



# DAILY MARKET REVIEW

2012

| 07 August, Tuesday

## REVIEW OF WORLD STOCK MARKETS

**Consolidated European index DJStoxx600 increased by 0.8%. Major U.S. indexes - by 0.4-0.9%.**

APR Indices on average added about 0.5%. September Brent was trading around \$ 109.5 per barrel - almost a dollar higher than the levels of our yesterday's close. The approach of the next hurricane to the Gulf of Mexico also supported prices for oil. The international rating agency S&P downgraded the sovereign rating of Greece, due to the further weakening of the economy.

## REVIEW OF THE RUSSIAN STOCK MARKET

**Before the opening of trading some positive external background formed at the Russian market on August 6.**

At closing, MICEX index gained 0.81% and RTS index - 0.82%, the industry index MicexPWR - 0,58%. After a slight morning decline Russian and European markets resumed their growth on expectations for the ECB's active actions in the debt market. The reason for this was yesterday's statement by the Press Secretary of the Government of Germany, which traditionally opposes such plans of the ECB.

## ELECTRIC POWER INDUSTRY NEWS

**Head of FGC proposes to establish an alliance of grid companies**

Chairman of the Management Board of FGC UES Oleg Budargin proposes to create an alliance of power grid companies. The idea - to create a voluntary association of representatives of power grid companies to discuss and address current problems in the industry.

Read more: <http://energo-news.ru/archives/99523>

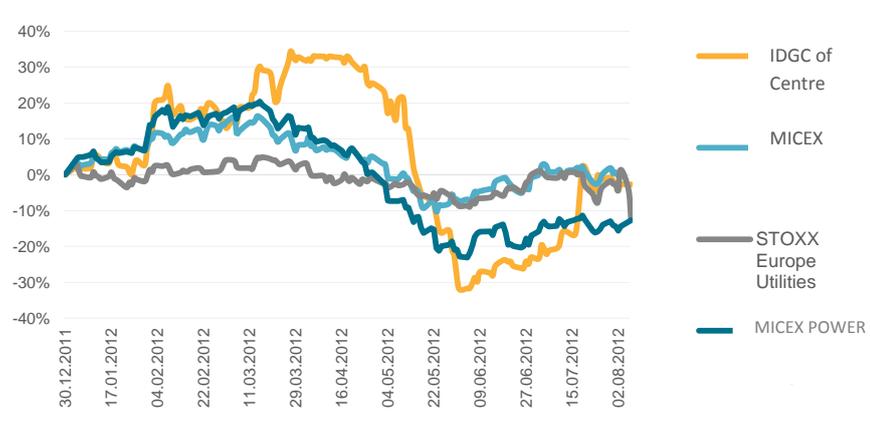
## COMPANY NEWS

**Tambov power engineers of IDGC of Centre increase grid connection indicators**

IDGC of Center — Tambovenergo division summed up the work on grid connection for the first half of 2012. During the reporting period, the branch received 644 applications for a total capacity of 121.82 MW, 482 agreements were signed on the implementation of grid connection of power installations of consumers with a total capacity of 26.23 MW.

Read more: [http://www.mrsk-1.ru/ru/press/news/branches/index.php?id\\_4=87189](http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=87189)

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 450,74	0,81%	3,46%
S&P 500	1 401,35	0,51%	11,43%
FTSE 100	5 841,24	0,56%	4,83%
Nikkei	8 803,31	0,88%	4,12%
Bovespa	57 725,66	-1,06%	1,71%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	112,00	2,24%	4,30%

\* - September future  
Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6
Capitalisation, billion rbl. *	25,33
Capitalisation, million USD *	792,95

\* - at the price of last transaction at MICEX  
Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	0,58%	-12,64%
Shares of IDGC of Centre	0,12%	-2,71%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,01%	-13,39%
MOESK	1,77%	-17,31%
IDGC of North Caucasus	0,51%	-42,22%
IDGC of Centre and Volga Region	1,76%	11,49%
IDGC of North-West	0,17%	-15,41%
IDGC of Urals	0,51%	-8,82%
IDGC of Siberia	16,20%	-9,45%
IDGC of South	0,68%	-17,19%
Lenenergo	-2,41%	-39,63%

Source: MICEX

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### Codes of shares

MICEX-RTS	MRKS
Bloomberg	MRKS RX
Reuters	MRKS.MM