

# DAILY MARKET REVIEW

ON 08.07.2025

## ELECTRIC POWER INDUSTRY NEWS

**The government plans to conduct a pilot project in 2026-2027 to test the target model of the retail electricity market**

The Ministry of Energy of Russia has published a draft government resolution, which provides for a pilot project to create and implement organized trading platforms for the purchase and sale of electricity (capacity) on the retail energy market in the regions of the Russian Federation. The document is posted on the Federal Portal of draft regulatory legal acts.

Read full text: <https://www.bigpowernews.ru>

## COMPANY NEWS

**Specialists from the Tver branch of Rosseti Centre are installing ice formation limiters on 35-110 kV overhead lines**

Ice and frost formations are a serious test for electrical networks in winter. Since the beginning of 2025, specialists of the branch of Rosseti Centre - Tverenergo have installed 620 ice and vibration limiters (IVL) on 35-110 kV overhead power transmission lines (OPL).

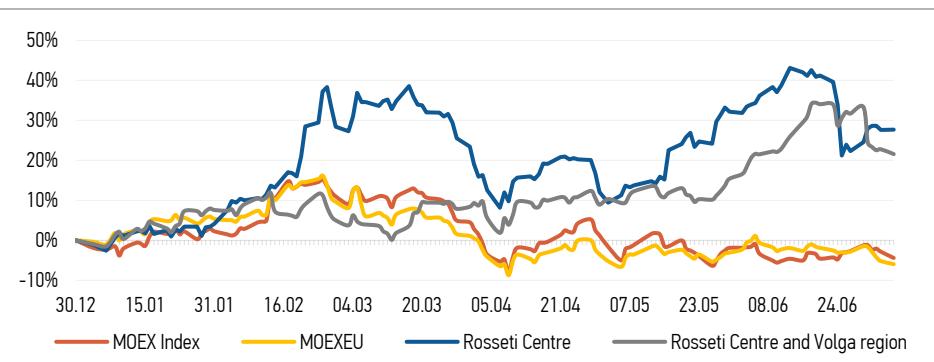
Read full text: <https://tvernews.ru>

**The team of Kaluga power engineers of Rosseti Centre and Volga region, PJSC is the silver medalist of the sports, cultural and youth rally**

Power engineers of the Kalugaenergo branch won an honourable second place and became one of the best teams in the youth competition. The successful performance was facilitated by the clear and coordinated work of the Youth Council, the student crew, the administration staff and workers of Distribution Zones, who united for the sake of victory.

Read full text: <https://www.kaluga.kp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

## Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

### Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

<http://www.mrsk-1.ru/en/investors/>



## Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 756,14	-1,62%	-4,40%
S&P 500	6 229,98	-0,79%	5,47%
FTSE 100	8 806,53	-0,19%	8,44%
Nikkei	39 587,68	-0,56%	-0,77%
Sensex	83 442,50	0,01%	6,64%
CSI300	3 965,17	-0,43%	-0,85%
Bovespa	139 489,70	-1,26%	15,97%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,8354	0,00%	-22,47%
EURO/RUB	93,0103	0,00%	-12,34%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 101	1 678
Trading volume, ₽ mln	11,3	29,6
Trading volume, mln pcs	18,5	70,7
Average trading volume over the last 30 days, mln pcs	87,1	149,8
% of the share capital	0,04%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6120	25,84	327,74
Rosseti Centre and Volga region	0,4182	47,13	597,83

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,84%	16,44%
MoexEU	-0,82%	-5,95%
Rosseti Centre*	0,10%	27,71%
Rosseti Centre and Volga region*	-0,99%	21,57%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,81%	-13,68%
Rosseti Volga	1,89%	50,04%
Rosseti Moscow Region	1,18%	17,54%
Rosseti Northern Caucasus	0,41%	-10,73%
Rosseti North-West	0,24%	48,71%
Rosseti Ural	-8,83%	0,12%
Rosseti Siberia	-1,37%	-11,94%
Rosseti South	-0,58%	17,88%
Rosseti Lenenergo	-2,35%	-2,64%
Rosseti Tomsk	0,00%	-6,71%

Source: MOEX, Company calculations

\* - at the market price at MOEX