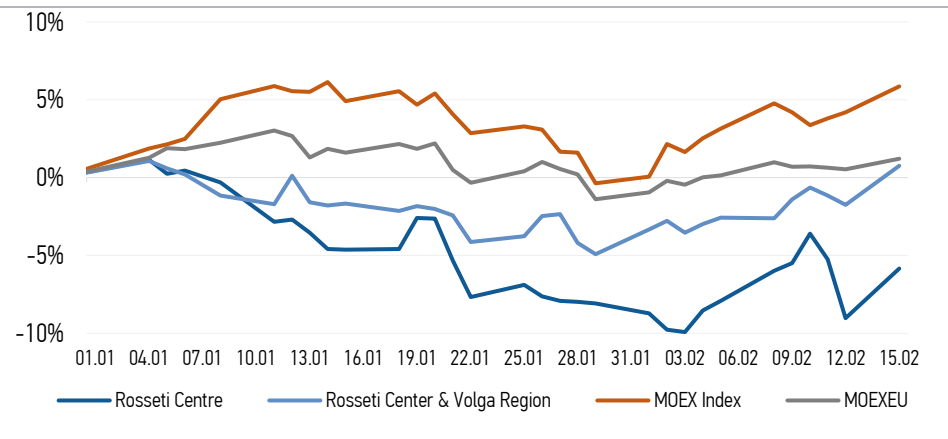
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Nizhovenergo's team won the corporate race of the "Ski track of Russia" mass race

The team of "Rosseti Center and Volga Region Nizhovenergo" took the first place in the branded race of the All-Russian mass ski race "Ski track of Russia - 2021" in Nizhny Novgorod.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**29 December 2020** A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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**1 December 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 481,90	1,60%	5,86%
S&P 500	3 934,83	0,00%	4,76%
FTSE 100	6 756,11	2,52%	3,06%
Nikkei	30 084,15	1,91%	9,62%
Sensex	52 154,13	1,18%	9,22%
CSI300	5 807,72	0,00%	11,44%
Bovespa	119 428,70	0,00%	0,35%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,9378	0,24%	0,08%
EURO/RUB	89,6052	0,19%	-1,19%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 076	1 377
Trading volume, ₺ mln	12,0	42,0
Trading volume, mln pcs	31,8	165,5
Average trading volume over the last 30 days, mln pcs	34,5	86,0
% of the share capital	0,08%	0,15%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3778	15,95	215,72
Rosseti Center & Volga Region	0,2540	28,63	387,15

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,45%	-1,36%
MoexEU	0,67%	1,21%
Rosseti Centre*	3,51%	-5,83%
Rosseti Center & Volga Region*	2,54%	0,75%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,66%	-2,38%
Rosseti FGC UES	1,75%	-1,29%
Rosseti Volga	0,37%	0,00%
Rosseti Moscow Region	1,48%	-4,12%
Rosseti Northern Caucasus	2,67%	-3,40%
Rosseti North-West	2,06%	4,97%
Rosseti Ural	0,00%	-3,21%
Rosseti Siberia	0,40%	-0,91%
Rosseti South	0,52%	-1,54%
Rosseti Lenenergo	0,99%	17,59%
Rosseti Tomsk	-0,27%	-3,64%
Rosseti Kuban	-0,41%	8,26%

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM