

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Economy developed a new plan to improve energy efficiency

The Ministry of Economy developed and sent for approval to government colleagues a new version of the comprehensive energy efficiency plan. Among the key proposals of the document are support for the development of cogeneration and steam and gas technologies, stimulating enterprises to use secondary energy and material resources, updating the requirements for energy efficiency in construction, supporting electric transport, introducing a white certificate mechanism and developing energy services. Experts support the document, but note its insufficient ambition and uncertainty about the sources of funding for the announced measures.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy held the Headquarters of Rosseti Centre and Rosseti Center and Volga Region in the Kostroma region

General Director of the power grid companies organized a visiting meeting of the Headquarters of the Companies in the Makaryevsky district on the issue of eliminating consequences of a thunderstorm, squall wind up to 23 metres per second and tornado phenomena.

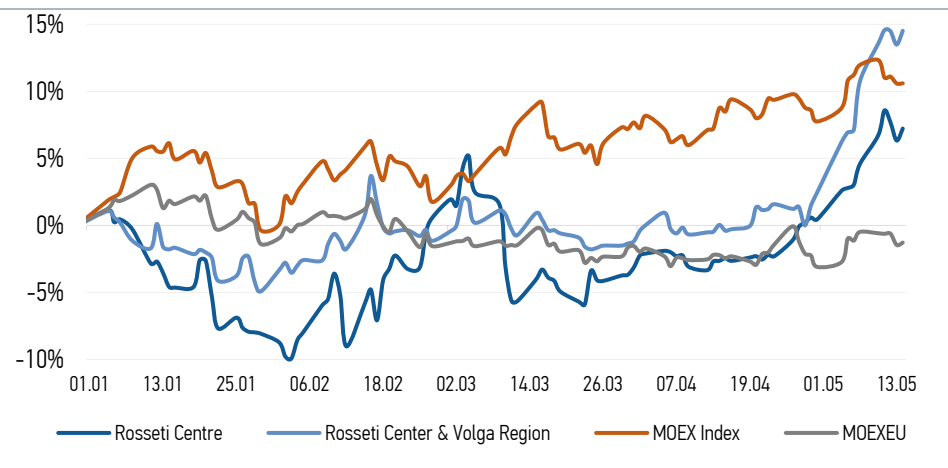
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Employees of Rosseti Center and Volga Region completely restored power supply to residents of the Nizhny Novgorod region

Power engineers completed the elimination of technological disruptions in the region's power grids, which were caused by a hurricane wind with tornado phenomena.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Boards of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) decided to convene the Annual General Meeting of Shareholders in the form of absentee voting
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 637,60	0,01%	10,60%
S&P 500	4 173,85	1,49%	11,12%
FTSE 100	7 043,61	1,15%	7,44%
Nikkei	28 084,47	2,32%	2,33%
Sensex	48 732,55	0,09%	2,05%
CSI300	5 110,59	2,36%	-1,93%
Bovespa	121 880,80	0,97%	2,41%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,3566	0,43%	0,65%
EURO/RUB	89,9343	0,10%	-0,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 226	1 139
Trading volume, ₺ mln	10,1	22,3
Trading volume, mln pcs	23,5	77,4
Average trading volume over the last 30 days, mln pcs	23,7	114,6
% of the share capital	0,06%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4302	18,16	244,26
Rosseti Centre & Volga Region	0,2887	32,54	437,57

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,38%	0,67%
MoexEU	0,18%	-1,28%
Rosseti Centre*	0,84%	7,23%
Rosseti Center & Volga Region*	0,91%	14,52%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,12%	-20,14%
Rosseti FGC UES	0,57%	-0,42%
Rosseti Volga	0,08%	-10,38%
Rosseti Moscow Region	-0,28%	-12,17%
Rosseti Northern Caucasus	0,56%	-15,15%
Rosseti North-West	0,00%	-9,84%
Rosseti Ural	0,28%	-10,01%
Rosseti Siberia	-0,79%	-17,86%
Rosseti South	0,11%	-6,16%
Rosseti Lenenergo	0,34%	12,81%
Rosseti Tomsk	0,00%	-3,12%
Rosseti Kuban	0,29%	3,10%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM