

DAILY MARKET REVIEW

ON 23.12.2025

ELECTRIC POWER INDUSTRY NEWS

The government to simplify grid connection applications

The Russian government is strengthening cooperation between energy companies and consumers: a basic standard for the quality of service for electricity consumers has been approved. Based on this standard, suppliers of last resort are required to develop and adopt their own expanded standards.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

New substations and backup power supply systems have been built in the Bryansk region

Bryanskenergo and BryanskElektro have implemented all necessary measures to ensure the anti-terrorism protection of their facilities. Backup systems and substations have been built, which, according to Governor Alexander Bogomaz on his Telegram channel, has helped avoid lengthy power outages in border areas.

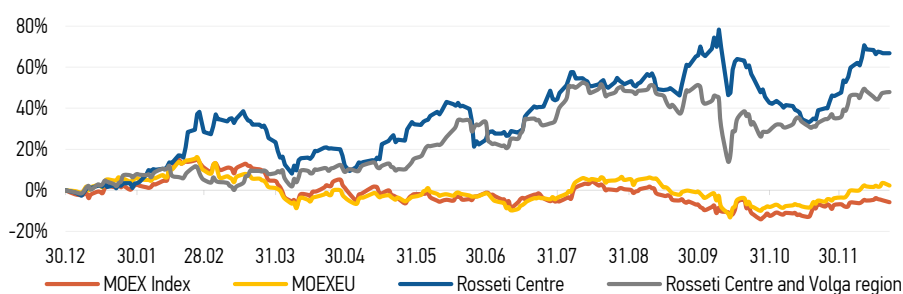
Read full text: <https://guberniya.tv>

In the Kirov region specialists from Rosseti Centre and Volga region prevented theft of electricity worth over one million rubles

In the village of Nikulenki, a suburb of Kirov, the branch's employees discovered an unauthorized connection of additional wiring to a meter. The power engineers drew up a report on unmetered energy consumption totalling over 20,000 kWh. The dishonest consumer was forced to compensate for the cost of the stolen electricity and pay 140,000 rubles under the report.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 715.98	-0.99%	-5.79%
S&P 500	6 878.49	0.64%	16.45%
FTSE 100	9 865.97	-0.32%	21.49%
Nikkei	50 442.00	-0.06%	26.44%
Sensex	85 567.48	0.75%	9.35%
CSI300	4 611.62	0.95%	15.32%
Bovespa	158 141.66	-0.21%	31.47%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.7220	0.00%	-20.61%
EURO/RUB	94.5120	0.00%	-10.92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 021	666
Trading volume, P mln	11.1	13.1
Trading volume, mln pcs	13.8	25.7
Average trading volume over the last 30 days, mln pcs	43.7	52.2
% of the share capital	0.03%	0.02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.7992	33.74	417.98
Rosseti Centre and Volga region	0.5088	57.34	710.35

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0.89%	26.34%
MoexEU	-1.23%	2.33%
Rosseti Centre*	0.00%	66.78%
Rosseti Centre and Volga region*	0.30%	47.91%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-2.08%	-6.74%
Rosseti Volga	-1.31%	121.19%
Rosseti Moscow Region	-1.22%	21.21%
Rosseti Northern Caucasus	-0.12%	0.85%
Rosseti North-West	0.45%	80.21%
Rosseti Ural	-2.44%	26.42%
Rosseti Siberia	-0.70%	-13.69%
Rosseti South	-0.98%	38.41%
Rosseti Lenenergo	-2.32%	11.05%
Rosseti Tomsk	-0.61%	15.55%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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