



IDGC OF CENTRE

DAILY MARKET REVIEW

09 June, Tuesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 08 June some neutral external background formed on the Russian market. On Friday last week the US indices DJIA and S&P500 fell 0.1-0.3% on strong labour market data. Job growth in May at 280 thousand significantly exceeded analysts' forecasts and was the highest since December last year, annual wage growth in May was the most significant since August of 2013. As noted by Bloomberg, although in general this statistic indicates a strengthening of growth in the economy, it also makes traders fear that the era of cheap money is coming to an end, and the Fed will move to normalize monetary policy in the autumn months. The major indices in the Asia-Pacific region on Monday traded mixed on their own ambiguous statistics. On the one hand, the estimate of GDP growth in the 1 quarter of Japan was greatly improved, on the other hand, the drop in imports to China in May was much worse than expected. Nevertheless, the Chinese CSI300 added 2.3% on expectations of the inclusion of shares of several companies, listed on mainland China exchanges, into the calculation of the MSCI indices. July Brent futures traded near \$63.1 per barrel – nearly \$1.5 higher than the level at the end of our trading on Friday 05 June. Oil prices were support by the OPEC's decision to leave production quotas and information of oilfield service company Baker Hughes on the reduction in May of the number of oil and gas drilling rigs: in the world – to the lowest since August 2009, in the United States – to the lowest since January 2003.

The Russian market continues to move in opposition to the Western exchanges. On daily highs the growth of the MICEX Index approached a percent, while the loss of the main European indices, on average, exceeded half a percent. A positive factor for our market was rising oil quotations, in turn, sales in Europe were attributable to growing uncertainty to the prospects of solving the Greek problem and the data on a sharp reduction in Chinese imports, raising fears of weakening demand for exported goods of European companies. By the end of the trading session the MICEX Index anyway lost all the daily growth and closed the day slightly down – investors preferred to take profits on the background of the negative dynamics of the western markets and the statements of representatives of G7 on the possibility of introducing significant new sanctions against Russia in case of deterioration of the situation in the east of Ukraine.

During the trading session the MicexPWR Sector Index looked better than the market. The main contribution to the final advancing dynamics compared with the MICEX Index was made by shares of E.ON Russia and Russian Grids.

ELECTRIC POWER INDUSTRY NEWS

Grid companies do not get into one stash

Federal Grid Company refuses to give its treasury to "Russian Grids".

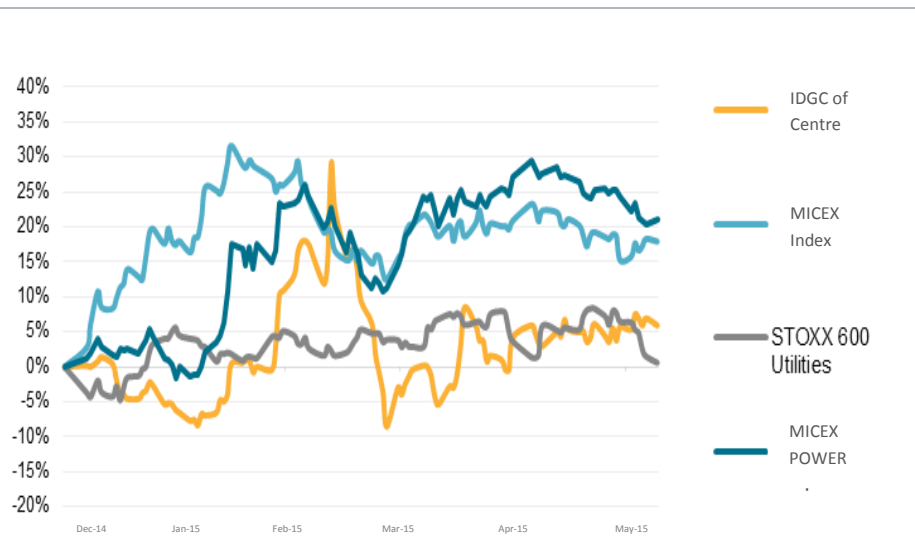
To read full text: <http://www.kommersant.ru/doc/2743514>

COMPANY NEWS

IDGC of Centre is preparing for the autumn-winter operation period

To read full text: <http://www.bigpowernews.ru/press/document64359.phtml?1&q=>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 646,89	-0,31%	17,92%
S&P 500	2 079,28	-0,65%	0,99%
FTSE 100	6 790,04	-0,21%	3,41%
DAX	11 064,92	-1,18%	12,84%
DJStoxx 600	385,39	-0,93%	12,51%
STOXX Utilities	317,36	-0,88%	0,61%
Nikkei	20 457,19	-0,02%	17,23%
Sensex	26 523,09	-0,92%	-3,55%
CSI300	5 353,75	2,34%	51,51%
Bovespa	52 809,64	-0,31%	5,60%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,12	1,07%	-7,60%
USD/RUB	56,25	2,28%	-0,02%
Euro/RUB	63,32	2,22%	-7,35%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 174,07	0,18%	-0,87%
Brent*, USD/bbl	62,69	-0,98%	0,95%

* - July futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2675
Capitalisation**, billion RUB	11,29
Capitalisation**, million USD	200,78

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	0,60%	21,15%
Shares of IDGC of Centre**	-0,93%	5,94%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	1,85%	26,11%
FGC UES	0,85%	44,91%
IDGC of Volga	-2,93%	-4,84%
MOESK	2,33%	-29,60%
IDGC of Northern Caucasus	-0,61%	34,71%
IDGC of Centre and Volga Reg	0,85%	-26,40%
IDGC of North-West	-2,60%	18,58%
IDGC of Urals	-1,89%	27,66%
IDGC of Siberia	-1,94%	-27,11%
IDGC of South	-3,23%	6,80%
Lenenergo	0,44%	29,43%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

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