

DAILY MARKET REVIEW

ON 03.12.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti presented plans to implement energy storage systems and develop direct current technologies at the International Forum "Electric Grids"

Evgeny Lyapunov, Deputy General Director and Chief Engineer of PJSC Rosseti, spoke at the plenary session of the International Forum "Electric Grids" (IFEG), where the role of energy market participants in Russia's new industrial policy was discussed. He talked about the technologies planned for implementation in the grid complex in the coming years. It was noted that in the long term, the trend of increasing electricity demand in Russia – as elsewhere – will continue.

Read full text: <https://www.rosseti.ru>

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region receive readiness certificates for the heating season

An order from the Russian Ministry of Energy confirmed the readiness of Rosseti Centre and Rosseti Centre and Volga region for operations during the 2025/2026 autumn-winter period. 8,844 people, comprising 2,425 crews and 4,259 specialized vehicles, including 160 mobile crews equipped with 532 vehicles, are prepared to quickly respond to emergency situations.

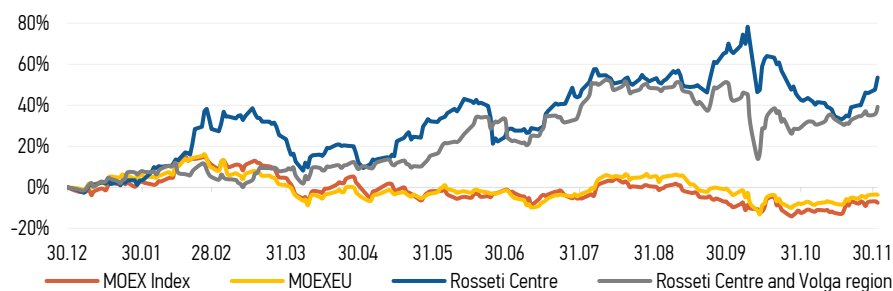
Read full text: <https://www.mrsk-1.ru>

Vladimirenergo's specialists spoke to Vladimir schoolchildren about the dangers of electric current

Maria Balabay and Ekaterina Nazarenko, specialists from the occupational safety and power line service of the branch of Rosseti Centre and Volga region – Vladimirenergo, conducted an electrical safety lesson at the Special (correctional) general education boarding school for children with severe speech impairments in Vladimir.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 667,20	-0,73%	-7,49%
S&P 500	6 829,37	0,25%	15,62%
FTSE 100	9 701,80	-0,01%	19,47%
Nikkei	49 603,00	0,61%	24,34%
Sensex	85 138,27	-0,59%	8,81%
CSI300	4 554,33	-0,48%	13,89%
Bovespa	161 092,25	1,56%	33,93%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	77,7027	-0,67%	-23,58%
EURO/RUB	90,3438	-0,52%	-14,85%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	4 147	3 644
Trading volume, P mln	80,7	80,7
Trading volume, mln pcs	109,6	168,5
Average trading volume over the last 30 days, mln pcs	50,3	45,9
% of the share capital	0,26%	0,15%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7360	31,07	399,89
Rosseti Centre and Volga region	0,4791	53,99	694,87

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,45%	27,32%
MoexEU	-0,08%	-3,57%
Rosseti Centre*	4,04%	53,59%
Rosseti Centre and Volga region*	2,59%	39,27%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,86%	-14,41%
Rosseti Volga	0,53%	104,87%
Rosseti Moscow Region	0,70%	22,54%
Rosseti Northern Caucasus	-0,12%	2,07%
Rosseti North-West	1,44%	69,03%
Rosseti Ural	1,06%	22,68%
Rosseti Siberia	2,61%	-14,21%
Rosseti South	-0,52%	30,03%
Rosseti Lenenergo	0,20%	9,74%
Rosseti Tomsk	0,64%	11,31%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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