

DAILY MARKET REVIEW

ON 17.08.2023

ELECTRIC POWER INDUSTRY NEWS

The volume of industrial mining in the Russian Federation in 2023 may increase by 1.4 times and reach 1.7 $\,\mathrm{GW}$

Against the backdrop of the rapid weakening of the ruble, data centre operators specializing in cryptocurrency mining are seeing a multiple increase in demand for their services. A weak ruble allows you to save on costs against the backdrop of a stable bitcoin rate. In addition, experts note the relocation of Chinese miners from the United States to Russia against the backdrop of tightening the requirements of the authorities. According to market participants, the total volume of industrial mining in the Russian Federation, which at the beginning of the year was 1.2 GW, may reach 1.7 GW by the end of the year against the backdrop of strong demand.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy: student crews are a forge of personnel for the energy industry

As part of the operational meeting, Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, congratulated energy students on the successful completion of the season of student crews in 20 branches of the company. 40 student crews took part in the solemn farewell assembly. This summer, 520 students of higher and secondary educational institutions received practical skills at the Companies' energy facilities.

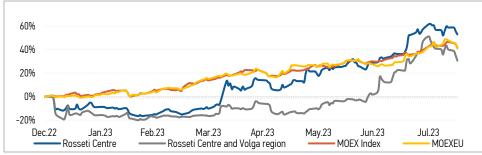
Read full text: https://www.mrsk-1.ru/

The sudent crew "Energetik" completed the working semester at facilities of the Tula electric grid complex

Rosseti Centre and Volga region - Tulenergo summed up the work of the student crew "Energetik", which included 20 students of Tula State University studying in the specialty "Power Supply", and students in specialized areas from five secondary vocational schools in Bogoroditsk, Bolokhovo, Donskoy, Efremov and Shchekino.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 049.46	-2.11%	41.56%
S&P 500	4 404.33	-0.76%	14.71%
FTSE 100	7 356.88	-0.44%	-1.27%
Nikkei	31 766.82	-1.46%	21.74%
Sensex	65 539.42	0.21%	7.72%
CSI300	3 818.33	-0.73%	-1.38%
Bovespa	115 591.52	-0.50%	5.34%

Courses	MOEV	Company	00/01/	lation
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Common months	Value	unange		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	97.4217	-3.58%	38.51%	
EURO/RUB	106.5736	-3.71%	40.87%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 307	6 558
Trading volume, ₽ mln	94.7	158.4
Trading volume, mln pcs	194.4	488.1
Average trading volume over the last 30 days, mln pcs	284.4	575.2
% of the share capital	0.46%	0.43%

Source:	MUEX,	Company	calcul	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4874	20.58	211.22
Rosseti Centre and Volga region	0.3245	36.57	375.38

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.09%	1.58%	
MoexEU	-2.94%	40.93%	
Rosseti Centre*	-1.81%	52.89%	
Rosseti Centre and Volga region*	-3.34%	30.58%	

Source: MOEX,	Company calculations

Cit company culculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-4.37%	43.03%	
Rosseti Volga	0.31%	142.03%	
Rosseti Moscow Region	-3.03%	27.37%	
Rosseti Northern Caucasus	-4.29%	97.11%	
Rosseti North-West	-1.10%	158.73%	
Rosseti Ural	5.39%	144.56%	
Rosseti Siberia	8.50%	194.53%	
Rosseti South	-1.79%	91.67%	
Rosseti Lenenergo	-0.24%	191.07%	
Rosseti Tomsk	-5.53%	288.46%	
Rosseti Kuban	-9.55%	754.01%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX